

ICT PSP Call 6 How to make a proposal

Tom McKinlay ICT - Operations Unit ICT PSP Call 6 Information day Brussels: 3rd February 2012



Eligibility of proposals

Proposals must involve a certain minimum number of mutually-independent legal entities of the required type from different EU Member States or ICT PSP Associated countries (Croatia, Iceland, Liechtenstein, Montenegro, Norway, Serbia, Turkey)

Pilot A = 6 partners* Pilot B = 4 partners Thematic Network = 7 partners Best Practice Network = 7 partners

(*Obj 4.2, 4.3 = 5 partners)



Eligibility of proposals

Provided there is the minimum number of EU/ICT PSP Associated country partners, organisations from elsewhere can also participate in a project (with Commission agreement) but **without funding**

- Note that Israel and Switzerland have signed association agreements with FP7 <u>but not with ICT-PSP</u>
- The former Yugoslav republic of Macedonia is presently discussing association





Eligibility of proposals

Proposals must be submitted before the call deadline - 15th May 17h00 - using the Commission's electronic proposal submission system (EPSS)

Non-eligible proposals are not evaluated !



Key information for proposers

- ICT PSP Workprogramme 2012
- *Guides for Applicants* (including the Guidance notes for evaluators)
- FAQs
- EPSS manual
- Model grant agreement





Electronic Submission



- Proposal coordinator registers with the EPSS on our call page and obtains ids and passwords for himself and his partners
- The consortium prepares the proposal, then submits it before the deadline
- Submission failure rate = $\pm 1\%$

Only reason; waiting till the last minute Technical problems Panic-induced errors Too late starting upload, run out of time



Electronic Submission



Each submission overwrites the previous one

Make an early submission to check out the procedure and your proposal Make your final submission in good time....then look at what you submitted while there is still time to resubmit the correct version





Thematic Networks

- *In this call we have two types of Thematic Network, differing in funding structure*
- Objectives <u>2.1d</u>), <u>2.2c</u>), <u>5.1b</u>) and <u>5.3</u> call for "traditional" Thematic Networks (TN), funded by a scheme involving lump sums
- Objectives <u>2.2d</u>), <u>3.3b</u>), <u>3.4</u>, <u>3.6</u> and <u>3.7</u> call for eligible cost Thematic Networks (TN-EC) , funded at 100% of actual eligible costs
- So in this case it is even more important to register with the EPSS for the right objective and instrument!
- If you make a mistake, discard that password and register again



Proposal Part A – online forms

Part A - Forms completed online on our server A1 form

- Title, acronym, objective etc.
- free keywords
- 2000 character proposal abstract
- previous/current submission (in ICT PSP or eContentplus)

A2 form (one A2 form per partner)

- PIC no. (optional)
- Address
- Contact person
- Organisation type etc.

A3 form

• Cost and funding details

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Proposal Part B – pdf document

Part B - PDF document created by the consortium and uploaded on our server

RTF template supplied by the EPSS

Format directly linked to evaluation criteria

- Summary
- Relevance (bullet points = sections)
- Impact (idem)
- Implementation (idem)



Additional paperwork

For all proposals:

Each participant must sign a "Non exclusion declaration", which is held by the proposal coordinator until asked for by the Commission

For Pilot A proposals only:

Each participant which is acting in place of a national administration must obtain a "Certification of national authorised representative" from the national administration, which is held by the proposal coordinator until asked for by the Commission





Evaluation criteria

Evaluation by independent experts on: Relevance Impact Implementation Each criterion is more fully explained by descriptive bullet points

Criterion threshold3/5Overall threshold-



Evaluation procedure

- Individual reading by three or more experts
- Experts meet in "Consensus group"
- All experts in objective in Panel meeting
- Evaluation Summary Report (ESR)
- Commission selection of proposals for negotiation

(based on Overall score respecting the budget and/or numbers limitations described in the Workprogramme)





Negotiation of projects

- The selected proposers are invited to grant agreement negotiations
- They are informed in advance of the available funding for the project, and of any technical changes required by the evaluators
- The negotiations produce detailed cost forecasts and the "Description of Work" (Annex 1) to the grant agreement
- The project begins work the month following the signing of the grant agreement





Advice to proposers





Basic principles

- *Remember the three evaluation criteria have fuller <u>descriptive bullet points</u>*
- Familiarise yourself with the bullet points; write them into your proposal
- <u>The evaluators are looking for them;</u> they are what they are going to score your proposal on





Pre-proposal check

Use the pre-proposal check service* to make sure your proposal is eligible and in scope for this call.....

.....And do it before you prepare your proposal, not afterwards

*described in the Guide for applicants



ICT Helpdesk

Use the ICT PSP Helpdesk* to check any financial or legal elements you are uncertain about.....

.....And do it before you prepare your proposal, not afterwards

**address in the Guide for applicants*



Submission

Submit your proposal in good time !

- Familiarise yourself with the EPSS system
- Submit early
- Check what you submitted
- Don't make last minute changes
- And when in trouble, call the EPSS
 helpdesk!

+32 2 233 3760



Focus your proposal on exactly what is requested in the Workprogramme

 Don't assume we will get so few proposals doing exactly what we've asked for that we will have funding to spare for those which don't





- *Divide your effort over the evaluation criteria!*
- Many proposers concentrate on relevance, and lose marks on the project planning (implementation) or impact description





Think of the finishing touches which signal quality work:

- clear language
- well-organised contents, following the Part B structure
- useful and understandable diagrams
- no typos, no inconsistencies, no obvious paste-ins, no numbers which don't add up, no visible annotations or screwed-up diagrams, no missing pages ...





Make it easy for the evaluators to give you high marks. Don't make it hard for them!

- Make sure you submit the latest, complete version of your proposal (Check before and after submission)
- Don't write too little; cover what is requested
- Don't write too much
- Don't leave them to figure out why it's good, tell them why it's good
- Leave nothing to the imagination



The Commission supports:

• A supporting website of advice, information and documentation:

http://ec.europa.eu/ict_psp

• Information days and Thematic workshops in Brussels and elsewhere





- Partner search facilities:
 <u>http://www.ideal-ist.net/</u>
- A partnering platform to advertise your capabilities access from ICT PSP Call 6 call page





• An ICT PSP Helpdesk for proposers' questions

infso-ict-psp@ec.europa.eu

- An EPSS helpdesk tel: +32 2 233 3760 email <u>support@epss-fp7.org</u>
- A pre-proposal check service
- A list of contact persons for the objectives in each call





 And a network of National Contact Points in Europe and beyond: <u>http://ec.europa.eu/information_society/activities/</u> <u>ict_psp/contacts/index_en.htm</u>





Top 5 mistakes to avoid

- Failing to seek advice (or failing to listen to it!)
- Failing to submit your proposal successfully
- Failing to correspond with the Workprogramme: Focus and outcomes, Conditions and characteristics, Expected impact
- Sending in only one third or two thirds of a proposal
- Underestimating the power of the peer review process





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