

## Detailed table of contents

Preface .....	7
Acknowledgements .....	8
Glossary.....	9
Abbreviations and Acronyms List .....	16
1. Introduction.....	19
1.1. Policy context .....	19
1.2. Purpose and scope.....	23
1.3. Structure and organisation of the handbook.....	25
2. The environmental goods and services sector .....	29
2.1. Overview of the environmental sector .....	29
2.2. Delimitation of EGSS.....	31
2.2.1. What is included and excluded in the environmental sector? .....	31
2.2.2. What kind of environmental technologies, goods and services?.....	33
2.2.3. Producers and activities.....	39
2.3. Classification of the environmental sector .....	43
Annex 1. Details on goods/services/technologies, General Government and principal/secondary/ancillary activities .....	46
Goods, services and technologies .....	46
General Government versus Corporations .....	46
Ancillary activities versus principal and secondary activities.....	47
Annex 2. Details on the classification of environmental technologies and products and examples by environmental domain .....	49
Environmental protection group: CEPA 2000 .....	49
Resource management group: CReMA 2008 .....	60
3. Practical approaches and methods for the identification and classification of the EGSS.....	71
3.1. Identifying the population.....	71
3.1.1. Identification of environmental activities .....	73
3.1.2. Identification of environmental technologies, goods and services.....	76
3.1.3. Link between technologies, goods, services, activities and the producers.....	80
3.1.4. The list of EGSS producers.....	82
3.2. Recommendations for the classification of activities by environmental domains.....	82
Annex 3. Correspondence tables between NACE rev 1.1 and NACE rev.2 .....	86
Annex 4. Sources of information to be used for identifying the population: national examples .....	89
The Netherlands .....	89
Sweden.....	89
Canada .....	90
Annex 5. Identification of integrated technologies and adapted goods: some examples .....	91
Integrated technologies in the manufacturing industry.....	91
Sustainable agriculture and organic farming.....	95
Renewable energy.....	97
Eco-labels, a way to identify adapted goods.....	99

Annex 6. The WTO list of environmental goods.....	102
Annex 7. The German list of environmental goods and services.....	107
Annex 8. Examples of the classification of ‘sustainable activities’ .....	114
4. A framework for EGSS data collection.....	118
4.1. Existing approaches to gathering EGSS statistics.....	118
4.2. Sources for data compilation .....	119
4.2.1. Estimating variables using existing statistics .....	119
4.2.2. Estimating variables using surveys .....	124
4.3. Turnover of EGSS .....	124
4.3.1. Definition .....	124
4.3.2. Intermediate consumption and turnover as a basis for the estimate of other variables .....	125
4.3.3. The turnover of Corporations .....	125
4.3.4. Turnover of General Government .....	127
4.3.5. Asking for turnover in surveys.....	128
4.4. Value added of EGSS .....	129
4.4.1. Definition .....	129
4.4.2. Value added within Corporations .....	130
4.4.3. Value added within General Government.....	131
4.4.4. Asking for value added in surveys.....	131
4.5. Employment within EGSS .....	132
4.5.1. Definition .....	132
4.5.2. Employment within Corporations.....	132
4.5.3. Employment within General Government.....	135
4.5.4. Asking for employment in surveys.....	135
4.6. Exports by the EGSS.....	135
4.6.1. Definition .....	135
4.6.2. Exports by Corporations .....	136
4.6.3. Asking for exports in surveys .....	140
4.7. Assessing the quality of the data.....	140
Annex 10. Demand-side approach.....	142
Annex 11. Estimating variables using surveys.....	145
Annex 12. The double-counting problem .....	151
Annex 13. National examples.....	153
Turnover .....	153
The Netherlands.....	153
Sweden.....	154
Belgium.....	154
Austria.....	155
Employment.....	158
Austria.....	158
Belgium.....	158
France.....	158
The Netherlands.....	159
Sweden.....	160

Canada .....	161
Exports.....	163
The Netherlands.....	163
Sweden.....	164
Germany.....	165
ECOTEC (2002) and Ernst and Young (2006).....	166
5. The standard tables.....	169
5.1. Organisation of the standard tables.....	169
5.1.1. General description of the introductory sheets .....	170
5.1.2. General description of the datasheets.....	174
5.1.3. Specific description of the datasheets for Corporations.....	175
5.1.4. Specific description of the datasheets for General Government .....	176
5.2. How to complete the standard tables? .....	176
5.2.1. General recommendations.....	176
5.2.2. The Corporations datasheets.....	177
5.2.3. The General Government datasheets .....	178
5.3. How to print the standard tables? .....	178
6. Presentation and interpretation of data .....	182
6.1. Analysis by economic variable .....	183
6.1.1. Turnover .....	183
6.1.2. Value added .....	184
6.1.3. Employment.....	185
6.1.4. Exports .....	185
6.2. Analysis by economic sector .....	186
6.2.1. Corporations .....	187
6.2.2. General Government sector.....	189
6.3. Analysis by environmental domains .....	189
6.4. Analysis of time series.....	192
6.5. Analysis by type of output.....	192
6.6. Comparison among countries.....	194
Index.....	195

## List of figures

Figure 2.1 : Environmental technologies, goods and services within the scope of the EGSS.....	33
Figure 2.2 : Nomenclature of the environmental technologies, goods and services .....	38
Figure 2.3 : Classification of producers .....	40
Figure 2.4 : Classification of environmental technologies and products by category .....	43
Figure A2.1 : Recycling activities: environmental protection and natural Resources Management .....	54
Figure A2.2 : Incineration activities: waste management and production of renewable energy .....	54
Figure A2.3: Definition and classification of forest activities.....	61
Figure 3.1 : How to identify and build a database of the population of the EGSS .....	72
Figure 3.2 : Links between the different classifications of activities, technologies and products.....	81

Figure 3.3 : Recycling activities: distinction between environmental protection and natural Resources Management .....	84
Figure 4.1 : Relationship between EGSS and SERIEE Accounts (Source: Istat, 2007, Internal note of the Task Force on EGSS). .....	123
Figure A10.1 : Supply versus Demand- side approaches .....	142
Figure A11.1: Hungarian survey on EGSS.....	149
Figure A11.2: German survey on EGSS.....	150
Figure 5.1 : The coverage of the Standard Tables.....	170
Figure 5.2 : Overview of Standard Tables.....	172
Figure 5.3 : Overview of natural environmental protection CEPA classes (ST columns).....	173
Figure 5.4: Overview of natural resource management CReMA classes(ST columns).....	173
Figure 5.5: Overview of type of activity and output breakdowns(ST rows) .....	173
Figure 5.6: Footnotes area of the ST.....	175
Figure 6.1 : Different levels of details for presenting the data on the EGSS.....	183
Figure 6.2 : EP and RM turnover, percentage of total turnover (left), EGSS turnover by environmental domain, millions of euro (right) .....	184
Figure 6.3 : Value Added of the EGSS, percentage of total GDP (left), value added in the EP and RM sector, percentage of total EGSS value added (right).....	184
Figure 6.4 : Employment in the EP and RM sector, thousands of full time equivalents (left) and in particular in the EP sector, thousands of full time equivalents and percentage of total EP employment (right).....	185
Figure 6.5 : Exports by type of output, Corporations, percentage of total exports.....	186
Figure 6.6 : Value added of the EGSS, Corporations and General Government, millions of euro .....	186
Figure 6.7 : Value added of the EGSS, Market and non-market activities (corporations non-market and general government), percentage of total EGSS .....	187
Figure 6.8 : EGSS employment in the manufacturing sector, thousands of full-time equivalent.....	188
Figure 6.9 : EGSS employment in the manufacturing sector, percentage of total manufacturing. ....	188
Figure 6.10 : The EGSS by environmental domain, millions of euro. ....	190
Figure 6.11 : Detail for the CReMA 13 (management of fossil energy resources), percentage of total CReMA 13 .....	190
Figure 6.12 : Environmental employment related to fighting climate change .....	191
Figure 6.13 : Environmental employment related to production of new final goods and secondary raw materials from waste.....	191
Figure 6.14 Evolution of the environmental employment for environmental protection and Resource Management activities, 2005-2008, millions of euro .....	192
Figure 6.15 The EGSS by type of environmental output, millions of euro. ....	193
Figure 6.16 Details on employment in the adapted goods production, percentage of total adapted good employment.....	194

## List of tables

Table 1.1 : Correspondence between policy questions and potential variables .....	24
Table 1.2 : The Structure of the EGSS Handbook .....	27
Table A2.1 : Correspondence table between the Environmental industry OECD/Eurostat manual and the EGSS handbook environmental classifications for the EGSS.....	69
Table 3.1 : Example of a preliminary list of EGSS producers .....	82
Table A3.1 : Correspondence table between NACE Rev. 1.1 and NACE Rev. 2 .....	87
Table A3.1 : Correspondence of 'environmental' activities between NACE Rev. 1.1 and NACE Rev. 2 .....	88
Table A5.3 : List of cleaner technologies .....	94
Table A6.4 : Environmental goods in the WTO list.....	104
Table A7.5 : German list of goods for environmental protection .....	111
Table A7.6 : German list of construction works for environmental protection .....	1112
Table A7.7 : German list of services for environmental protection .....	1123
Table A8.1 : Sustainable activities and main environmental domain .....	114
Table 4.1 : Main sources of statistics for the EGSS variables.....	120
Table 4.2 : Environmental services classification.....	138
Table 4.3: Table B1 (the supply-use table for environmental protection activities) of EPEA (source: SERIEE Environmental protection Expenditure Accounts – Compilation Guide).....	139
Table A12.1 : Types of intermediate consumption included and excluded in the EGSS (IC).....	152
Table A13.1 : Canada, employment in the environmental industry, comparison between results according to the different Canadian methods (source: Statistics Canada 2004) .....	162
Table A13.2 : Trade Codes used for the Analysis of Environmental Technologies by ECOTEC, 2002.....	167
Table 6.1 : EGSS turnover, employment, value added and exports by NACE class rev. 2 of Corporations.....	187
Table 6.2 : EGSS turnover, employment and value added by administrative levels of the General Government .....	189