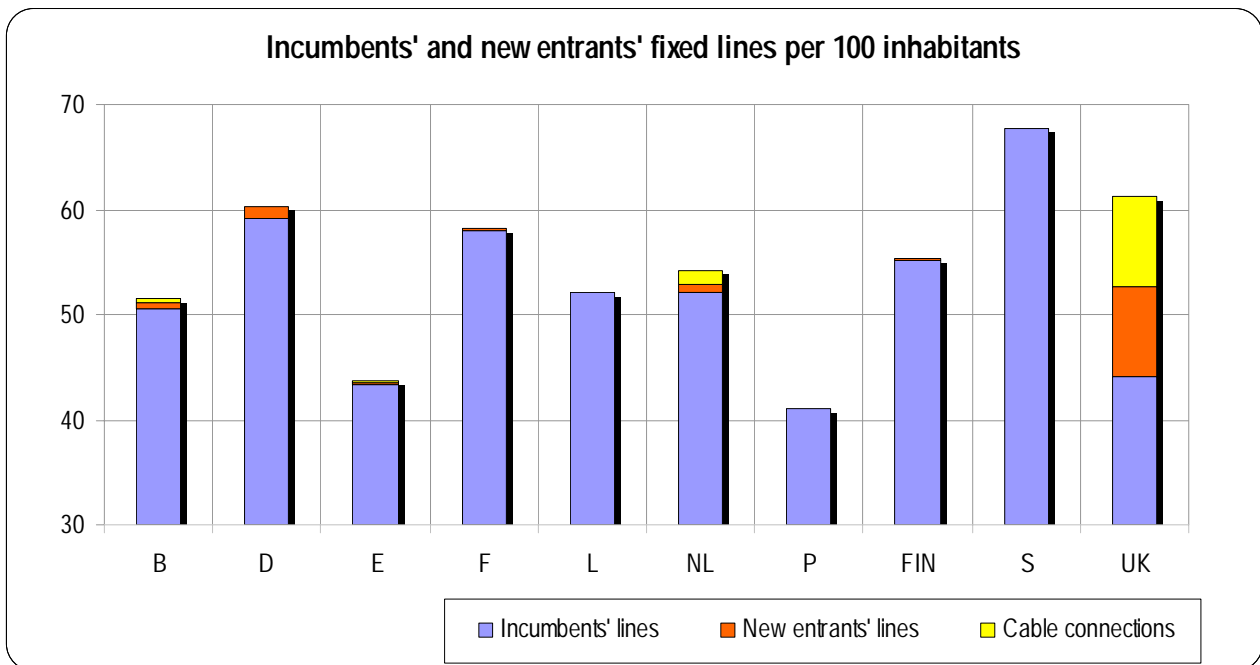


LOCAL ACCESS

NEW ENTRANTS' FIXED LINES AND WIRELESS LOCAL LOOP (WLL) LICENCES

This section contains market data which give an idea of the degree of competition in the local access market. These data include the number of wireless local loop licences granted to new entrants and estimates of the number of fixed lines installed by new entrants and the number of cable connections used to provide voice telephony services.

Chart 1

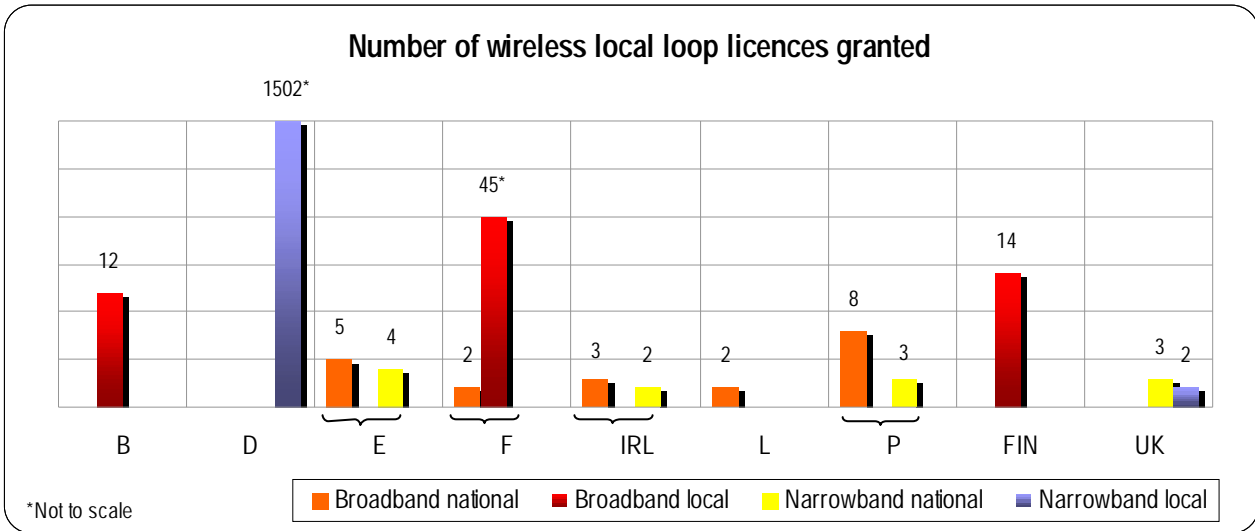


Estimates of the proportion of fixed lines installed by new entrants and the number of cable connections used to provide voice telephony services.

Figures on new entrants' fixed lines are not available for P. Figures on the number of cable connections used to provide voice telephony services are not available for A. EL (whose market is not yet fully liberalised) is not included.

The data on fixed lines refer to the situation in August for D, F, L, NL, S, in April for P, UK, and in January 2000 for the remaining countries.

Chart 2

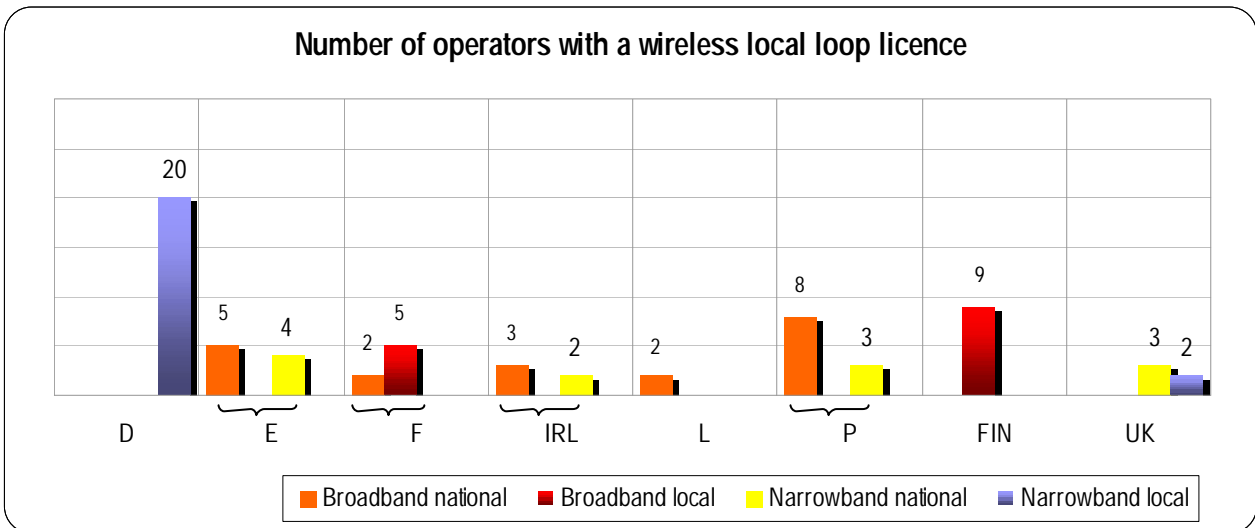


Number of broadband and narrowband wireless local loop licences granted. Local and national licences are distinguished.

No comparative conclusions should be drawn from this chart, due to the different nature of the licences concerned.

In Sweden, three broadband national licences have been revoked for procedural reasons.

Chart 3



Number of operators with broadband and narrowband local loop licences. Local and national licences are distinguished.

No comparative conclusions should be drawn from this chart, due to the different nature of the licences concerned.