# COMMISSION REGULATION (EC) No 2701/98 of 17 December 1998 concerning the series of data to be produced for structural business statistics

#### [Unofficial consolidated version]

THE COMMISSION OF THE EUROPEAN COMMUNITIES,

Having regard to the Treaty establishing the European Community,

Having regard to Council Regulation (EC, Euratom) No 58/97 of 20 December 1996<sup>1</sup> concerning structural business statistics and in particular Article 12 (ii, v, vii) thereof,

Whereas Council Regulation (EC, Euratom) No 58/97 established a common framework for the production of Community statistics on the structure, activity, competitiveness and performance of businesses in the Community;

Whereas it is necessary to specify the frequency for the compilation of the multi-yearly structural business statistics; whereas it is necessary to specify the first reference year for the compilation of the preliminary results for structural business statistics; whereas it is necessary to specify the breakdown of the results for the production of structural business statistics;

Whereas the envisaged measures are in accordance with the opinion of the Statistical Programme Committee,

#### HAS ADOPTED THIS REGULATION

#### Article 1

The frequency for the compilation of multi-yearly characteristics, the breakdowns of results and the first reference year for the compilation of the preliminary results referred to in Articles 4, 8 and 9 of the Council Regulation concerning structural business statistics are specified in the series of data in the Annex to this Regulation.

#### Article 2

- 1. Member States shall produce these series for the data concerning the 1999 reference year and subsequent years.
- 2. Member States shall also produce these series for data concerning the 1995, 1996, 1997 and 1998 reference years where this corresponds to existing national practices.

#### Article 3

This Regulation shall enter into force on the twentieth day following its publication in the Official Journal of the European Communities.

This Regulation shall be binding in its entirety and directly applicable in all Member States.

Done at	***,	**	****	199*
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OJ No. L14/1 of 17.1.97

For the Commission

# **SERIES OF DATA**

# INDUSTRY, CONSTRUCTION, SERVICES AND TRADE

# Summary table

Series code	Title
1A	Annual enterprise statistics
1B	Annual enterprise statistics by size class
1C	Annual regional statistics
1D	Preliminary results

**Annual enterprise statistics** listed in Annex 1 Section 4 paragraphs 3 and 4 of the Council Regulation concerning structural business statistics.

#### Series 1A

Series name	Annual enterprise statistics.	
First reference year		ept NACE Rev.1 groups 65.1 and 65.2, class 66.02
	and division 67	
	2001 for NACE Rev.1 group 65.1 and the credit institutions clas-	
	sified under NACE Rev.1 class 65.22	
		NACE Rev.1 class 66.02
Frequency	Annual	
Activity coverage	NACE Rev.1, section C-K except NACE Rev group 65.2 and division 67	
Characteristics	Characteri	stic in Annex 1 section 4 paragraph 3:
	11 11 0 N	lumber of enterprises
		stics in Annex 1 section 4 paragraph 4:
	_	Turnover <sup>2</sup>
		Production value
	12 15 0	Value added at factor cost
	13 11 0	Total purchases of goods and services
	13 12 0	Purchases of goods and services for resale in the
		same condition as received <sup>3</sup>
		Personnel costs
	13 32 0	Wages and salaries
	13 33 0	Social security costs
	15 11 0	Gross investment in tangible goods <sup>4</sup>
	16 11 0	Number of persons employed
	16 13 0	Number of employees <sup>5</sup>
Level of activity break- down	Level of the Annex 1.	ne regroupings of activities listed in section 9 of

For the Classes 66.01 and 66.03: Gross premiums written. For Group 65.1 and the credit institutions classified under Class 65.22: not to be provided.

For Group 65.1, the credit institutions classified under Class 65.22 and Division 66: not to be provided.

For the Classes 66.01 and 66.03: not to be provided.

<sup>5</sup> For the Classes 66.01 and 66.03: not to be provided.

#### Series 1B

Series name	Annual enterprise statistics by size class.	
First reference year	1995	
Frequency	Annual	
Activity coverage	NACE Rev.1 Sections C-K except Group 65.1 and 65.2, Class 66.02 and Division 67	
Characteristics	Characteristic of Annex 1 section 4 paragraph 3: 11 11 0 Number of enterprises  Characteristics in Annex 1 section 4 paragraph 4: 12 11 0 Turnover <sup>6</sup> 12 15 0 Value added at factor cost <sup>7</sup> 15 11 0 Gross investment in tangible goods (optional) 16 11 0 Number of persons employed <sup>8</sup>	
Level of activity break- down	Section C-G of NACE Rev.1: 3-digit level (Group) Sections H, I, K: level of the regroupings of activities listed in section 9 of Annex 1	
Level of size class break- down	For sections C-F:     Number of persons employed: 1-9, 10-19, 20-49, 50-249, 250+.  For Section G, H, I and K:     Number of persons employed: 1, 2-9, 10-19, 20-49, 50-249, 250+  For Classes 66.01 and 66.03:     Gross premiums written (in Million ECU):     < 5, 5-50, 51-250, 251-500, 501-1 000, 1 000+.	

<sup>-</sup>

**<sup>6</sup>** For the Classes 66.01 and 66.03: not to be provided.

<sup>7</sup> For the Classes 66.01 and 66.03: not to be provided.

<sup>8</sup> For the Classes 66.01 and 66.03: not to be provided.

**Annual regional statistics** listed in Annex 1 Section 4 paragraphs 3 and 5 of the Council Regulation concerning structural business statistics.

#### Series 1C

Series name	Annual regional statistics.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Sections C-K except Section J
Characteristics	Characteristic of Annex 1 section 4 paragraph 3: 11 21 0 Number of local units  Characteristics in Annex 1 section 4 paragraph 5: 13 32 0 Wages and salaries 15 11 0 Gross investment in tangible goods (optional) 16 11 0 Number of persons employed
Level of activity break- down	NACE Rev.1 2-digit level (Division)
Level of regional break- down	NUTS 2.

**Annual preliminary results** listed in Annex 1 Section 8 of the Council Regulation concerning structural business statistics.

#### Series 1D

Series name	Preliminary results
First reference year	1996
Frequency	Annual
Activity coverage	NACE Rev.1 Sections C-K except Section J
Characteristics	Characteristics of Annex 1 section 8: 12 11 0 Turnover 16 11 0 Number of persons employed
Level of activity breakdown	Sections C-G of NACE Rev.1: 3-digit level (Groups) Sections H, I, K: level of the regroupings of activities listed in section 9 of Annex 1

Preliminary results shall be transmitted within 10 months from the end of the calendar year of the reference period.

# **I**NDUSTRY

# Summary table

Series code	Title
2A	Annual enterprise statistics
2B	Environmental protection expenditure (by environmental domains)
2D	Annual enterprise statistics by size class
2E	Annual KAU statistics
2F	Annual regional statistics
2H	Multi-yearly enterprise statistics - Employment
2J	Multi-yearly enterprise statistics - Intangible investment and sub-contracting
2K	Multi-yearly enterprise statistics - Sub-contracting by size class
2L	Multi-yearly enterprise statistics -Purchases of energy products
2N	Enterprise preliminary results
20	Environmental protection expenditure broken down by size classes (number of persons employed)

**Annual enterprise statistics** listed in Annex 2 Section 4 paragraphs 2 and 3 of the Council Regulation concerning structural business statistics.

#### Series 2A

Series name	Annual enterprise statistics.		
First reference year	1995		
Frequency	Annual		
Activity coverage	NACE Rev.1 Sections C-E		
Characteristics	Characteristics of Annex 2 section 4 paragraph 2: 11 11 0 Number of enterprises 11 12 0 Number of births of enterprises 11 13 0 Number of deaths of enterprises		
	Characteristics in Annex 2 section 4 paragraph 3: 12 11 0 Turnover 12 12 0 Production value 12 13 0 Gross margin on goods for resale 12 15 0 Value added at factor cost 12 17 0 Gross operating surplus		
	<ul> <li>13 11 0 Total purchases of goods and services</li> <li>13 12 0 Purchases of goods and services for resale in the same condition as received</li> <li>13 13 1 Payments for agency workers</li> <li>13 21 3 Change in stocks of finished products and work in progress manufactured by the unit</li> <li>13 32 0 Wages and salaries</li> <li>13 33 0 Social security costs</li> <li>13 41 1 Payments for long-term rental and operational leasing</li> </ul>		
	15 12 0 Gross investment in land 15 13 0 Gross investment in existing buildings and structures 15 14 0 Gross investment in construction and alteration of buildings 15 15 0 Gross investment in machinery and equipment 15 21 0 Sales of tangible investment goods 15 31 0 Value of tangible goods acquired through financial leasing		
	16 11 0 Number of: persons employed 16 13 0 Number of employees 16 13 1 Number of part-time employees 16 14 0 Number of employees in full-time equivalent units 16 15 0 Number of hours worked by employees		
	<ul> <li>18 11 0 Turnover from the principal activity at the NACE Rev.1 three-digit level</li> <li>18 12 0 Turnover from industrial activities</li> <li>18 16 0 Turnover from trading activities of purchase and resale and intermediary activities (agents)</li> <li>18 15 0 Turnover from service activities</li> </ul>		
	20 11 0 Purchases of energy products 22 11 0 Total intra-mural R & D expenditure 22 12 0 Total number of R & D personnel		
Level of activity breakdown	NACE Rev.1 three-digit level (group) for characteristics 18 11 0, 22 11 0 and 22 12 0 NACE Rev.1, four-digit level (class) for all other characteristics		

#### Series 2B

0 1			
Series name	Environmental protection expenditure (by environmental domains)		
First reference year	2001		
Frequency	Annual for characteristics 21 11 0 and 21 12 0, every three years for characteristic 21 14 0		
Activity coverage	NACE Rev.1, sections C-E (except for division 37)		
Characteristics	Characteristics in Annex 2, section 4, paragraph 3: 21 11 0 Investment in equipment and plant for pollution control, and special anti-pollution accessories (mainly end-of-pipe equipment) 21 12 0 Investment in equipment and plant linked to cleaner technology ("integrated technology") Characteristic in Annex 2, section 4, paragraph 4: 21 14 0 Total current expenditure on environmental protection		
Level of activity break- down	NACE Rev.1: two digit level (divisions)		
Level of breakdown by environmental domains	Protection of ambient air and climate, Wastewater management, Waste management, Other environmental protection activities.		

#### Series 2D

Series name	Annual enterprise statistics by size class.		
First reference year	1995		
Frequency	Annual		
Activity coverage	NACE Rev.1 Sections C-E		
Characteristics	Characteristic in Annex 2 section 4 paragraph 2:		
	11 11 0 Number of enterprises		
	Characteristics in Annex 2 section 4 paragraph 3: 12 11 0 Turnover 12 12 0 Production value 12 14 0 Value added at basic prices (optional) 12 15 0 Value added at factor cost  13 11 0 Total purchases of goods and service 13 32 0 Wages and salaries 13 33 0 Social security costs  16 11 0 Number of: persons employed 16 13 0 Number of employees 16 15 0 Number of hours worked by employees  22 11 0 Total intra-mural R & D expenditure (optional for size classes below 50 persons employed)		
	22 12 0 Total number of R & D personnel (optional for size classes		
Lovel of activity	below 50 persons employed)		
Level of activity breakdown	NACE Rev.1 3-digit level (Group)		
Level of size class breakdown	Number of persons employed: 1-9, 10-19, 20-49, 50-249, 250+		

**Annual KAU statistics** listed in Annex 2 Section 4 paragraphs 2 and 6 of the Council Regulation concerning structural business statistics.

# Series 2E

Series name	Annual KAU statistics.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Sections C-E
Characteristics	Characteristic of Annex 2 section 4 paragraph 2: 11 31 0 Number of kind-of-activity units
	Characteristics in Annex 2 section 4 paragraph 6: 12 11 0 Turnover 12 12 0 Production value 13 32 0 Wages and salaries 15 11 0 Gross investment in tangible goods 16 11 0 Number of persons employed
Level of activity breakdown	NACE Rev.1 4-digit level (Class)

**Annual regional statistics** listed in Annex 2 Section 4 paragraphs 2 and 5 of the Council Regulation concerning structural business statistics.

#### Series 2F

Series name	Annual regional statistics.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Sections C-E
Characteristics	Characteristic of Annex 2 section 4 paragraph 2:
	11 21 0 Number of local units
	Characteristics in Annex 2 section 4 paragraph 5:
	13 32 0 Wages and salaries
	15 11 0 Gross investment in tangible goods
	16 11 0 Number of persons employed
Level of activity	NACE Rev.1 2-digit level (Division)
breakdown	
Level of regional	NUTS 2.
breakdown	

**Multi-yearly enterprise statistics** listed in Annex 2 Section 4 paragraph 4 of the Council Regulation concerning structural business statistics.

#### Series 2H

Series name	Multi-yearly enterprise statistics - Employment	
First reference year	2000	
Frequency	4-yearly	
Activity coverage	Divisions 17, 18, 19, 21, 22, 25, 28, 31, 32 and 36 of NACE Rev.1	
Characteristic	Characteristic of Annex 2 section 4 paragraph 4: 16 13 5 Number of homeworkers	
Level of activity breakdown	NACE Rev.1 4-digit level (Class)	

#### Series 2J

Series name	Multi-yearly enterprise statistics - Intangible investment and sub-contracting	
First reference year	1997 for characteristics 15 42 0, 15 44 1 and 15 44 2	
	1999 for characteristic 23 11 0	
Frequency	3-yearly	
Activity coverage	NACE Rev.1 Sections C-E	
Characteristics	Characteristics of Annex 2 section 4 paragraph 4: 15 42 0 Gross investment in concessions, patents, licences and trade marks and similar rights 15 44 1 Investment in purchased software 15 44 2 Investment in software produced by the unit (optional) 23 11 0 Payments to sub-contractors	
Level of activity breakdown	NACE Rev.1 4-digit level (Class).	

# Series 2K (optional)

Series name	Multi-yearly enterprise statistics – Sub-contracting by size class
First reference year	1999
Frequency	3-yearly
Activity coverage	NACE Rev.1 Sections C-E
Characteristics	Characteristics of Annex 2 section 4 paragraph 4:
	23 11 0 Payments to sub-contractors
Level of activity break-	NACE Rev.1 3-digit level (Group).
down	
Level of size class	Number of persons employed: 1-9, 10-19, 20-49, 50-249, 250+
breakdown	

#### Series 2L

Series name	Multi-yearly enterprise statistics - Purchases of energy products	
First reference year	1997	
Frequency	2-yearly	
Activity coverage	NACE Rev.1 Sections C-D	
Characteristics	Characteristics of Annex 2 section 4 paragraph 4:	
	20 11 1 Purchases of solid fuels (in value)	
	20 11 2 Purchases of petroleum products (in value)	
	20 11 3 Purchases of natural and derived gas (in value)	
	20 11 4 Purchases of renewable energy sources (in value)	
	20 11 5 Purchases of heat (in value)	
	20 11 6 Purchases of electricity (in value)	
Level of activity break-	NACE Rev.1 three-digit level (Group)	
down		

**Annual preliminary results** listed in Annex 2 Section 8 of the Council Regulation concerning structural business statistics.

#### Series 2N

Series name	Enterprise preliminary results
First reference year	1996
Frequency	Annual
Activity coverage	NACE Rev.1 Sections C-E
Characteristics	Characteristics of Annex 2 section 8:
	11 11 0 Number of enterprises
	12 11 0 Turnover
	12 12 0 Production value
	13 11 0 Total purchases of goods and services
	13 32 0 Wages and salaries
	15 11 0 Gross investment in tangible goods
	16 11 0 Number of persons employed
Level of activity break-	NACE Rev.1 3-digit level (Group)
down	

Preliminary results shall be transmitted within 10 months from the end of the calendar year of the reference period.

# Series 20

Series name	Environmental protection expenditure broken down by size classes (number of persons employed)
First reference year	2001
Frequency	For characteristics 21 11 0 and 21 12 0: annual, every three years for characteristic 21 14 0
Activity coverage	NACE Rev.1, sections C-E (except for division 37)
Characteristics	Characteristics in Annex 2, section 4, paragraph 3: 21 11 0 Investment in equipment and plant for pollution control, and special anti-pollution accessories (mainly end-of-pipe equipment) 21 12 0 Investment in equipment and plant linked to cleaner technology ("integrated technology") Characteristic in Annex 2, section 4, paragraph 4: 21 14 0 Total current expenditure on environmental protection
Level of activity break- down	NACE Rev.1: two digit level (divisions)
Level of size class breakdown	Number of persons employed: 1-49, 50-249, 250+

#### DISTRIBUTIVE TRADES

# Summary table

Series code	Title
3A	Preliminary results
3B	Annual enterprise statistics
3C	Annual enterprise statistics by size class
3D	Multi-yearly enterprise statistics
3E	Annual regional statistics
3F	Multi-yearly regional statistics

**Annual preliminary results** listed in Annex 3 Section 8 paragraph 2 of the Council Regulation concerning structural business statistics.

#### Series 3A

Series name	Preliminary results
First reference year	1996
Frequency	Annual
Activity coverage	NACE Rev.1 Section G
Characteristics	12 11 0 Turnover 16 11 0 Number of persons employed
Level of activity break- down	NACE Rev. 1, 3-digit level (Group)

Preliminary results shall be transmitted within 10 months from the end of the calendar year of the reference period.

**Annual enterprise statistics** listed in Annex 3 Section 4 paragraphs 2 and 3 of the Council Regulation concerning structural business statistics.

#### Series 3B

Series name	Annual enterprise statistics	
First reference year	1995	
Frequency	Annual	
Activity coverage	NACE Rev.1 Section G	
Characteristics	Demographic data 11 11 0 Number of enterprises	
	Accounting data 12 11 0 Turnover 12 12 0 Production value 12 13 0 Gross margin on goods for resale 12 15 0 Value added at factor cost 12 17 0 Gross operating surplus	
	13 11 0 Total purchases of goods and services 13 12 0 Purchases of goods and services for resale in the same condition as received	
	<ul><li>13 21 0 Change in stocks of goods and services</li><li>13 21 1 Change in stocks of goods and services purchased for resale in the same condition as received</li></ul>	
	13 31 0 Personnel costs 13 32 0 Wages and salaries 13 31 0 Social security costs	
	Data relating to the capital account 15 11 0 Gross investment in tangible goods 15 12 0 Gross investment in land 15 13 0 Gross investment in existing buildings and structures 15 14 0 Gross investment in construction and alteration of buildings 15 15 0 Gross investment in machinery and equipment 15 21 0 Sales of tangible investment goods 15 31 0 Value of tangible goods acquired through financial leasing	
	Data on employment 16 11 0 Number of persons employed 16 13 0 Number of employees 16 13 1 Number of part-time employees	
	Breakdown of turnover by type of activity  18 10 0 Turnover from agriculture, forestry, fishing and industrial activities  18 15 0 Turnover from sorving activities	
	<ul><li>18 15 0 Turnover from service activities</li><li>18 16 0 Turnover from trading activities of purchase and resale and intermediary activities</li></ul>	
Level of activity break- down	NACE Rev. 1, 4-digit level (Class)	

# Series 3C

Series name	Annual enterprise statistics by size class	
First reference year	1995	
Frequency	Annual	
Activity coverage	NACE Rev.1 Section G	
Characteristics  Level of activity break-	11 11 0 Number of enterprises 12 11 0 Turnover 12 15 0 Value added at factor cost 15 11 0 Gross investment in tangible goods (optional) 16 11 0 Number of persons employed  NACE Rev. 1, 3-digit level (Group)	
down Level of size class	Number of persons employed: 1, 2, 0, 10, 10, 20, 40, 50, 240, 250, 1	
breakdowns	Number of persons employed: 1, 2-9, 10-19, 20-49, 50-249, 250+  Annual turnover in million EUR: 0 to less than 1, 1 to less than 2, 2 to less than 5, 5 to less than 10, 10 to less than 20, 20 to less than 50, 50 to less than 200, 200 and more	

**Multi-yearly enterprise statistics** listed in Annex 3 Section 4 paragraph 4 of the Council Regulation concerning structural business statistics.

# Series 3D

Series name	Multi-yearly enterprise statistics	
First reference year	1997 for Division 52	
	1998 for Division 51	
	2000 for Division 50	
Frequency	5-yearly	
Activity coverage	NACE Rev.1 Section G	
Characteristics	nformation on operating costs other than	personnel costs.
	3 41 0 Operating costs linked to building	
	3 42 0 Cost of selling (Optional)	J 11 (1 ,
	3 43 0 Other operating costs (Optional	)
	nformation on forms of trading by enterpr	ises (Division 52 only)
	7 32 0 Number of retail stores	
	7 33 0 Category of sales space for retatrade	il stores engaged in retail
	Category of sales space shall be the information below:	e broken down according to
	Less than 120 m <sup>2</sup>	
	120 - 399 m <sup>2</sup>	
	400 - 999 m²	
	1 000 - 2 499 m²	
	2 500 - 4999 m²	
	5 000 - 9 999 m <sup>2</sup>	
	10 000 m <sup>2</sup> and more	
	7 34 0 Number of fixed market stands	and/or stalls
	Breakdown of turnover by product type	
	8 21 0 Breakdown of turnover by prod of CPA)	uct (according to Section G
	nformation on types of supplier and types	of customer
	Percentage share of turnover by customer type (Division 51 only), specifically:	
	5 11 1 Resale traders: retail traders (Op	otional)
	5 11 2 Professional users (wholesalers	· · · · · · · · · · · · · · · · · · ·
	5 11 3 Final consumers (retail trade ac	tivity) (Optional)
	Percentage share of purchases by type of supplier (Division 52 only), specifically:	
	<ul><li>5 21 1 Wholesalers, purchasing groups</li></ul>	(Optional)
	5 21 2 Producers (Optional)	
Level of activity break-	IACE Rev. 1, 4-digit level (Class)	
down	. 5	

**Annual regional statistics** listed in Annex 3 Section 4 paragraphs 2 and 5 of the Council Regulation concerning structural business statistics.

#### Series 3E

Series name	Annual regional statistics	
First reference year	1995	
Frequency	Annual	
Activity coverage	NACE Rev.1 Section G	
Characteristics	11 21 0 Number of local units 13 32 0 Wages and salaries 15 11 0 Gross investment in tangible goods (Optional) 16 11 0 Number of persons employed	
Level of activity break- down	NACE Rev. 1, 3-digit level (Group)	
Level of regional break- down	NUTS 2	

**Multi-yearly regional statistics** listed in Annex 3 Section 4 paragraphs 2 and 6 of the Council Regulation concerning structural business statistics.

#### Series 3F

Series name	Multi-yearly regional statistics	
First reference year	1999	
Frequency	5-yearly	
Activity coverage	NACE Rev.1 Section G	
Characteristics	11 21 0 Number of local units (Divisions 50 and 52 only) <sup>9</sup> 12 11 0 Turnover (Divisions 50 and 52 only) 17 33 1 Sales space (Division 52 only)	
Level of activity break- down	NACE Rev. 1, 3 digit level (Group)	
Level of regional break- down	NUTS 2	

Data for 11 21 0 Number of local units need only be given here if the number is lower than in Series 3E Annual regional statistics, in other words if only local units dependent on enterprises classified in Section G of NACE Rev.1 are included (Annex 3 Section 7 paragraph 4).

# **CONSTRUCTION**

# Summary table

Series code	Title
4A	Annual enterprise statistics
4D	Annual enterprise statistics by size class
4E	Annual KAU statistics
4F	Annual regional statistics
4H	Multi-yearly enterprise statistics - Employment
<b>4</b> J	Multi-yearly enterprise statistics - Intangible investment and sub-contracting
4K	Multi-yearly enterprise statistics - Sub-contracting by size class
4L	Multi-yearly enterprise statistics -Purchases of energy products
4N	Enterprise preliminary results

**Annual enterprise statistics** listed in Annex 4 Section 4 paragraphs 2 and 3 of the Council Regulation concerning structural business statistics.

#### Series 4A

Series name	Annual ente	erprise statistics.
First reference year	1995	
Frequency	Annual	
Activity coverage	NACE Rev.	1 Section F
Characteristics	Characteris	tics of Annex 4 section 4 paragraph 2:
	11 11 0	Number of enterprises
	11 12 0	·
	11 13 0	Number of deaths of enterprises
		tics in Annex 4 section 4 paragraph 3:
	12 11 0	Turnover
	12 12 0	Production value
	12 13 0	Gross margin on goods for resale (optional for Groups 451 and 452)
	12 15 0	Value added at factor cost
	12 17 0	Gross operating surplus
	13 11 0	Total purchases of goods and services
	13 12 0	Purchases of goods and services for resale in the same condition as re-
		ceived (optional for Groups 451 and 452)
	13 13 1	Payments for agency workers
	13 21 3	Change in stocks of finished goods and work in progress manufactured
	13 32 0	by the unit
	13 32 0	Wages and salaries Social security costs
	13 41 1	Payments for long-term rental and operational leasing of goods
		rayments for long term remarand operational leasing or goods
	15 12 0	Gross investment in land
	15 13 0	Gross investment in existing buildings and structures
	15 14 0	Gross investment in construction and alteration of buildings
	15 15 0	Gross investment in machinery and equipment
	15 21 0 15 31 0	Sales of tangible investment goods  Value of tangible goods acquired through financial leasing
	13 31 0	value of tallyble goods acquired through finalicial leasing
	16 11 0	Number of: persons employed
	16 13 0	Number of employees
	16 14 0	Number of employees in full-time equivalent units
	16 15 0	Number of hours worked by employees
	18 11 0	Turnover from the principal activity at the NACE Rev.1 three-digit level
	18 12 1	Turnover from industrial activities excluding construction
	18 12 2	Turnover from construction activities
	18 16 0	Turnover from trading and intermediary activities (agents)
	18 15 0	Turnover from service activities
	18 31 0	Turnover from building (Groups 451 and 452 only)
	18 32 0	Turnover from civil-engineering (Groups 451 and 452 only)
	20 11 0	Purchases of energy products
	22 11 0	Total intra-mural R & D expenditure
	22 12 0	Total number of R & D personnel
Level of activity break-	NACE Rev.	1 two-digit level (Division) for characteristics 22 11 0 and 22 12 0
down		1 three-digit level (group) for characteristic 18 11 0
	NACE Rev.	1 four-digit level (Class) for all other characteristics

# Series 4D

Series name	Annual enterprise statistics by size class.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Sections F
Characteristics	Characteristic in Annex 4 section 4 paragraph 2: 11 11 0 Number of enterprises  Characteristics in Annex 4 section 4 paragraph 3: 12 11 0 Turnover 12 12 0 Production value 12 14 0 Value added at basic prices (optional) 12 15 0 Value added at factor cost  13 11 0 Total purchases of goods and service 13 32 0 Wages and salaries 13 33 0 Social security costs  16 11 0 Number of: persons employed 16 13 0 Number of employees 16 15 0 Number of hours worked by employees
Level of activity breakdown	NACE Rev.1 3-digit level (Group)
Level of size class breakdown	Number of persons employed: 1-9, 10-19, 20-49, 50-249, 250+.

**Annual KAU statistics** listed in Annex 4 Section 4 paragraphs 2 and 6 of the Council Regulation concerning structural business statistics.

#### Series 4E

Series name	Annual KAU statistics.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Section F
Characteristics	Characteristics in Annex 4 section 4 paragraph 6: 12 11 0 Turnover 12 12 0 Production value 13 32 0 Wages and salaries 15 11 0 Gross investment in tangible goods 16 11 0 Number of persons employed
Level of activity breakdown	NACE Rev.1 4-digit level (Class)

**Annual regional statistics** listed in Annex 4 Section 4 paragraphs 2 and 5 of the Council Regulation concerning structural business statistics.

#### Series 4F

Series name	Annual regional statistics.
First reference year	1995
Frequency	Annual
Activity coverage	NACE Rev.1 Section F
Characteristics	Characteristic of Annex 4 section 4 paragraph 2:
	11 21 0 Number of local units
	Characteristics in Annex 4 section 4 paragraph 5:
	13 32 0 Wages and salaries
	15 11 0 Gross investment in tangible goods (optional)
	16 11 0 Number of persons employed
Level of activity	NACE Rev.1 2-digit level (Division)
breakdown	
Level of regional	NUTS 2.
breakdown	

**Multi-yearly enterprise statistics** listed in Annex 4 Section 4 paragraph 4 of the Council Regulation concerning structural business statistics.

#### Series 4H

Series name	Multi-yearly enterprise statistics - Employment
First reference year	1998
Frequency	4-yearly
Activity coverage	NACE Rev.1 Section F
Characteristic	Characteristic of Annex 4 section 4 paragraph 4: 16 13 1 Number of part-time employees
Level of activity breakdown	NACE Rev.1 4-digit level (Class)

# Series 4J

Series name	Multi-yearly enterprise statistics – Intangible investment and sub- contracting	
First reference year	1997 for characteristics 15 42 0, 15 44 1 and 15 44 2 1999 for characteristics 23 11 0 and 23 12 0	
Frequency	3-yearly	
Activity coverage	NACE Rev.1 Section F	
Characteristics	Characteristics of Annex 4 section 4 paragraph 4:  15 42 0 Gross investment in concessions, patents, licences and trade marks and similar rights (optional)  15 44 1 Investment in purchased software  15 44 2 Investment in software produced by the unit (optional)  23 11 0 Payments to sub-contractors  23 12 0 Income from sub-contracting	
Level of activity breakdown	NACE Rev.1 3-digit level (Group) for characteristics 15 42 0, 15 44 1 and 15 44 2 NACE Rev.1 4-digit level (Class) for characteristics 23 11 0 and 23 12 0	

# Series 4K

Series name	Multi-yearly enterprise statistics – Sub-contracting by size class
First reference year	1999
Frequency	3-yearly
Activity coverage	NACE Rev.1 Section F
Characteristics	Characteristics of Annex 4 section 4 paragraph 4: 23 11 0 Payments to sub-contractors 23 12 0 Income from sub-contracting
Level of activity breakdown	NACE Rev.1 3-digit level (Group)
Level of size class breakdown	Number of persons employed: 1-9, 10-19, 20-49, 50-249, 250+.

# Series 4L

Series name	Multi-yearly enterprise statistics – Purchases of energy products
First reference year	1997
Frequency	2-yearly
Activity coverage	NACE Rev.1 Section F
Characteristics	Characteristics of Annex 4 section 4 paragraph 4: 20 11 1 Purchases of solid fuels (in value) (optional) 20 11 2 Purchases of petroleum products (in value) (optional) 20 11 3 Purchases of natural and derived gas (in value) (optional) 20 11 4 Purchases of renewable energy sources (in value) (optional) 20 11 5 Purchases of heat (in value) (optional) 20 11 6 Purchases of electricity (in value) (optional)
Level of activity breakdown	NACE Rev.1 three-digit level (Group)

**Annual preliminary results** listed in Annex 4 Section 8 of the Council Regulation concerning structural business statistics.

#### Series 4N

Series name	Enterprise preliminary results
First reference year	1996
Frequency	Annual
Activity coverage	NACE Rev.1 Section F
Characteristics	Characteristics of Annex 4 section 8:  11 11 0 Number of enterprises  12 11 0 Turnover  12 12 0 Production value  13 11 0 Total purchases of goods and services  13 32 0 Wages and salaries  15 11 0 Gross investment in tangible goods  16 11 0 Number of persons employed
Level of activity breakdown	NACE Rev.1 3-digit level (Group)

Preliminary results shall be transmitted within 10 months from the end of the calendar year of the reference period.

# **INSURANCE SERVICES**

# Summary table

Series code	Title
5A	Annual enterprise statistics
5B	Annual enterprise statistics broken down by legal status
5C	Annual enterprise statistics broken down according to the country of residence of the parent enterprise
5D	Annual enterprise statistic broken down by size class
5E	Annual enterprise statistics broken down by product
5F	Annual enterprise statistics by geographical breakdown

**Annual enterprise statistics** listed in Annex 5 Section 4 paragraphs 3 and 4 of Council Regulation

(EC, Euratom) No 58/97 concerning structural business statistics

#### Series 5A

Series name	Annual	enterprise statistics	
Frequency	Annual		
Activity coverage		vities within the scope of NACE Rev.1 diviexcept for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3		
First reference year	1996		
	11110	Number of enterprises	1,2,3,4
	12110	Turnover or gross premiums written	1,2,4,5,6
	12111	Gross direct premiums written	1,2,5,6
	12113	Gross direct premiums written, individual	1,5
		premiums	
	12114	Gross direct premiums written, premiums	1,5
		under group contracts	
	12115	Gross direct premiums written, periodic	1,5
	1011/	premiums	4 -
	12116	Gross direct premiums written, single pre-	1,5
	12117	miums Cross direct promiums written, promiums	1,5
	12117	Gross direct premiums written, premiums from non-bonus contracts	1,5
	12118	Gross direct premiums written, premiums	1,5
	12110	from bonus contracts	1,5
	12119	Gross direct premiums written, premiums	1,5
		from contracts where the investment risk is	','
		borne by policyholders	
	12112	Gross reinsurance premiums accepted, writ-	1,2,4,5,6
		ten premiums	
	32220	Investment income	1,5
	32230	Unrealised gains on investments	1,5
	32250	Gross change in life insurance provision	1,5
	32270	Investments charges	1,5
		Unrealised losses on investments	1,5
	32290	Allocated investment return transferred to the non-technical account	1,5
	32112	Gross change in the provision for unearned	1,2,4,5,6
	32112	premiums	1,2,4,5,0
	32120	Allocated investment return transferred	2,4,6
	02.20	from the non-technical account	2,1,0
	32131	Gross claims payments	1,2,4,5,6
	32134	Gross change in the provision for out-	1,2,4,5,6
		standing claims	
	32140	Gross operating expenses	1,2,4,5,6
	32150	Change in the equalisation provision	2,4,6
	32160	Other items in the technical account, gross	1,2,4,5,6
	005-5	amount	101-1
	32170	Gross balance of the technical account	1,2,4,5,6

1		(sub-total I)	
	32180	Reinsurance balance	1,2,4,5,6
	32181	Reinsurers share of gross premiums written	1,2,4,5,6
	32183	Reinsurers share of gross change in the pro-	1,2,4,5,6
	32 103	vision for unearned premiums	1,2,4,5,0
	32185	Reinsurers share of gross claims payments	1,2,4,5,6
	32186	Reinsurers share of gross change in the pro-	1,2,4,5,6
	32 100	vision for outstanding claims	1,2,4,5,0
	32187	S .	12156
	32107	Reinsurance commissions and profit participations	1,2,4,5,6
	32188	Reinsurers share of the gross amount of	1,2,4,5,6
	32 100	other items in the technical account	1,2,4,5,0
	32334	Reinsurers share of gross change in life in-	1,5
	32334	surance provision	1,5
	32190	Net balance of the technical account (sub-	1,2,3,4,5,6
	32 170	total II)	1,2,3,4,5,0
	32420	Investment income	1,2,3,4
	32430	Allocated investment return transferred	1,2,3,4
	32430	from the life-assurance technical account	1,5
	32440	Investment charges	1,2,3,4
	32450	Allocated investment return transferred to	2,3,4
	32430	the non-life insurance technical account	2,5,4
	32460	Other income	1,2,3,4
		Other charges, including value adjustments	1,2,3,4
	32480	Profit or loss on ordinary activities	1,2,3,4
	32490	Extraordinary profit or loss	1,2,3,4
	32500	All taxes	1,2,3,4
	32510	Profit or loss for the financial year  Commissions for total insurance business	1,2,3,4
		Profit or loss for the financial year Commissions for total insurance business	1,2,3,4 1,2,3,4
	32510 32611	Profit or loss for the financial year  Commissions for total insurance business  Commissions for direct insurance business	1,2,3,4 1,2,3,4 1,2,3
	32510 32611 32612	Profit or loss for the financial year Commissions for total insurance business	1,2,3,4 1,2,3,4 1,2,3 1,2,3,4
	32510 32611 32612 32614	Profit or loss for the financial year  Commissions for total insurance business  Commissions for direct insurance business  External expenses on goods and services	1,2,3,4 1,2,3,4 1,2,3
	32510 32611 32612 32614 13310	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4
	32510 32611 32612 32614 13310	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4
	32510 32611 32612 32614 13310 32615	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management expenses	1,2,3,4 1,2,3 1,2,3 1,2,3,4 1,2,3,4 1,2,4,5,6
	32510 32611 32612 32614 13310 32615	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management expenses Acquisition costs	1,2,3,4 1,2,3 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges	1,2,3,4 1,2,3 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges	1,2,3,4 1,2,3 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments  Value re-adjustments on investments	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments  Value re-adjustments on investments  Gains on the realization on investments	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments  Value re-adjustments on investments Investment management charges, including interest Value adjustments on investments	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments  Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest  Value adjustments on investments Losses on the realization on investments	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Number of persons employed	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110 36110	Profit or loss for the financial year  Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services  Personnel costs  External and internal claims management expenses Acquisition costs  Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Number of persons employed Land and buildings	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,3,4
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110	Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Number of persons employed Land and buildings Land and buildings occupied by an insur-	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110 36110 36111	Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Losses on the realization on investments Losses on the realization on investments Number of persons employed Land and buildings Land and buildings Land and buildings occupied by an insurance enterprise for its own activities	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,4,5,6 1,2,3,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110 36110	Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Losses on the realization on investments Number of persons employed Land and buildings Land and buildings Land and buildings occupied by an insurance enterprise for its own activities Investments in affiliated enterprises and	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6
	32510 32611 32612 32614 13310 32615 32616 32617 32618 32619 32711 32713 32714 32715 32716 32721 32722 32723 16110 36110 36111	Commissions for total insurance business Commissions for direct insurance business External expenses on goods and services Personnel costs  External and internal claims management expenses Acquisition costs Administrative expenses Gross other technical charges Investment management charges Income from participating interests Income from land and buildings Income from other investments Value re-adjustments on investments Gains on the realization on investments Investment management charges, including interest Value adjustments on investments Losses on the realization on investments Losses on the realization on investments Losses on the realization on investments Number of persons employed Land and buildings Land and buildings Land and buildings occupied by an insurance enterprise for its own activities	1,2,3,4 1,2,3,4 1,2,3,4 1,2,3,4 1,2,4,5,6

	I		1
	0/400	pating interests	4004
	36122	Debt securities issued by, and loans to, af-	1,2,3,4
		filiated enterprises and to enterprises with	
		which an insurance enterprise is linked in	
		virtue of a particiapting interest	
	36130	Other financial investments	1,2,3,4
	36131	Shares and other variable-yield securities	1,2,3,4
		and units in unit trusts	
	36132	Debt securities and other fixed-income se-	1,2,3,4
		curities	
	36133	Participation in investments pools	1,2,3,4
	36134	Loans guaranted by mortgages	1,2,3,4
	36135	Other loans	1,2,3,4
	36136	Other (incl. deposits with credit institu-	1,2,3,4
		tions)	
	36140	Deposits with ceding enterprises	1,2,3,4
	36200	Investments for the benefit of life-assurance	1,3
		policyholders who bear the investment risk	
	36300	Balance sheet total	1,2,3,4
	37100	Total capital and reserves	1,2,3,4
	37110	Subscribed capital or equivalent funds	1,2,3,4
	37120	Share premium account, revaluation re-	1,2,3,4
		serve, reserve	
	37200	Subordinated liabilities	1,2,3,4
	37310	Gross provision for unearned premiums	1,2,4,5,6
	37320	Gross life assurance provision	1,2,4,5,6
	37330	Gross provision for outstanding claims	1,2,4,5,6
	37331	Gross provision for outstanding claims, re-	2,6
		lated to direct business	
	37340	Gross provision for bonuses and rebates	1,2,3,4
	37350	Equalization provision	1,2,3,4
	37360	Gross other technical provisions	1,2,3,4
	37370	Gross technical provisions for life-assurance	1,3,4
		policies where the investment risk is borne	
		by the policyholders	
	37301	Total net technical provisions	1,2,3,4
	37410	Debenture loans	1,2,3,4
	37420	Amounts owed to credit institutions	1,2,3,4
Characteristics B		teristics in Annex 5 Section 4 paragraph 4	
First reference year	2000		
	32132	Gross claims payments in respect of claims	2,4,6
		incurred in the current accounting year	40454
	32161	Other technical income, net amount	1,2,4,5,6
	32162	Net changes in other technical provisions,	1,2,4,5,6
		not shown under other headings	
	32163	Bonuses and rebates, net amount	1,2,4,5,6
	32164	Other technical charges, net amount	1,2,4,5,6
	36112	Land and buildings (current value)	1,2,3,4
	36123	Investments in affiliated enterprises and	1,2,3,4
	0/400	participating interest (current value)	4004
	36138	Other financial investments (current value)	1,2,3,4
	36210	Investments for the benefit of life-assurance	1,3
		policyholders who bear the investment risk -	
	I	land and buildings	

	36220 Investments for the benefit of life-assurance policyholders who bear the investment risk - other financial investments	1,3
Type of enterprise	1. Life insurance enterprises	
or insurance activ-	2. Non-life insurance enterprises	
ity	3. Composite insurance enterprises	
	4. Specialist reinsurance enterprises	
	5. Life insurance business of composite insurance	
	enterprises	
	6. Non-life insurance business of composite insur-	
	ance enterprises (including business accepted)	

**Annual enterprise statistics broken down by legal status** listed in Annex 5 Section 4 paragraphs 3 and 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

#### Series 5B

Series name	Annual enterprise statistics broken down by legal status	
Frequency	Annual	
Activity coverage	All activities within the scope of NACE Rev.1 division 66 except for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3	
First reference year	1996	
	11111 Number of enterprises broken down by legal status	1,2,3,4
	32114 Gross premiums written broken down by le- gal status	1,2,4,5,6
Characteristics B	Characteristics in Annex 5 Section 4 paragraph 4	
First reference year	2000	
	37101 Total capital and reserves, broken down by legal status	1,2,3,4
Type of enterprise or insurance activity	<ol> <li>Life insurance enterprises</li> <li>Non-life insurance enterprises</li> <li>Composite insurance enterprises</li> <li>Specialist reinsurance enterprises</li> <li>Life insurance business of composite insurance enterprises</li> <li>Non-life insurance business of composite insurance enterprises (including business accepted)</li> </ol>	
Breakdown by legal status	<ol> <li>Incorporated enterprises limited by shares</li> <li>Mutual enterprises</li> <li>Branches of insurance enterprises with head office in non-EEA Member States</li> <li>Others</li> </ol>	

Annual enterprise statistics broken down according to the country of residence of the parent enterprise listed in Annex 5 Section 4 paragraph 3 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

#### Series 5C

Series name	Annual enterprise statistics broken down according to the country of residence of the parent enterprise	
Frequency	Annual	
Activity coverage	All activities within the scope of NACE Rev.1 division 66 except for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3	
First reference year	1996	
	11115 Number of enterprises broken down by country of residence of the parent enterprise	1,2,3,4
	32115 Gross direct premiums written broken down according to the country of residence of the parent enterprise	1,2,5,6
	32116 Gross reinsurance premiums accepted, written premiums broken down according to the country of residence of the parent enterprise	1,2,4,6
	32182 Reinsurers share of gross premiums written broken down according to the country of residence of the parent	1,2,4,5,6
Type of enterprise	1. Life insurance enterprises	
or insurance activ-	<ul><li>2. Non-life insurance enterprises</li><li>3. Composite insurance enterprises</li></ul>	
ity	4. Specialist reinsurance enterprises	
	5. Life insurance business of composite insurance	
	enterprises	
	6. Non-life insurance business of composite insur-	
	ance enterprises (including business accepted)	
Breakdown by	1. Parent enterprise situated in the home Member	
country of resi-	State	
dence of the par-	2. Parent enterprise situated in other countries	
ent enterprise	,	

**Annual enterprise statistics broken down by size class** listed in Annex 5 Section 4 paragraph 3 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

#### Series 5D

Series name	Annual enterprise statistics broken down by size class	
Frequency	Annual	
Activity coverage	All activities within the scope of NACE Rev.1 division 66 except for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3	
First reference year	1996	
	11112 Number of enterprises broken down by size class of gross premiums written	1,2,3
	11113 Number of enterprises broken down by size class of gross technical provisions	1
Type of enterprise or insurance activity	<ol> <li>Life insurance enterprises</li> <li>Non-life insurance enterprises</li> <li>Composite insurance enterprises</li> <li>Specialist reinsurance enterprises</li> <li>Life insurance business of composite insurance enterprises</li> <li>Non-life insurance business of composite insurance enterprises (including business accepted)</li> </ol>	
Level of size class breakdown	Gross premiums written (in million EUR): < 5, 5-50, 51-250, 251-500, 501-1 000, > 1 000  Gross technical provisions (in million EUR): < 50, 50-500, 501-2 500, 2 501-5 000, 5 001- 10 000, > 10 000	

**Annual enterprise statistics broken down by products** listed in Annex 5 Section 4 paragraphs 3 and 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

#### Series 5E

Series name	Annual enterprise statistics broken down by products	
Frequency	Annual	
Activity coverage	All activities within the scope of NACE Rev.1 division 66 except for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3	
First reference year	1996	
	33111 Gross premiums written in direct business by (sub) categories of the CPA (5-digit level and subcategories 66.03.21, 66.03.22) 33121 Reinsurers share of gross direct premiums	1,2,5,6
	written by (sub) categories of the CPA (5 digit level and subcategories 66.03.21,66.03.22)	1,2,5,6
	33131 Gross claims incurred, direct business by (sub) categories of the CPA (5-digit level and subcategories 66.03.21, 66.03.22)	2,6
	33141 Gross operating expenses, direct business by (sub) categories of the CPA (5-digit level and subcategories 66.03.21, 66.03.22)	2,6
	33151 Reinsurance balance, direct business by (sub) categories of the CPA (5-digit level and sub-categories 66.03.21, 66.03.22)	2,6
	, , , , ,	
Characteristics B	Characteristics in Annex 5 Section 4 paragraph 4	
Characteristics B First reference year	2000	
	2000 37333 Gross provision for outstanding claims, re-	2,6
	2000 37333 Gross provision for outstanding claims, related to direct business, by product	
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct	2,6 1,2,5,6
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance con-	
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of	
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5	
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5 39200 Number of insured persons at the end of the	
	<ul> <li>2000</li> <li>37333 Gross provision for outstanding claims, related to direct business, by product</li> <li>39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5</li> <li>39200 Number of insured persons at the end of the accounting year, relating to direct business</li> </ul>	1,2,5,6
	2000 37333 Gross provision for outstanding claims, related to direct business, by product 39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5 39200 Number of insured persons at the end of the	1,2,5,6
First reference year  Optional character-	<ul> <li>37333 Gross provision for outstanding claims, related to direct business, by product</li> <li>39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5</li> <li>39200 Number of insured persons at the end of the accounting year, relating to direct business for all group life insurance contracts and for the following subcategory of the CPA:</li> </ul>	1,2,5,6
First reference year	<ul> <li>37333 Gross provision for outstanding claims, related to direct business, by product</li> <li>39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5</li> <li>39200 Number of insured persons at the end of the accounting year, relating to direct business for all group life insurance contracts and for the following subcategory of the CPA: 66.03.1</li> </ul>	1,2,5,6
First reference year  Optional character-	<ul> <li>37333 Gross provision for outstanding claims, related to direct business, by product</li> <li>39100 Number of contracts outstanding at the end of the accounting year, relating to direct business for all individual life insurance contracts and for the following subcategories of the CPA: 66.01.1, 66.03.1, 66.03.4 and 66.03.5</li> <li>39200 Number of insured persons at the end of the accounting year, relating to direct business for all group life insurance contracts and for the following subcategory of the CPA:</li> </ul>	1,2,5,6

	and 66.01.4 39500 Number of claims incurred during the accounting year, relating to direct business, for the following subcategory of the CPA: 66.03.2	2,6
Type of enterprise	1. Life insurance enterprises	
or insurance activ-	2. Non-life insurance enterprises	
ity	3. Composite insurance enterprises	
,	4. Specialist reinsurance enterprises	
	5. Life insurance business of composite insurance	
	enterprises	
	6. Non-life insurance business of composite insur-	
	ance enterprises (including business accepted)	
Breakdown by	CPA	
products		
	66.01.1 Non-linked life insurance services	
	66.01.2 Linked life insurance services	
	66.01.3 Tontine insurance services	
	66.01.4 Capital redemption insurance services	
	66.01.5 Other life insurance services	
	66.02.1 Group pension services	
	66.03.1 Accident and health insurance services	
	66.03.2 Motor vehicle insurance services	
	66.03.21 Motor vehicle insurance services, third	
	party liability	
	66.03.22 Motor vehicle insurance services, other	
	classes	
	66.03.3 Marine, aviation and transport insurance	
	services	
	66.03.4 Fire and other damage to property insurance services	
	66.03.5 General liability insurance services 66.03.6 Credit and suretyship insurance services	
	66.03.7 Assistance, legal expenses and miscellane-	
	ous financial loss insurance services	
	66.03.8 Other non life insurance services	
	L 00.03.0 Other hon hie madrance services	

**Annual enterprise statistics by geographical breakdown** listed in Annex 5 Section 4 paragraphs 3 and 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

# Series 5F

Series name	Annual enterprise statistics by geographical breakdown	
Frequency	Annual	
Activity coverage	All activities within the scope of NACE Rev.1 division 66 except for class 66.02	
Characteristics A	Characteristics in Annex 5 Section 4 paragraph 3	
First reference year	1996	
	11410 Total number and location of branches in other countries	1,2,3
	34311 Gross direct premiums written by CPA category (5-digit level) and by Member State, geographical breakdown of the business written under the right of establishment	1,2,5,6
	34321 Gross direct premiums written by CPA category (5-digit level) and by Member State, geographical breakdown of the business written under the right of freedom to provide	1,2,5,6
Characteristics B	services Characteristics in Annex 5 Section 4 paragraph 4	
First reference year	2000	
	34110 Geographical breakdown - in general - of	1,2,5,6
	gross direct premiums written 34120 Geographical breakdown - in general - of gross reinsurance premiums accepted, premi-	1,2,4,5,6
	ums written 34130 Geographical breakdown - in general - of re- insurers share of gross premiums written	1,2,4,5,6
Type of enterprise	1. Life insurance enterprises	
or insurance activ-	2. Non-life insurance enterprises	
ity	<ul><li>3. Composite insurance enterprises</li><li>4. Specialist reinsurance enterprises</li></ul>	
	5. Life insurance business of composite insurance	
	enterprises	
	6. Non-life insurance business of composite insur-	
	ance enterprises (including business accepted)	
Geographical breakdown	Geographical breakdown by Member State:	
DIEdKUOWII	1. Belgique/België	
	2. Danmark	
	3. Deutschland	
	4. Ellada	
	5. España	
	6. France	
	7. Ireland	
	8. Italia	
	9. Luxembourg (Grand-Duché)	

- 10. Nederland
- 11.Österreich
- 12.Portugal
- 13.Suomi/Finland
- 14. Sverige
- 15. United Kingdom
- 16.Island
- 17. Liechtenstein
- 18.Norge
- 19. Schweiz/Suisse/Svizzeria

Geographical breakdown in general:

- In the Member State of the head office
- In other Member States
- In other EEA countries
- Schweiz/Suisse/Svizzera
- USA
- Japan
- In other third countries (rest of the world)

### **CREDIT INSTITUTIONS**

# Summary table

Series code	Title
6A	Annual enterprise statistics
6B	Annual enterprise statistics broken down by legal status
6C	Annual enterprise statistics broken down according to the country of residence of the parent enterprise
6D	Annual enterprise statistics broken down by category of credit institutions
6E	Annual enterprise statistics broken down by size class
6F	Annual enterprise statistics broken down by product
6G	Annual enterprise statistics by geographical breakdown
6H	Annual regional statistics

**Annual enterprise statistics** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

### Series 6A

Series name	Annual e	nterprise statistics
First reference year	2001	
Frequency	Annual	
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22	
Characteristics	Characte	ristics in Annex 6 Section 4
	11 11 0	Number of enterprises
	11 21 0	Number of local units
	12 12 0	Production value
	12 15 0	Value added at factor cost
	13 31 0	Personnel costs
	13 11 0	Total purchases of goods and services
	15 11 0	Gross investment in tangible goods
	16 11 0	Number of persons employed
	16 11 2	Number of women employed
	16 13 0	Number of employees
	16 13 6	Number of female employees
	16 14 0	Number of employees in full-time equivalent units
	42 11 0	Interest receivable and similar income
	42 11 1	Interest receivable and similar income arising from fixed-income securities
	42 12 0	Interest payable and similar charges
	42 12 1	Interest payable and similar charges linked to debt securities in issue
	42 13 0	Income from securities
	42 13 1	Income from shares and other variable-yield securities
	42 14 0	Commissions receivable
	42 15 0	Commissions payable
	42 20 0	Net profit or net loss on financial operations
	42 31 0	Other operating income
	42 32 0	General administrative expenses
	42 32 2	Other administrative expenses
	42 33 0	Other operating charges
	42 35 0	Value adjustments and value readjustments in respect of loans and advances and provisions for contingent liabilities and for commitments

	42 36 0	Other value adjustments and value readjustments
	42 40 0	Profit or loss on ordinary activities
	42 50 0	Extraordinary profit or loss
	42 51 0	All taxes (tax on profit or loss on ordinary activities, tax on extraordinary profit or loss, other taxes)
	42 60 0	Profit or loss for the financial year
	43 11 0	Loans and advances to customers
	43 21 0	Amounts owed to customers
	43 29 0	Total of capital and reserves
	43 30 0	Balance sheet total
	47 13 0	Number of automatic teller machines (ATM) owned by credit institutions
Optional character- istics	Characte	eristics in Annex 6 Section 4
	12 14 0	Value added at basic prices
Level of activity breakdown	NACE Re	ev.1 classes 65.12 and 65.22

**Annual enterprise statistics broken down by legal status** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

# Series 6B

Series name	Annual enterprise statistics broken down by legal status		
First reference year	2001		
Frequency	Annual		
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22		
Characteristics	Characteristics in Annex 6 Section 4		
	11 11 1 Number of enterprises broken down by legal status		
	43 32 0 Balance sheet total broken down by legal status		
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22		
Breakdown by legal	Incorporated enterprises limited by shares		
status	2. Co-operative enterprises		
	3. Public-law enterprises		
	Branches of enterprises with head office in non-EEA countries		
	5. Others		

Annual enterprise statistics broken down according to the country of residence of the parent enterprise listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

### Series 6C

Series name	Annual enterprise statistics broken down according to the country of residence of the parent enterprise	
First reference year	2001	
Frequency	Annual	
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22	
Characteristics	Characteristics in Annex 6 Section 4	
	11 11 4 Number of enterprises broken down by the residence of the parent enterprise	
	43 31 0 Balance sheet total broken down according to the residence of the parent enterprise	
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22	
Breakdown by country of residence of the parent enterprise	<ol> <li>Parent enterprise situated in the home Member State</li> <li>Parent enterprise situated in other countries</li> </ol>	

**Annual enterprise statistics broken down by category of credit institutions** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

### Series 6D

Series name	Annual enterprise statistics broken down by category of credit institutions		
First reference year	2001		
Frequency	Annual		
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22		
Characteristics	Characteristics in Annex 6 Section 4		
	11 11 7 Number of enterprises broken down by category of credit institutions		
	16 11 1 Number of persons employed broken down by category of credit institutions		
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22		
Breakdown by category of credit institutions	1. Licensed banks		
	2. Specialised credit granting institutions		
HUHS	3. Other credit institutions		

**Annual enterprise statistics broken down by size class** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

# Series 6E

Series name	Annual enterprise statistics broken down by size class
First reference year	2001
Frequency	Annual
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22
Characteristics	Characteristics in Annex 6 Section 4
	11 11 6 Number of enterprises broken down by size classes of the balance sheet total
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22
Level of size class breakdown	Balance sheet total at the end of the accounting year:
	1. > EURO 99 999 Mio
	2. EURO 10 000-99 999 Mio
	3. EURO 1 000-9 999 Mio
	4. EURO 100-999 Mio
	5. < EURO 100 Mio

**Annual enterprise statistics broken down by product** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

# Series 6F

Series name	Annual enterprise statistics broken down by product		
First reference year	2001		
Frequency	Annual		
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22		
Optional characteristics	Characteristics in Annex 6 Section 4		
	44 11 0 Interest receivable and similar income broken down by (sub)categories of the CPA		
	44 12 0 Interest payable and similar charges broken down by (sub)categories of the CPA		
	44 13 0 Commissions receivable broken down by (sub)categories of the CPA		
	44 14 0 Commissions payable broken down by (sub)categories of the CPA		
	47 11 0 Number of accounts broken down by (sub)categories of the CPA		
	47 12 0 Number of loans and advances to customers broken down by (sub)categories of the CPA		
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22		
Breakdown by prod-	CPA (sub)categories:		
ucts	65.12.11 Inter-industry deposit taking services		
	65.12.12 Standardised deposit taking services		
	65.12.13 Non-standardised deposit taking services		
	65.12.21 Inter-industry credit granting services		
	65.12.22 Consumer credit granting services		
	65.12.23 Mortgage credit granting services		
	65.12.24 Commercial credit granting services		
	65.12.25 Other credit granting services n.e.c.		
	65.12.3 Other monetary intermediation services n.e.c.		
	65.21 Financial leasing services		
	65.22.1 Inter-industry credit granting services		
	65.22.2 Consumer credit granting services		
	65.22.3 Mortgage credit granting services		
	65.22.4 Commercial credit granting services		
	65.22.5 Other credit granting services n.e.c.		
	65.23.1 Investment banking services		
	65.23.2 Other financial intermediation services n.e.c.		

67.12.1	Security brokerage services
67.12.2	Fund management services
67.13	Other services auxiliary to financial intermediation n.e.c.
67.21	Brokerage services
 67.22	Other services auxiliary to insurance and pension funding n.e.c.

**Annual enterprise statistics by geographical breakdown** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

# Series 6G

Series name	Annual enterprise statistics by geographical breakdown		
First reference year	2001		
Frequency	Annual		
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22		
Characteristics	Characteristics in Annex 6 Section 4		
	11 41 1 Total number of branches broken down by location in non-EEA countries		
	11 51 0 Total number of financial subsidiaries broken down by location in other countries		
	45 11 0 Geographical breakdown of the total number of EEA branches		
	45 21 0 Geographical breakdown of interest receivable and similar income		
	45 22 0 Geographical breakdown of balance sheet total		
Optional Characteris- tics	Characteristics in Annex 6 Section 4		
	45 31 0 Geographical breakdown of interest receivable and similar income via the freedom to provide services business (in other EEA countries)		
	45 41 0 Geographical breakdown of interest receivable and similar income via branch business (in non-EEA countries)		
	45 42 0 Geographical breakdown of interest receivable and similar income via the freedom to provide services business (in non-EEA countries)		
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22		

# Geographical breakdown

Geographical breakdown by EEA Member State:

- 20. Belgique/België
- 21. Danmark
- 22. Deutschland
- 23.Ellada
- 24.España
- 25.France
- 26. Ireland
- 27.Italia
- 28. Luxembourg (Grand-Duché)
- 29. Nederland
- 30. Österreich
- 31.Portugal
- 32.Suomi/Finland
- 33. Sverige
- 34. United Kingdom
- 35.Island
- 36. Liechtenstein
- 37.Norge

Geographical breakdown in general:

- In the Member State of the head office
- In other Member States
- In other EEA countries
- Schweiz/Suisse/Svizzera
- USA
- Japan
- In other third countries (rest of the world)

**Annual regional statistics** listed in Annex 6 Section 4 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

### Series 6H

Series name	Annual regional statistics	
First reference year	2001	
Frequency	Annual	
Activity coverage	All credit institutions within the scope of NACE Rev.1 classes 65.12 and 65.22	
Characteristics	Characteristics in Annex 6 Section 4	
	11 21 0 Number of local units	
	16 11 0 Number of persons employed	
Optional characteristics	Characteristics in Annex 6 Section 4	
	13 32 0 Wages and salaries	
Level of activity breakdown	NACE Rev.1 classes 65.12 and 65.22	
Level of regional breakdown	NUTS 1	

# PENSION FUNDS

# Summary table

Series code	Title
7A	Annual enterprise statistics
7B	Annual enterprise statistics broken down by size classes
7C	Annual enterprise statistics broken down by currencies
7D	Annual enterprise statistics by geographical breakdown
7E	Annual enterprise statistics on non-autonomous pension funds

**Annual enterprise statistics** listed in Annex 7 Section 4 paragraph 2 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics

### Series 7A

Series name	Annual enter	rprise statistics
First reference year	2002	
Frequency	Annual	
Activity coverage	NACE Rev.1 class 66.02	
Characteristics		ics in Annex 7 section 4 paragraph 2:
·	11 11 0	Number of enterprises
-	12 11 0	Turnover
	48 00 1	Pension contributions receivable from members
	48 00 2	Pension contributions receivable from employers
	48 00 3	Incoming transfers
	48 00 4	Other pension contributions
	48 00 5	Pension contributions to defined benefit schemes
	48 00 6	Pension contributions to defined contribution
	schemes	
	48 00 7	Pension contributions to hybrid schemes
	48 01 0	Investment income (PF)
	48 01 1	Capital gains and losses
	48 02 1	Insurance claims receivable
	48 02 2	Other income (PF)
	12 12 0	Production value
	12 15 0	Value added at factor cost
	48 03 0	Total expenditure on pensions
	48 03 1	Regular pensions payments
	48 03 2	Pension payments of lump sums
	48 03 3	Outgoing transfers
	48 04 0	Net change in technical provisions (reserves)
	48 05 0	Insurance premiums payable
	48 06 0 13 11 0	Total operational expenses  Total purchases of goods and services
	13 31 0	Personnel costs
	15 11 0	Gross investment in tangible goods
	48 07 0	All taxes
-	48 11 0	Land and buildings (PF)
	48 12 0	Investments in affiliated enterprises and participat-
		ing interests (PF)
	48 13 0	Shares and other variable-yield securities
	48 14 0	Units in undertakings for collective investment in
		transferable securities
	48 15 0	Debt securities and other fixed-income securities
	48 16 0	Participation in investment pools (PF)
	48 17 0	Loans guaranteed by mortgages and other loans
		not covered elsewhere
	48 18 0	Other investments
	48 10 0	Total investments of pension funds
	48 10 1	Total investments invested in 'the sponsoring enterprise'
	48 10 4	Total investments at market values
	48 13 1	Shares traded on a regulated market
	48 13 2	Shares traded on a regulated market specialised in
		SME's

	48 13 3	Non publicly traded shares
	48 13 4	Other variable yield securities
	48 20 0	Other assets
	48 30 0	Capital and reserves
	48 40 0	Net technical provisions (PF)
	48 50 0	Other liabilities
	16 11 0	Number of persons employed
	48 70 0	Number of members
	48 70 1	Number of members of defined benefit schemes
	48 70 2	Number of members of defined contribution
	schemes	
	48 70 3	Number of members of hybrid schemes
	48 70 4	Number of active members
	48 70 5	Number of deferred members
	48 70 6	Number of retired persons
Optional	Characteristi	ics in Annex 7 section 4 paragraph 2:
Characteristics		
	11 61 0	Number of pension schemes
	12 14 0	Value added at basic prices
	48 15 1	Debt securities and other fixed-income securities issued by public administrations
	48 15 2 rities	Other debt securities and other fixed income secu-

**Annual enterprise statistics broken down by size classes** listed in Annex 7 Section 4 paragraph 2 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics.

### Series 7B

Series name	Annual enterprise statistics broken down by size classes	
First reference year	2002	
Frequency	Annual	
Activity coverage	NACE Rev.1 class 66.02	
Characteristics	Characteristics in Annex 7 Section 4 paragraph 2:	
	11 11 8	Number of enterprises broken down by size of
		investments
	11 11 9	Number of enterprises broken down by size
		classes of members
Level of size class	Size classes of investments:	
breakdown	1. > EURO 5 000 Mio	
		501 – 5 000 Mio
	3. EURO 50	01 – 2 500 Mio
	4. EURO 50	) - 500 Mio
	5. < EURO	50 Mio
	Size classes	s of members:
	1. > 100 0	00 members
	2. 10 001 -	- 100 000 members
	3. 1 001 –	10 000 members
	4. 101 – 1	000 members
	5. 50 – 100	) members
	6. < 50 me	embers

**Annual enterprise statistics broken down by currencies** listed in Annex 7 Section 4 paragraph 2 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics.

### Series 7C

Series name	Annual enterprise statistics broken down by currencies	
First reference year	2002	
Frequency	Annual	
Activity coverage	NACE Rev.1 class 66.02	
Characteristics	Characteristics in Annex 7 section 4 paragraph 2: 48 64 0 Total investments broken down into euro and non-euro components	
Breakdown by currencies	1. EURO, 2. Others.	

**Annual enterprise statistics by geographical breakdown** listed in Annex 7 Section 4 paragraph 2 of Council Regulation (EC; Euratom) No 58/97 concerning structural business statistics.

### Series 7D

Series name	Annual enterprise statistics by geographical breakdown	
First reference year	2002	
Frequency	Annual	
Activity coverage	NACE Rev.1 class 66.02 only.	
Characteristics	Characteristics in Annex 7 section 4 paragraph 2:	
	48 61 0 Geographical breakdown of turnover	
Optional	Characteristics in Annex 7 section 4 paragraph 2:	
characteristics		
	48 62 0 Shares and other variable-yield securities broken	
	down by location	
	48 63 0 Total investments broken down by location	
Geographical	1. Home country,	
breakdown	2. Other EU countries,	
	3. Other EEA countries,	
	4. USA and Canada,	
	5. Japan,	
	6. Rest of the world	

Annual statistics on non-autonomous pension funds listed in Annex 7 Section 4 paragraph 3 of Council Regulation (EC, Euratom) No 58/97 concerning structural business statistics.

# Series 7E

Series name	Annual enterprise statistics on non-autonomous pension funds
First reference year	2002
Frequency	Annual
Activity coverage	NACE Rev.1 sections C to K
Characteristics	Characteristics in Annex 7 section 4 paragraph 3:
	11 15 0 Number of enterprises with non-autonomous pen-
	sion funds
Optional character-	Characteristics in Annex 7 section 4 paragraph 3:
istics	
	48 08 0 Turnover of non-autonomous pension funds
Level of activity	NACE Rev.1 section level
breakdown	