

Risky business How the alcohol social marketing strategy for England can help harmful drinkers help themselves

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ALCOHOL KNOW YOUR LIMITS







Alcohol costs

- Alcohol-related hospital admissions have almost doubled in the last decade
- Alcohol-related illness costs the NHS at least £2.7 billion and the UK economy £20 billion a year
- Alcohol-related deaths are 45% higher among the poor
- Harmful drinkers are most at risk



- Reduce the number of people drinking at harmful levels in England
- Contribute to NHS Vital Signs: "Reducing the rate of hospital admissions per 100,000 for alcohol related harm"





US Pharmaceutical spend 2004

- Advertising \$4.5 billion
- Marketing \$57.5 billion

Information is important but often not enough to change behaviour

"It's not about telling and selling.. It's about bringing a relationship mind set to everything we do"



Traditional information communications & 'message based' approach_____

OUR mission & crafting 'our messages' communicating the information & messages



Customer understanding & insight based social marketing approach



starting with 'the customers' understanding the customer

> everyday lives hopes & fears values & beliefs

generating 'insight'

what really 'moves & motivates'



The start of our journey

- New territory
 - few people understand what "a unit" is
 - most people have never been asked to consider how much they drink
- A massive task
 - drinking is an embedded part of our culture
 - plus a spectrum of stakeholder interests
- It's a process
 - not yet a "solution"



A social marketing approach from the outset

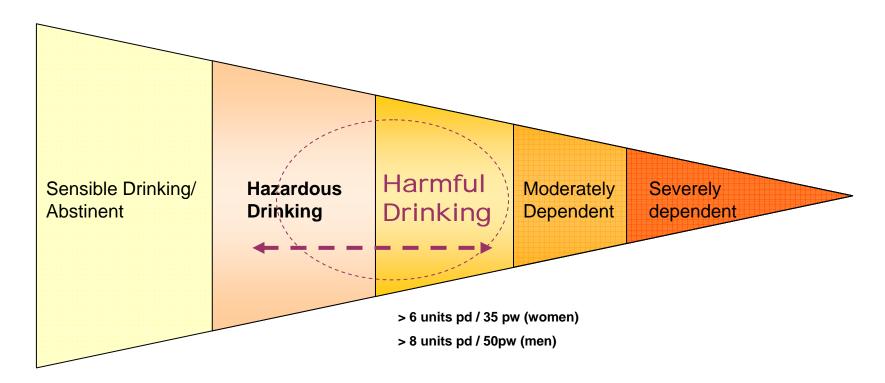
- Initial scoping
 - Epidemiological evidence; clinical expertise and experience; consumer research and industry studies
- Stakeholder involvement
 - From across the sector
- Pricing and promotions review
 - a separate, parallel investigation
- Supplementary ethnographic research
 - social context



 Segmentations, propositions, messaging and interventions to effect voluntary behaviour change



Our current understanding A continuous scale



 Estimated 10 million men and women drinking above defined sensible levels



"Sensible" drinkers on the surface...

Drink to have fun, socialise and to relax

Don't drink to get drunk (not "binge" drinkers)

In control of their consumption

...passionate ambassadors for alcohol

Seamless and integrated part of everyday life

Adamant belief their drinking is normal

Drinking is part of their identity

Disassociated from negative consequences

(Subconscious) belief that alcohol gives them control over their lives



Developing the social marketing strategy

- Most people have never been asked to consider how much they drink
- A cultural "blindspot"



- Not a "linear" approach
- Shift perceptions of risk
 - sensitise drinkers to their behaviour
- Improve the "exchange"
- Encourage cultural and environmental support
 - esp re Identification and Brief Advice (IBA)



- "Why cut down"
- "How to cut down"



- Terminology to reflect risk
 - Lower risk; Increasing risk; Higher risk
- Messaging to achieve cut-through
 - relevant and "newsworthy" health messages
- Identification and Brief Advice (IBA)
 - established clinical best practice
 - the basis for self-help mechanisms
- Regular and robust measurement





Achievements since May 2008

- New terminology
- Promotion of IBAs to GPs
 - including support material

& virtually:

- DrinkCheck web site
- Expansion of the Drinkline telephone helpline service
- Pilot acquisition campaign
 - North West of England

support

- Self-help manual: Your drinking and you
- Development of stakeholder channels
 - website, action days, and shared learning

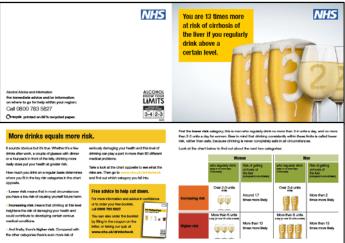






NHS









Steps toward a social marketing solution

EVALUATE/ DEVELOP

SUPPORT

Your drinking & you

Artemis - due Dec 08
CRM development 2009
Integrate with ATL/ NHS
Increase understanding demonstration sites

DELIVER

Real and Virtual IBA via

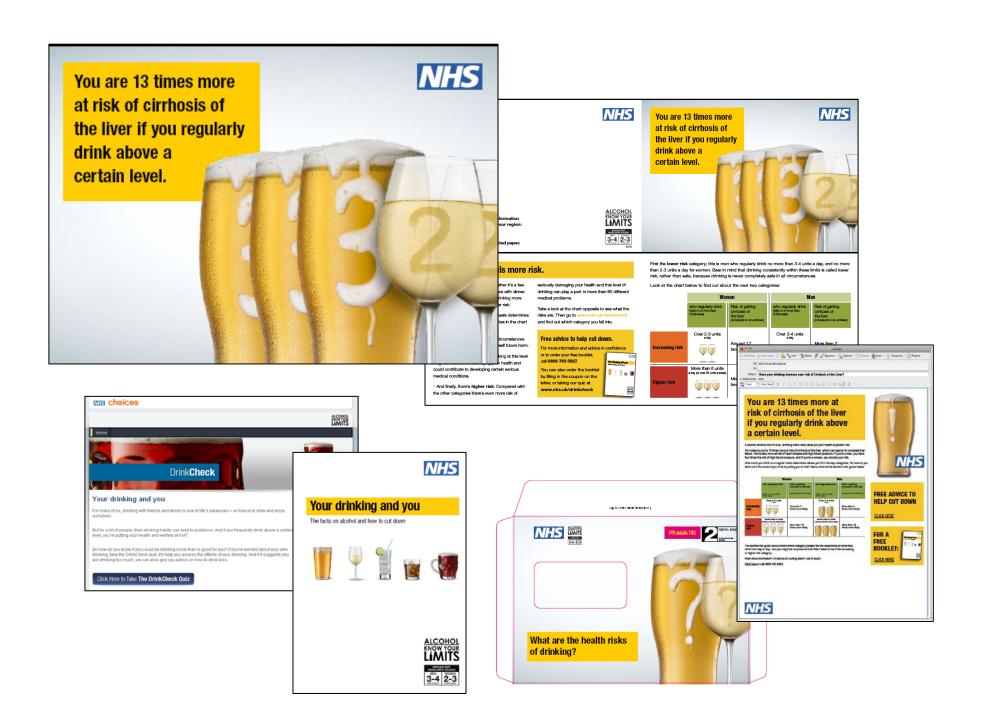
- GP promotion
- DrinkCheck
 - Drinkline
- NW acquisition pilot

SEGMENT

Nine types
Possible
levers

SCOPE

C2DE males 35-plus IBAs work



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