

Presentation outline

- **Challenge and commitment of the vaccine industry in flu pandemic preparedness**
- **Practicalities of Influenza vaccine production (seasonal and pandemic)**
- **How to secure pandemic vaccine production**
- **Impact of R&D efforts and increase in production capacity on (pre-) pandemic vaccine supply**
- **Key priorities for industry and the international community**

The challenge of pandemic preparedness

Deliver as much pandemic vaccine as quickly as possible after the pandemic has been declared



A shared responsibility between industry, national and international health authorities, academia...

and a real political willingness

The vaccine industry is committed to pandemic preparedness

- **Collaborate with governments and intergovernmental bodies to address preparedness issues (inc. allocation of pandemic vaccines and liability)**
- **Propose/support measures to increase global access to vaccines for humans**
- **Adapting and expanding manufacturing capacity in line with demand**
- **Ensure maximum production of pandemic vaccine in shortest timeframe**
- **Evaluating alternative/complementary vaccination strategies**
- **Develop and license safe and immunogenic pre-pandemic vaccines**

Flu Pandemic Preparedness: Two Options

Two major challenges for effective vaccine

- *How to get enough vaccine doses?*
- *How to induce protection as early as possible?*

World-wide H5N1 Pandemic

Vaccine
Manufacturing
during pandemic

Pandemic Vaccine

Manufacturing
before
pandemic
and stockpile

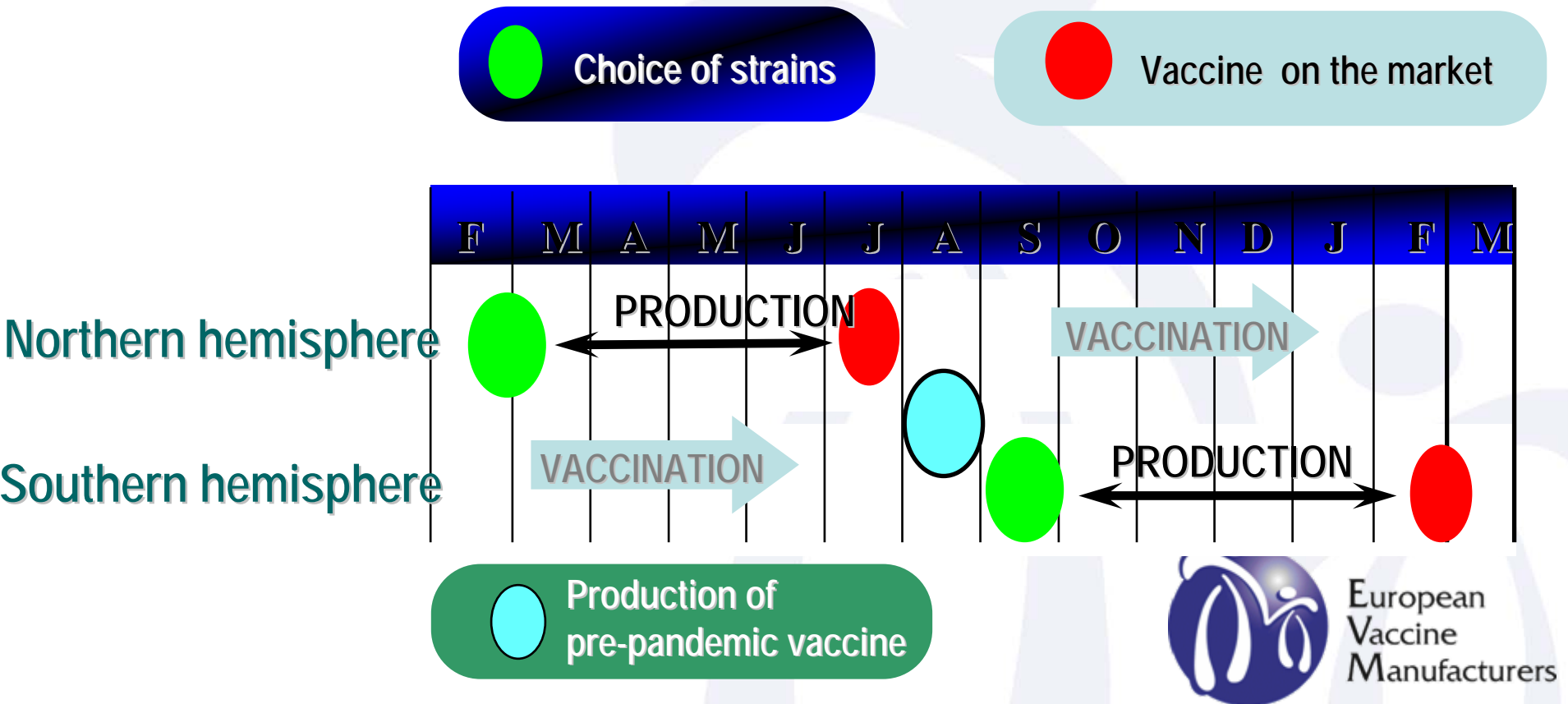
Pre-Pandemic Vaccine



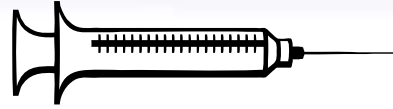
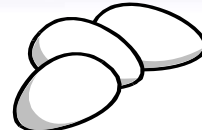
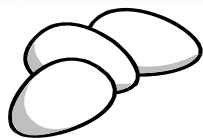
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Practicalities of seasonal influenza vaccine production

Each year: 2 new vaccines within a 6-month timeframe



Global seasonal Influenza Vaccine Production timelines



Egg supply organisation

Egg supply for production

Seed lots

Monovalent batches

Filling

Blending

Pharmaceutical File



Ref Member State Release

Clinical Trial

Vaccine Delivery

D0 - 6 months

D0
WHO meeting
D0 = mid Feb

Reagent availability
Mid May

July/August



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Egg-based Influenza Vaccine Production*

Embryonated eggs are stored for 10 to 12 days, constantly turned to ensure the healthy development of the embryos.
Courtesy: Solvay



Eggs being candled to evaluate their quality: left – healthy egg – unhealthy one to be removed.
Courtesy: Solvay



Embryonated eggs at 10 to 12 days being inoculated by automated machinery. 1st larger needle (about 1 mm diameter) punches a hole in a shell and 2nd smaller needle injects a seed into the allantoic cavity of the egg followed by incubation for 2 to 3 days. It takes less than 10 seconds to inoculate a row of eggs.
Courtesy: Solvay



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Egg-based Influenza Vaccine Production

Left: After 2 to 3 day incubation, the allantoic fluid is harvested with an automated vacuum system.
Right: Zonal centrifuge for purification of influenza virus.
Courtesy: CSL Limited



Influenza Vaccine Technicians at work
Courtesy: Sanofi Pasteur

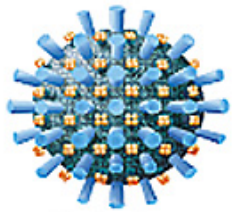


* www.ifpma.org/influenza

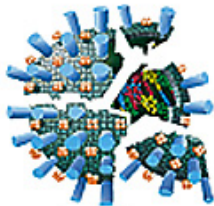


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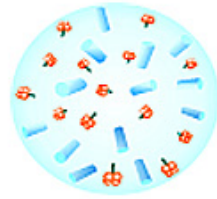
Cell-based Influenza Vaccine Production



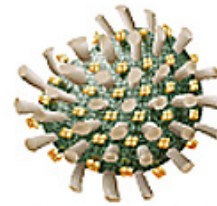
Whole virus



Split virus

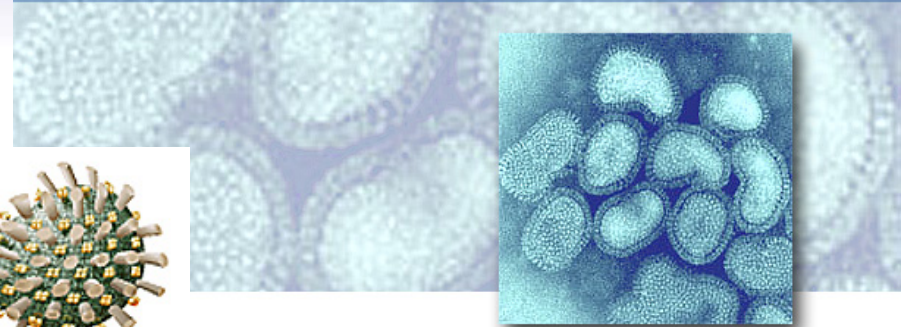


Subunit
(surface antigen)



Live attenuated

Electron micrograph of influenza virus particles



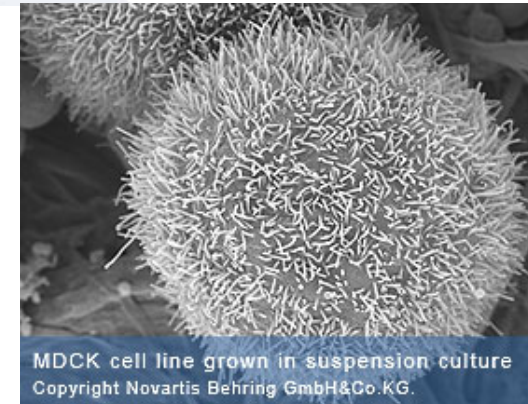
Cell Culture Production Plant
Courtesy: Novartis Vaccines and Diagnostics

Fermenter 4
Virus Production

Fermenter 3
Cell propagation
High Cell Density

Fermenter 2
Cell Propagation

Fermenter 1
Cell Propagation



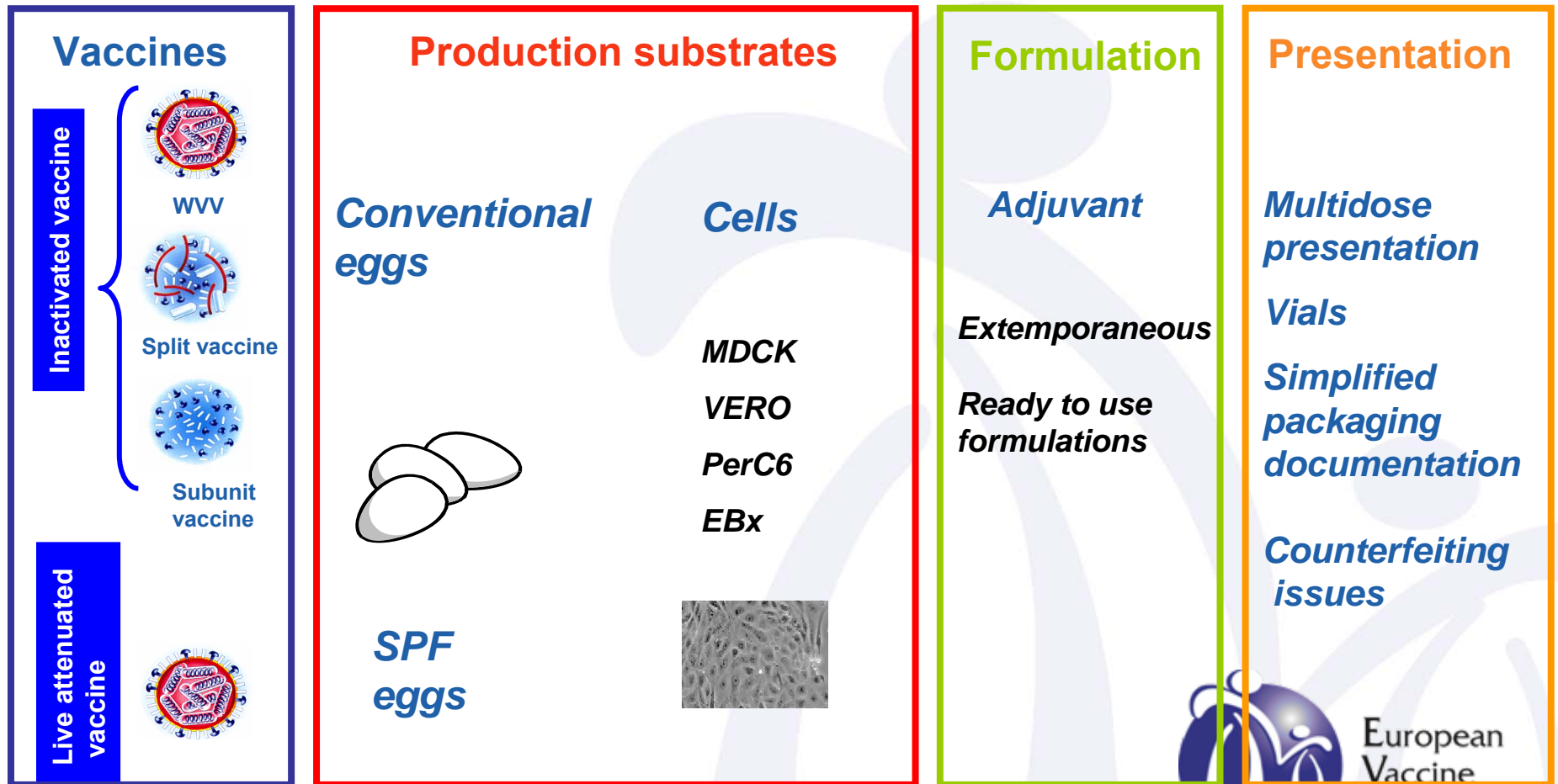
MDCK cell line grown in suspension culture
Copyright Novartis Behring GmbH&Co. KG.



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Pandemic vaccine development¹¹

Use as much as possible current know-how to switch in a timely manner facilities to pandemic vaccine production



Mock-up/Pandemic and Pre-pandemic Vaccines: EU licensing status

MOCK-UP/PANDEMIC

Company	Strains	Regulatory status
GSK	H9N2 & H2N2	Submitted EMEA Dec. 05
Daronrix	H5N1 (whole +alum)	EU Marketing Authorisation (March 07)
Pandemrix	H5N1 (split + AS03)	Accepted by EMEA for review (Jan. 07)
Novartis	H9N2 & H5N3 (SA+MF59)	Submitted EMEA Jan 06
Focetria (Panfluad)	H5N1 (SA+MF59)	EU Marketing Authorisation May 07
sanofi pasteur	H5N1 (split+alum)	Submitted EMEA May 07

PRE-PANDEMIC

Company	Strains	Regulatory status
Novartis Aflunov	H5N1 (SA+MF59)	Submitted EMEA (Nov. 06) Review ongoing. Assessments reports finalised
GSK Pre-Pandemrix	H5N1 (split + AS03)	Accepted by EMEA for review (Jan. 07)



Timelines for pandemic vaccine production*

		Week	-12	-1	1	2	3	4	5	6	7	8	9	10	11	12
WHO	Declaration of pandemia by WHO		█															
reference centers	Choice of the candidate strain for the production of the vaccine		█	█	█	█												
	Preparation of the reassortant candidate strain			█	█	█												
	Candidate strain available from the reference centers					★												
	Reagents for HA quantification available												★					
Producers	Preparation of production sites		█	█	█	█												
	Stop production of inter-pandemic vaccine		█	█	█	█												
	Production of primary seed lot					█	█	█	█	█	█	█	█	█	█	█	█	█
	Control of primary seed lot					█	█	█	█	█	█	█	█	█	█	█	█	█
	Production of working seed lot					█	█	█	█	█	█	█	█	█	█	█	█	█
	Control of working seed lot					█	█	█	█	█	█	█	█	█	█	█	█	█
	Production of the first monovalent batch								█	█	█	█	█	█	█	█	█	█
	Control of the first monovalent batch								█	█	█	█	█	█	█	█	█	█
	Vaccine formulation																	
	Control of final monovalent bulk vaccine												█	█	█	█	█	█
	Filling of the vaccine												█	█	█	█	█	█
	Control of filled product												█	█	█	█	█	█
	Packaging																	█
	Control of final product																	█
Local Authorities	Release of final product																	

- 6 months overall timeline from pandemic declaration to first supplies of pandemic vaccine
- 12 weeks between the arrival of the strain and the availability of the first doses, **if reagents are available**
- Reagents need to be available 7 weeks after arrival of the strain

* Timelines for pre-pandemic vaccine development are the same than those of seasonal flu vaccines

Factors influencing timelines and capability for pandemic vaccine production

- **Availability timing of vaccine candidate strains & specific reagents +++**
- **RG strain manipulation permit* (GMO and biosafety, regulation, MTA ,...)**
- **Ability to convert easily production facility to pandemic vaccine production (validation by local authorities)**
- **Simplified data packaging documentation (flexible & universal availability of the vaccine)**
- **Streamline dose release process (collaboration with ONCLs)**

* More critical for pre-pandemic vaccines

How to to secure pandemic vaccine production (1)

- **Procedures for avian RG vaccine candidate production (WHO biosafety group lead)**
- **Adaptation of facilities and practices to produce avian strains in total compliance with appropriate bio-safety standards**
- **Produce different candidate strains at industrial scale to :**
 - **Understand the impact of such strains on current production processes and flows**
 - **Anticipate pandemic vaccine availability (simulation plans)**
- **Validate large scale production step (including F&P) to ensure delivery of a safe and consistent product**



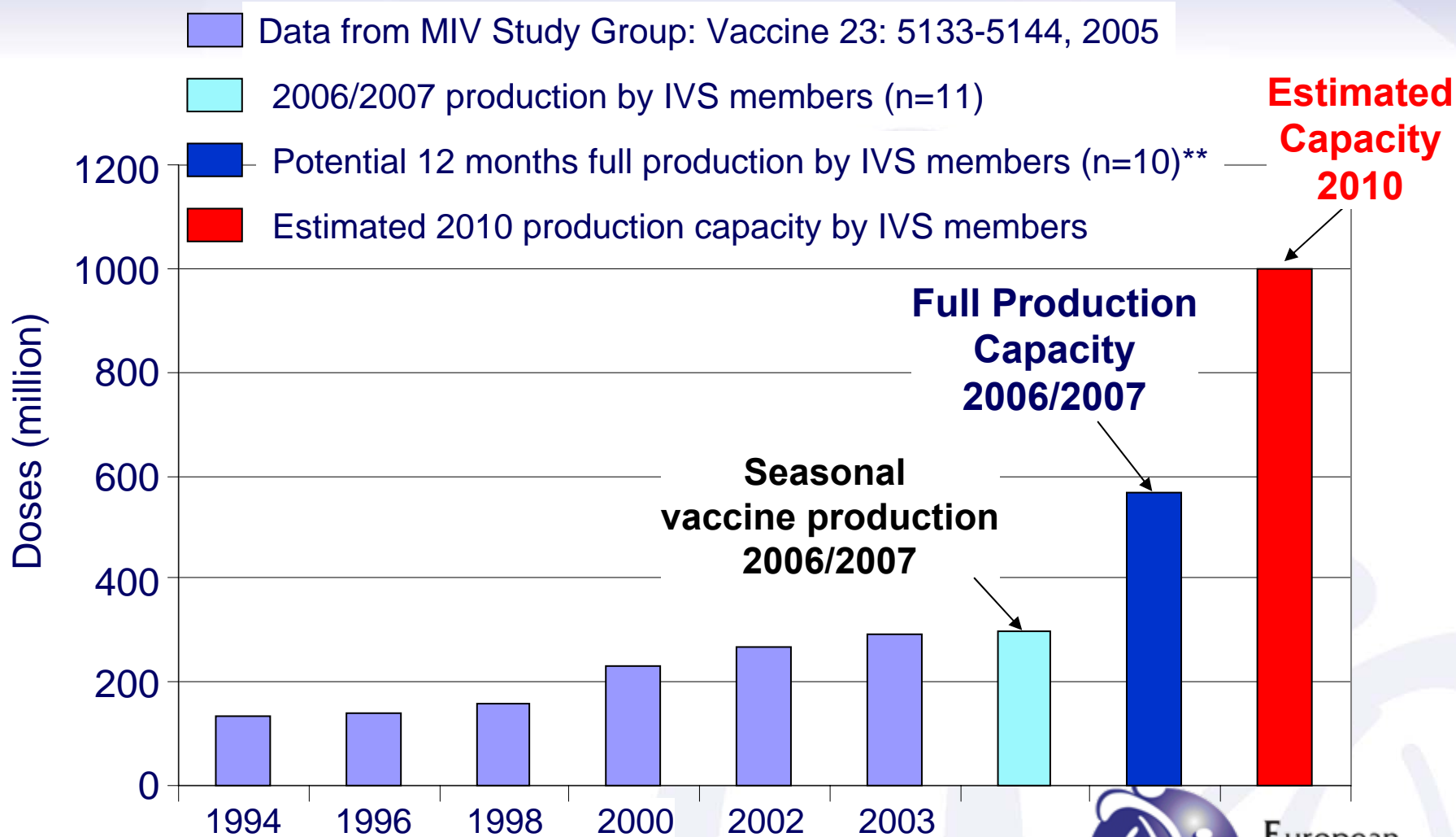
How to secure pandemic vaccine production (2)

- **Anticipate any potential disruption in the pandemic production due to crisis situation: **Business continuity planning*****
- **Secure production capability**
 - Year-round egg supply with geographic diversity and security stocks
 - Critical raw materials (vials, stoppers and packaging documentation)
 - Human resource plans in crisis situation
 - Protection of sites, workers and products
- **Production simulations to assess capability for pandemic vaccine (and other priority vaccines) production and supply**



* <http://www.ifpma.org/Influenza/index.aspx?48>

Seasonal influenza vaccine production and estimated capacity*



* IFPMA / IVS internal survey, April 2007

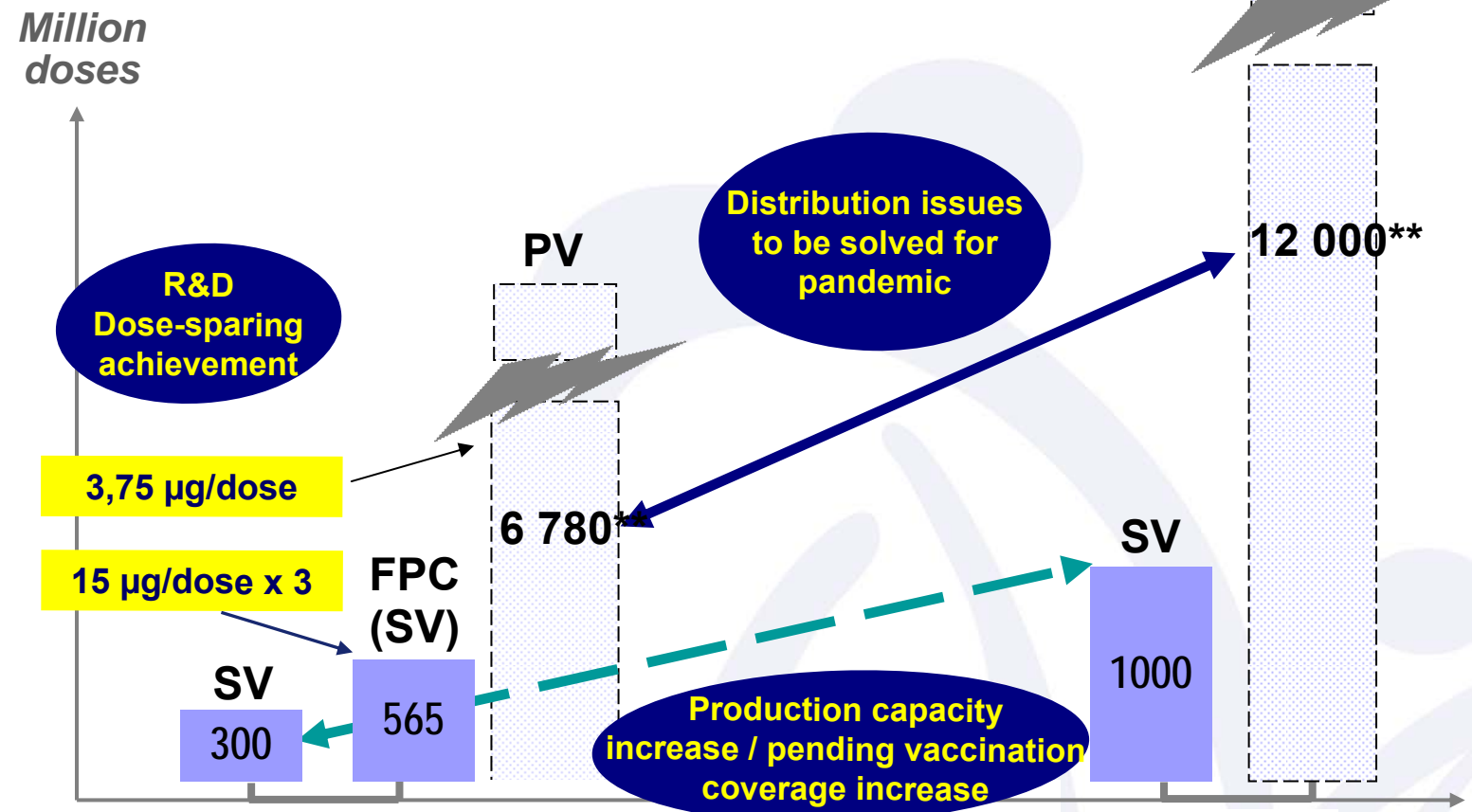
** 12 months continuous production, 7 days a week, 24 hours a day



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The impact of dose-sparing strategies and extrapolated capacity of Flu Seasonal on global pandemic needs

Extrapolation of Flu Seasonal & Pandemic doses capacity*



SV: Seasonal Vaccine
 PV: Pandemic Vaccine
 FPC: Full Production Capacity

2007

2010

* IVS survey April 2007

** Assuming same growth properties as seasonal vaccines

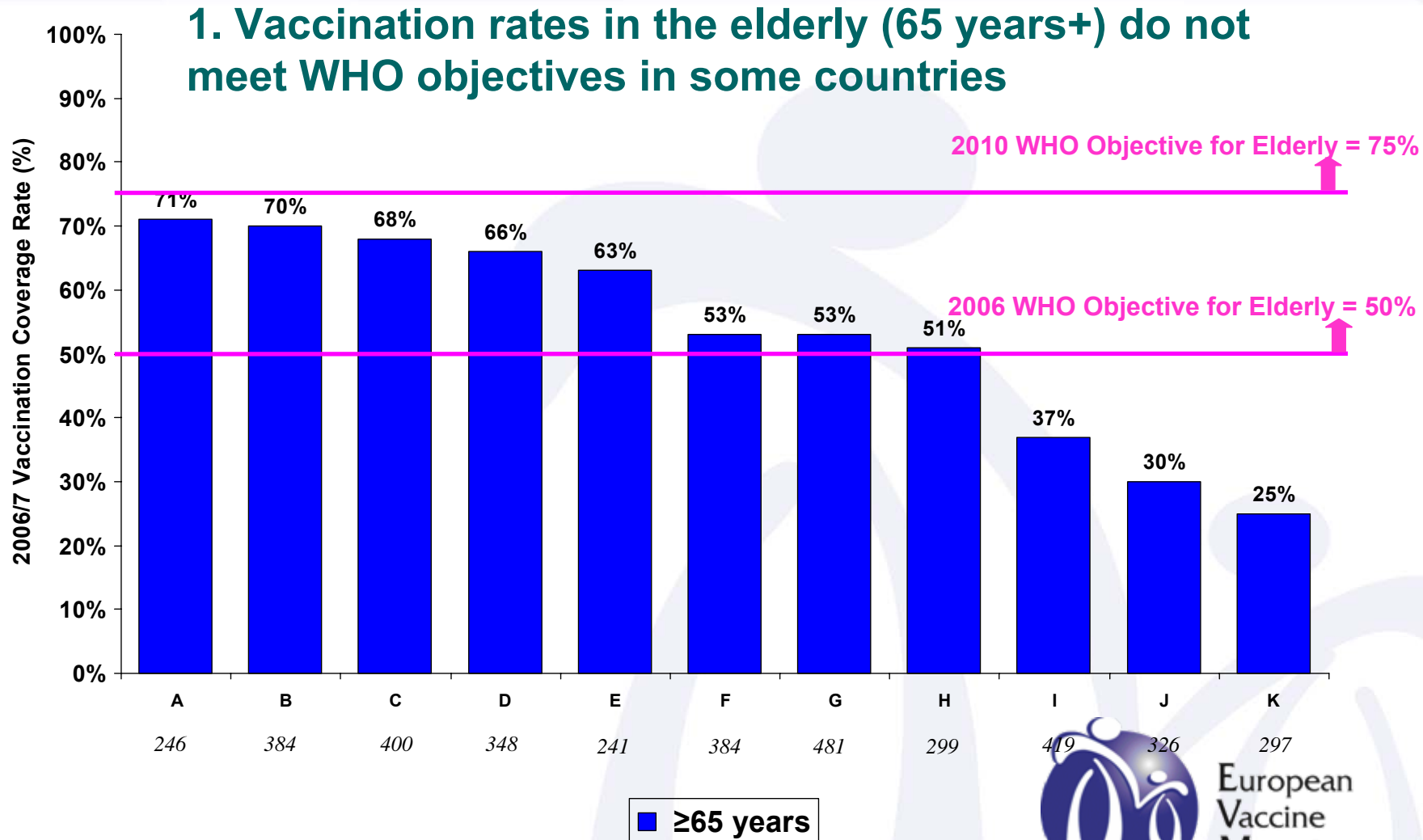


The potential impact of dose-sparing strategies and capacity of Flu Seasonal on global Flu pandemic needs

- **Successful antigen-sparing strategies and adjuvant technology achieved by major manufacturers could potentially solve the pandemic supply issue and make pre-pandemic strategies a reality.**
- **Production capacity might no longer be an issue – but the 6 month production lead time is (and needs to be covered by pre-pandemic vaccines)**
- **Three priorities**
 - 1. Stockpiling of pre-pandemic vaccine**
 - 2. Procurement and distribution of pandemic vaccines**
 - 3. Implementation of seasonal flu vaccination policies**



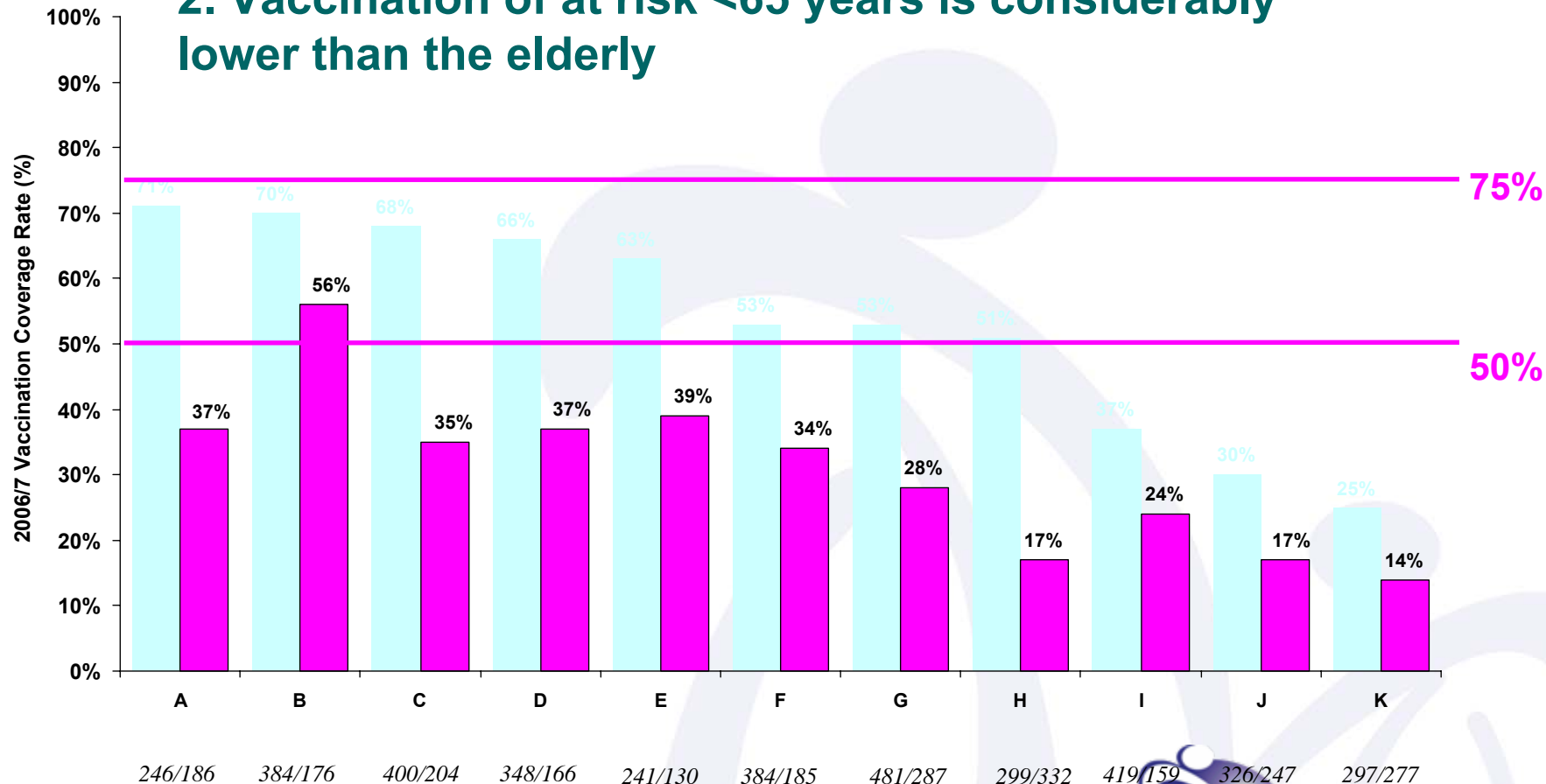
Implementation of seasonal flu vaccination policies: Flu vaccination uptake in 11 EU countries*



* Source: TNS survey 2006/7
Data in file

Implementation of seasonal flu vaccination policies: Flu vaccination uptake in 11 EU countries*

2. Vaccination of at risk <65 years is considerably lower than the elderly



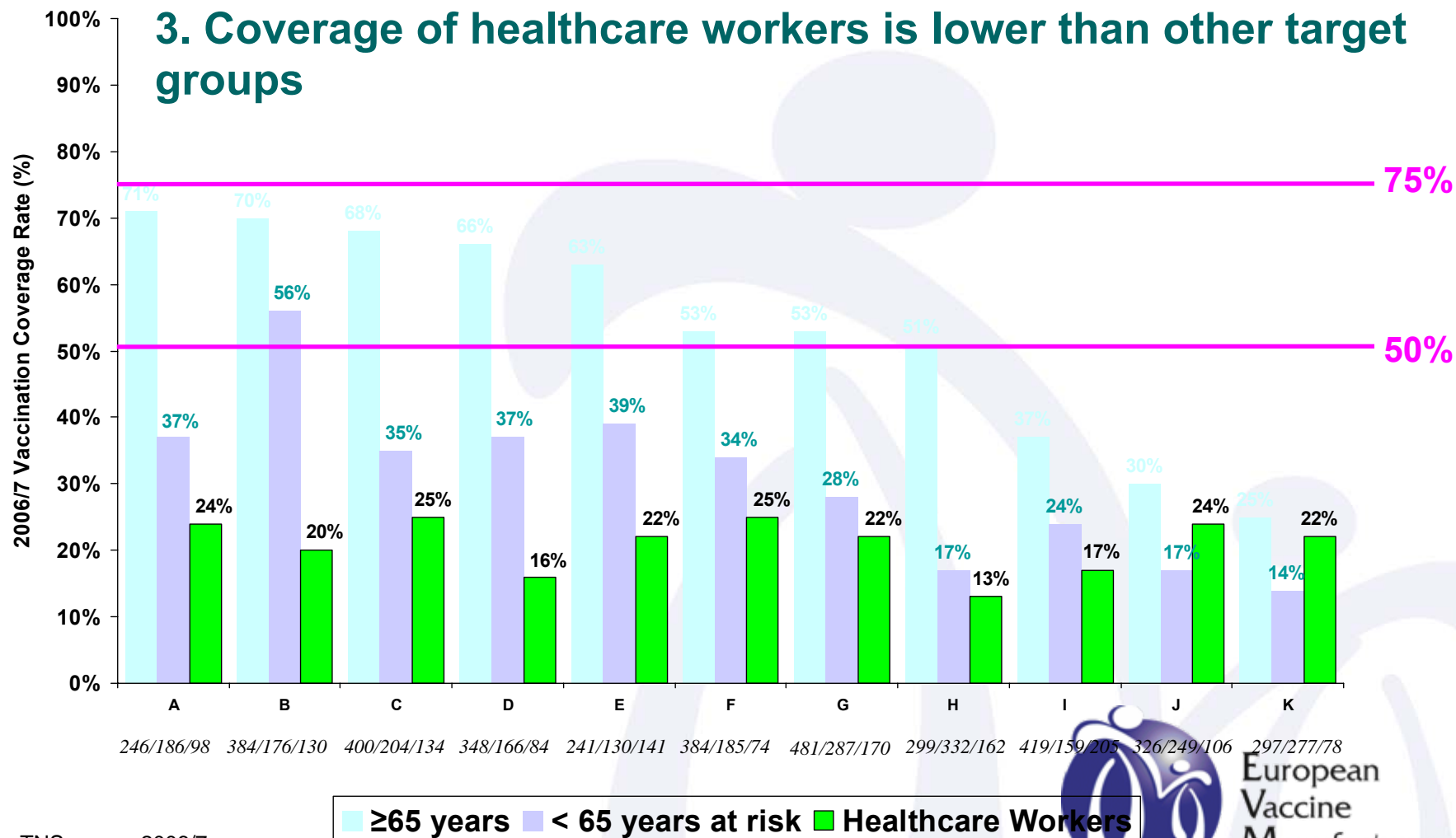
* Source: TNS survey 2006/7;
Data in file

■ ≥65 years ■ <65 years at risk



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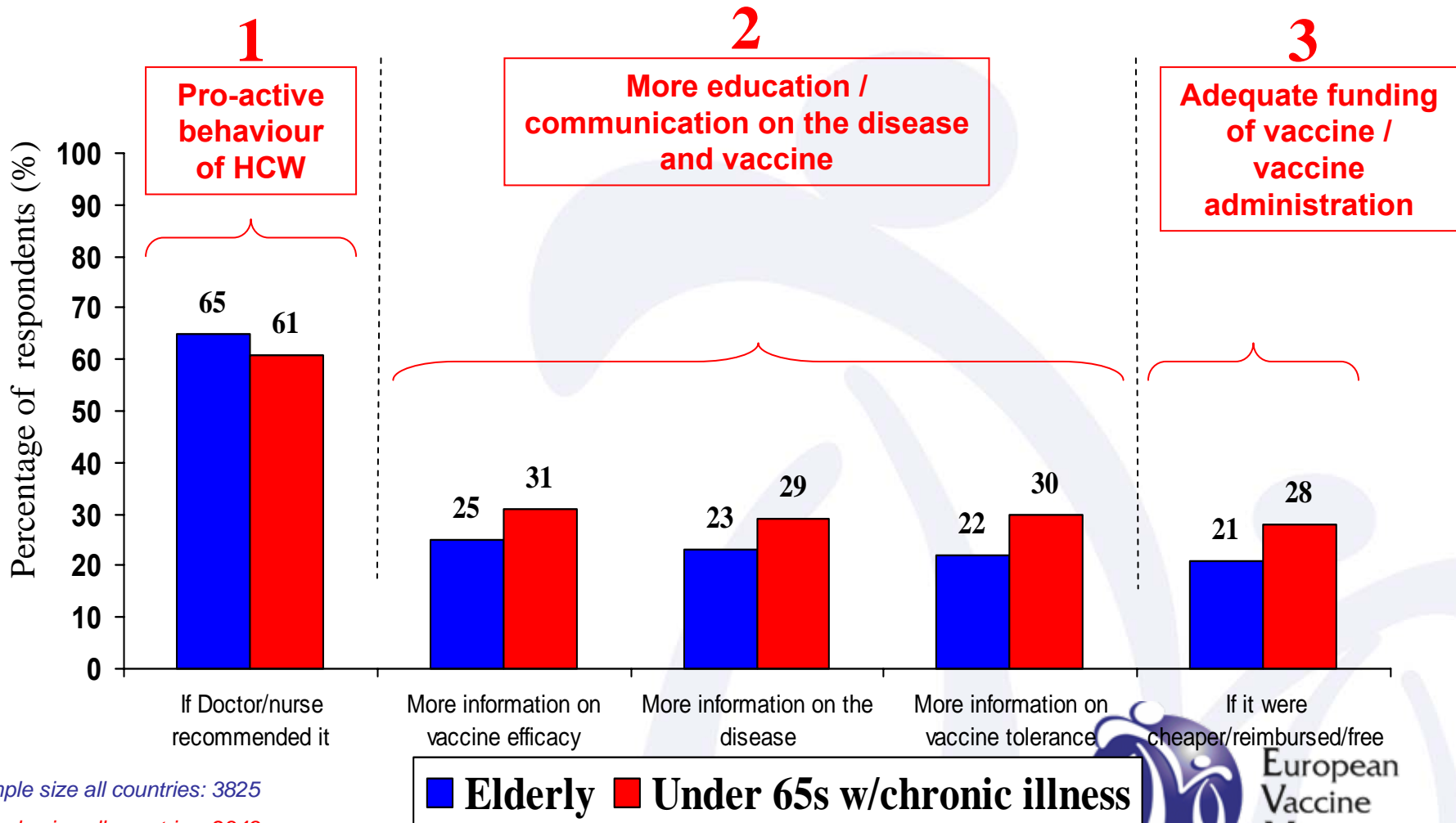
Implementation of seasonal flu vaccination policies: Flu vaccination uptake in 11 EU countries*



246/186/98 384/176/130 400/204/134 348/166/84 241/130/141 384/185/74 481/287/170 299/332/162 419/159/205 326/249/106 297/277/78

* Source: TNS survey 2006/7
Data in file

Implementation of seasonal flu vaccination policies: Three key drivers would improve vaccination uptake*



Sample size all countries: 3825

Sample size all countries: 2349

Source: TNS survey 2006/7. Data in file

Key priorities and challenges for the industry

- **Complete development and licensing process**
 - Define optimal formulations
 - Develop appropriate and standardised immunological tools and animal challenge models
- **Address technical issues of the supply and logistics**
 - filling and packaging (multidose vials)
 - Stability, storage, supply chain ...
- **Establish new vaccination strategies (pre-pandemic)**
 - Vaccination schedules
 - Duration of the protection
 - Cross-reactivity/protection with new mutated strains
 - Booster with homologous and heterologous strains

Key priorities and challenges for Member States and International organisations

- **Define allocation and procurement processes for all countries**
- **Consider a policy for use of H5N1 stockpile and pandemic vaccines**
- **Develop and/or strengthen critical health systems and infrastructure for vaccine delivery** (inc. injection material)
- **Ensure implementation of seasonal influenza vaccination policies** (inc. forecast and evaluation)
- **Support industry efforts**

The way forward:
Working in partnership



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The potential impact of dose-sparing strategies and capacity of Flu Seasonal on global Flu pandemic needs

- **Optimistic view**

- Successful antigen-sparing strategies achieved by major manufacturers could potentially solve the pandemic supply issue

Antigen production capacity might no more be an issue

- **Realistic view**

- Simple mathematical model to be consolidated (many remaining technical issues)
- This will only be achieved if seasonal flu vaccine demand fits projected increase in seasonal flu production capacities

Two priorities

1. **Implementation of seasonal flu vaccination policies**
2. **Procurement and distribution of vaccines**



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