

# The Community Innovation Survey 2010 (CIS 2010)

## THE HARMONISED SURVEY QUESTIONNAIRE

**The Community Innovation Survey 2010**

**FINAL VERSION July 9, 2010**

This survey collects information on your enterprise's innovations and innovation activities during the three years 2008 to 2010 inclusive.

An innovation is the introduction of a new or significantly improved product, process, organisational method, or marketing method by your enterprise. The innovation must be new to your enterprise, although it could have been originally developed by other enterprises.

Sections 5 to 8 only refer to product and process innovations.

Please complete **all** questions, unless otherwise instructed.

Person we should contact if there are any queries regarding the form:

Name: \_\_\_\_\_  
Job title: \_\_\_\_\_  
Organisation: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
E-mail: \_\_\_\_\_

## 1. General information about the enterprise

Name of enterprise \_\_\_\_\_ *ID*  
Address<sup>1</sup> \_\_\_\_\_ *NUTS*  
Postal code \_\_\_\_\_ Main activity<sup>2</sup> \_\_\_\_\_ *NACE*

**1.1 In 2010, was your enterprise part of an enterprise group?** (A group consists of two or more legally defined enterprises under common ownership. Each enterprise in the group can serve different markets, as with national or regional subsidiaries, or serve different product markets. The head office is also part of an enterprise group.) *GP*

Yes  1 In which country is the head office of your group located? <sup>3</sup> \_\_\_\_\_ *HO*  
No  0

**If your enterprise is part of an enterprise group:** Please answer all further questions about your enterprise only for the enterprise for which you are responsible in [your country]. Exclude all subsidiaries or parent enterprises.

**1.2 In which geographic markets did your enterprise sell goods and/or services during the three years 2008 to 2010?**

	Yes	No	
	1	0	
A. Local / regional within [your country]	<input type="checkbox"/>	<input type="checkbox"/>	<i>MARLOC</i>
B. National (other regions of [your country])	<input type="checkbox"/>	<input type="checkbox"/>	<i>MARNAT</i>
C. Other European Union (EU), EFTA, or EU candidate countries*	<input type="checkbox"/>	<input type="checkbox"/>	<i>MAREUR</i>
D. All other countries	<input type="checkbox"/>	<input type="checkbox"/>	<i>MAROTH</i>

**Which of these geographic areas was your largest market in terms of turnover during the three years 2008 to 2010?** (Give corresponding letter) \_\_\_\_\_ *LARMAR*

\*: Include the following countries: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Italy, Ireland, Latvia, Liechtenstein, Lithuania, Luxembourg, Macedonia, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovenia, Slovakia, Switzerland, Turkey, Spain, Sweden and the United Kingdom.

<sup>1</sup> NUTS 2 code

<sup>2</sup> NACE 4 digit code

<sup>3</sup>Country code according to ISO standard

## 2. Product (good or service) innovation

A product innovation is the market introduction of a **new** or **significantly** improved **good or service** with respect to its capabilities, user friendliness, components or sub-systems.

- Product innovations (new or improved) must be new to your enterprise, but they do not need to be new to your market.
- Product innovations could have been originally developed by your enterprise or by other enterprises.

A **good** is usually a tangible object such as a smart phone, furniture, or packaged software, but downloadable software, music and film are also goods. A **service** is usually intangible, such as retailing, insurance, educational courses, air travel, consulting, etc.

### 2.1 During the three years 2008 to 2010, did your enterprise introduce:

	Yes 1	No 0	
New or significantly improved goods (exclude the simple resale of new goods and changes of a solely aesthetic nature)	<input type="checkbox"/>	<input type="checkbox"/>	INPDGD
New or significantly improved services	<input type="checkbox"/>	<input type="checkbox"/>	INPDSV

**If no to all options, go to section 3, otherwise:**

### 2.2 Who developed these product innovations?

	Tick all that apply		
	Goods innovations INPDTG	Service innovations INPDTS	
Your enterprise by itself	<input type="checkbox"/>	<input type="checkbox"/>	1
Your enterprise together with other enterprises or institutions*	<input type="checkbox"/>	<input type="checkbox"/>	2
Your enterprise by adapting or modifying goods or services originally developed by other enterprises or institutions*	<input type="checkbox"/>	<input type="checkbox"/>	3
Other enterprises or institutions*	<input type="checkbox"/>	<input type="checkbox"/>	4

\*: Include independent enterprises plus other parts of your enterprise group (subsidiaries, sister enterprises, head office, etc). Institutions include universities, research institutes, non-profits, etc.

### 2.3 Were any of your product innovations (goods or services) during the three years 2008 to 2010:

	Yes 1	No 0	
<b>New to your market?</b> Your enterprise introduced a new or significantly improved product onto your market before your competitors (it may have already been available in other markets)	<input type="checkbox"/>	<input type="checkbox"/>	NEWMKT
<b>Only new to your firm?</b> Your enterprise introduced a new or significantly improved product that was already available from your competitors in your market	<input type="checkbox"/>	<input type="checkbox"/>	NEWFRM

**Using the definitions above, please give the percentage of your total turnover<sup>4</sup> in 2010 from:**

New or significantly improved products introduced during the three years 2008 to 2010 that were **new to your market** TURNMAR  

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 %

New or significantly improved products introduced during the three years 2008 to 2010 that were **only new to your firm** TURNIN  

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 %

Products that were **unchanged or only marginally modified** during the three years 2008 to 2010 (include the resale of new products purchased from other enterprises) TURNUNG  

--	--	--

 %

**Total turnover in 2010** 

1	0	0
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 %

**2.4 Were any of your product innovations during the three years 2008 to 2010:**

	Yes	No	Don't know	
	1	0	2	
A first in [your country]	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	INPDFC
A first in Europe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	INPDFE
A world first	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	INPDFW

<sup>4</sup> For Credit institutions: Interests receivable and similar income, for insurance services: Gross premiums written

### 3. Process innovation

A process innovation is the implementation of a **new** or **significantly** improved production process, distribution method, or supporting activity.

- Process innovations must be new to your enterprise, but they do not need to be new to your market.
- The innovation could have been originally developed by your enterprise or by other enterprises.
- Exclude purely organisational innovations – these are covered in section 9.

#### 3.1 During the three years 2008 to 2010, did your enterprise introduce:

	Yes 1	No 0	
New or significantly improved methods of manufacturing or producing goods or services	<input type="checkbox"/>	<input type="checkbox"/>	INSPD
New or significantly improved logistics, delivery or distribution methods for your inputs, goods or services	<input type="checkbox"/>	<input type="checkbox"/>	INPSLG
New or significantly improved supporting activities for your processes, such as maintenance systems or operations for purchasing, accounting, or computing	<input type="checkbox"/>	<input type="checkbox"/>	INPSSU

**If no to all options, go to section 4, otherwise:**

#### 3.2 Who developed these process innovations?

INPSDV

*Tick all that apply*

Your enterprise by itself	<input type="checkbox"/> 1
Your enterprise together with other enterprises or institutions*	<input type="checkbox"/> 2
Your enterprise by adapting or modifying processes originally developed by other enterprises or institutions*	<input type="checkbox"/> 3
Other enterprises or institutions*	<input type="checkbox"/> 4

\*: Include independent enterprises plus other parts of your enterprise group (subsidiaries, sister enterprises, head office, etc). Institutions include universities, research institutes, non-profits, etc.

#### 3.3 Were any of your process innovations introduced during the three years 2008 to 2010 new to your market?

	INPSNM
Yes	<input type="checkbox"/> 1
No	<input type="checkbox"/> 0
Do not know	<input type="checkbox"/> 2

### 4. Ongoing or abandoned innovation activities for process and product innovations

Innovation activities include the acquisition of machinery, equipment, software, and licenses; engineering and development work, design, training, marketing and R&D when they are *specifically* undertaken to develop and/or implement a product or process innovation. Also include basic R&D as an innovation activity even when not related to a product and/or process innovation.

#### 4.1 During the three years 2008 to 2010, did your enterprise have any innovation activities that did not result in a product or process innovation because the activities were:

	Yes 1	No 0	
Abandoned or suspended before completion	<input type="checkbox"/>	<input type="checkbox"/>	INABA
Still ongoing at the end of the 2010	<input type="checkbox"/>	<input type="checkbox"/>	INONG

**If your enterprise had no product or process innovations or innovation activity during the three years 2008 to 2010 (no to all options in questions 2.1, 3.1, and 4.1), go to section 8.**

**Otherwise, go to section 5**

## 5. Innovation activities and expenditures for process and product innovations

### 5.1 During the three years 2008 to 2010, did your enterprise engage in the following innovation activities:

		Yes 1	No 0	
<b>In-house R&amp;D</b>	Creative work undertaken within your enterprise to increase the stock of knowledge for developing new and improved products and processes (include software development in-house that meets this requirement)	<input type="checkbox"/>	<input type="checkbox"/>	RRDIN
	If yes, did your enterprise perform R&D during the three years 2008 to 2010: Continuously (your enterprise has permanent R&D staff in-house) <input type="checkbox"/> 1 Occasionally (as needed only) <input type="checkbox"/> 2			RDENG
<b>External R&amp;D</b>	Same activities as above, but performed by other enterprises (including other enterprises or subsidiaries within your group) or by public or private research organisations and purchased by your enterprise	<input type="checkbox"/>	<input type="checkbox"/>	RRDEX
<b>Acquisition of machinery, equipment and software</b>	Acquisition of advanced machinery, equipment (including computer hardware) or software to produce new or significantly improved products and processes	<input type="checkbox"/>	<input type="checkbox"/>	RMAC
<b>Acquisition of external knowledge</b>	Purchase or licensing of patents and non-patented inventions, know-how, and other types of knowledge from other enterprises or organisations for the development of new or significantly improved products and processes	<input type="checkbox"/>	<input type="checkbox"/>	ROEK
<b>Training for innovative activities</b>	Internal or external training for your personnel specifically for the development and/or introduction of new or significantly improved products and processes	<input type="checkbox"/>	<input type="checkbox"/>	RTR
<b>Market introduction of innovations</b>	Activities for the market introduction of your new or significantly improved goods or services, including market research and launch advertising	<input type="checkbox"/>	<input type="checkbox"/>	RMAR
<b>Design</b>	Activities to design, improve or change the shape or appearance of new or significantly improved goods or services	<input type="checkbox"/>	<input type="checkbox"/>	RDSG
<b>Other</b>	Other activities to implement new or significantly improved products and processes such as feasibility studies, testing, routine software development, tooling up, industrial engineering, etc.	<input type="checkbox"/>	<input type="checkbox"/>	RPRE

### 5.2 Please estimate the amount of expenditure for each of the following four innovation activities in **2010** only. (Include personnel and related costs)<sup>5</sup>

*If your enterprise had no expenditures in 2010, please fill in '0'*

<b>In-house R&amp;D</b> (Include capital expenditures on buildings and equipment specifically for R&D)	<input type="text"/>	RRDINX
<b>Purchase of external R&amp;D</b>	<input type="text"/>	RRDEXX
<b>Acquisition of machinery, equipment, and software</b> (Exclude expenditures on equipment for R&D)	<input type="text"/>	RMACX
<b>Acquisition of external knowledge</b>	<input type="text"/>	ROEKX
<b>Total of these four innovation expenditure categories</b>	<input type="text"/>	RTOT

<sup>5</sup> Give expenditure data in 000's of national currency units to eight digits.

**5.3 During the three years 2008 to 2010, did your enterprise receive any public financial support for innovation activities from the following levels of government?** Include financial support via tax credits or deductions, grants, subsidised loans, and loan guarantees. Exclude research and other innovation activities conducted entirely for the public sector under contract.

	Yes 1	No 0	
Local or regional authorities	<input type="checkbox"/>	<input type="checkbox"/>	<i>FUNLOC</i>
Central government (including central government agencies or ministries)	<input type="checkbox"/>	<input type="checkbox"/>	<i>FUNGMT</i>
The European Union (EU)	<input type="checkbox"/>	<input type="checkbox"/>	<i>FUNEU</i>
If yes, did your enterprise participate in the EU 7 <sup>th</sup> Framework Programme for Research and Technical Development?	<input type="checkbox"/>	<input type="checkbox"/>	<i>FUNRTD</i>

## 6. Sources of information and co-operation for product and process innovation

**6.1 During the three years 2008 to 2010, how important to your enterprise's innovation activities were each of the following information sources?** Please identify information sources that provided information for new innovation projects or contributed to the completion of existing innovation projects.

		<b>Degree of importance</b>				
		<i>Tick 'not used' if no information was obtained from a source.</i>				
<b>Information source</b>		<b>High</b>	<b>Medium</b>	<b>Low</b>	<b>Not used</b>	
		3	2	1	0	
<b>Internal</b>	Within your enterprise or enterprise group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SENTG</i>
<b>Market sources</b>	Suppliers of equipment, materials, components, or software	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SSUP</i>
	Clients or customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SCLI</i>
	Competitors or other enterprises in your sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SCOM</i>
	Consultants, commercial labs, or private R&D institutes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SINS</i>
<b>Institutional sources</b>	Universities or other higher education institutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SUNI</i>
	Government or public research institutes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SGMT</i>
<b>Other sources</b>	Conferences, trade fairs, exhibitions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SCON</i>
	Scientific journals and trade/technical publications	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SJOU</i>
	Professional and industry associations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>SPRO</i>

**6.2 During the three years 2008 to 2010, did your enterprise co-operate on any of your innovation activities with other enterprises or institutions?** Innovation co-operation is active participation with other enterprises or non-commercial institutions on innovation activities. Both partners do not need to commercially benefit. Exclude pure contracting out of work with no active co-operation.

Yes   
 No  (Please go to question 7.1) CO

**6.3 Please indicate the type of innovation co-operation partner by location**

*(Tick all that apply)*

Type of co-operation partner	[Your country]	Other Europe*	United States	China or India	All other countries
A. Other enterprises within your enterprise group	<input type="checkbox"/> Co11	<input type="checkbox"/> Co12	<input type="checkbox"/> Co13	<input type="checkbox"/> Co14	<input type="checkbox"/> Co15
B. Suppliers of equipment, materials, components, or software	<input type="checkbox"/> Co21	<input type="checkbox"/> Co22	<input type="checkbox"/> Co23	<input type="checkbox"/> Co24	<input type="checkbox"/> Co25
C. Clients or customers	<input type="checkbox"/> Co31	<input type="checkbox"/> Co32	<input type="checkbox"/> Co33	<input type="checkbox"/> Co34	<input type="checkbox"/> Co35
D. Competitors or other enterprises in your sector	<input type="checkbox"/> Co41	<input type="checkbox"/> Co42	<input type="checkbox"/> Co43	<input type="checkbox"/> Co44	<input type="checkbox"/> Co45
E. Consultants, commercial labs, or private R&D institutes	<input type="checkbox"/> Co51	<input type="checkbox"/> Co52	<input type="checkbox"/> Co53	<input type="checkbox"/> Co54	<input type="checkbox"/> Co55
F. Universities or other higher education institutions	<input type="checkbox"/> Co61	<input type="checkbox"/> Co62	<input type="checkbox"/> Co63	<input type="checkbox"/> Co64	<input type="checkbox"/> Co65
G. Government or public research institutes	<input type="checkbox"/> Co71	<input type="checkbox"/> Co72	<input type="checkbox"/> Co73	<input type="checkbox"/> Co74	<input type="checkbox"/> Co75

\*: Include the following European Union (EU) countries, EFTA, or EU candidate countries: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Italy, Ireland, Latvia, Liechtenstein, Lithuania, Luxembourg, Macedonia, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovenia, Slovakia, Switzerland, Turkey, Spain, Sweden and the United Kingdom.

**6.4 Which type of co-operation partner did you find the most valuable for your enterprise's innovation activities? (Give corresponding letter) \_\_\_\_\_** PMOS

**7. Objectives for your product and process innovations during 2008 to 2010**

**7.1 How important were each of the following objectives for your activities to develop product or process innovations during the three years 2008 to 2010?**

*If your enterprise had several projects for product and process innovations, make an overall evaluation*

	High 3	Medium 2	Low 1	Not relevant 0	
Increase range of goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ORANGE
Replace outdated products or processes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OREPL
Enter new markets or increase market share	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ONMOMS
Improve quality of goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OQUA
Improve <i>flexibility</i> for producing goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OFLEX
Increase <i>capacity</i> for producing goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OCAP
Reduce labour costs per unit output	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OLBR
Reduce material and energy costs per unit output	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ORME
Reduce environmental impacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OREI
Improve health or safety of your employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OHESY



## 8. Factors hampering product and process innovation activities

8.1 During the three years 2008 to 2010, how important were the following factors in preventing your enterprise from innovating or in hampering your innovation activities?

		Degree of importance				
		High	Medium	Low	Factor not experienced	
		3	2	1	0	
<b>Cost factors</b>	Lack of funds within your enterprise or group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HFENT</i>
	Lack of finance from sources outside your enterprise	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HFOUT</i>
	Innovation costs too high	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HCOS</i>
<b>Knowledge factors</b>	Lack of qualified personnel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HPER</i>
	Lack of information on technology	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HTEC</i>
	Lack of information on markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HINF</i>
	Difficulty in finding cooperation partners for innovation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HPAR</i>
<b>Market factors</b>	Market dominated by established enterprises	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HDOM</i>
	Uncertain demand for innovative goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HDEM</i>
<b>Reasons not to innovate</b>	No need due to prior innovations by your enterprise	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HPRIOR</i>
	No need because of no demand for innovations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>HMAR</i>

## 9. Organisational innovation

An organisational innovation is a new organisational method in your enterprise's business practices (including knowledge management), workplace organisation or external relations that has not been previously used by your enterprise.

- It must be the result of strategic decisions taken by management.
- Exclude mergers or acquisitions, even if for the first time.

9.1 During the three years 2008 to 2010, did your enterprise introduce:

	Yes	No	
	1	0	
New <b>business practices</b> for organising procedures (i.e. supply chain management, business re-engineering, knowledge management, lean production, quality management, etc)	<input type="checkbox"/>	<input type="checkbox"/>	<i>ORGBUP</i>
New methods of <b>organising work responsibilities and decision making</b> (i.e. first use of a new system of employee responsibilities, team work, decentralisation, integration or de-integration of departments, education/training systems, etc)	<input type="checkbox"/>	<input type="checkbox"/>	<i>ORGWKP</i>
New methods of <b>organising external relations</b> with other firms or public institutions (i.e. first use of alliances, partnerships, outsourcing or sub-contracting, etc)	<input type="checkbox"/>	<input type="checkbox"/>	<i>ORGEXR</i>

**If no to all options, go to section 10.**

**Otherwise, go to question 9.2**

## 9.2 How important were each of the following objectives for your enterprise's organisational innovations introduced during the three years 2008 to 2010 inclusive?

*If your enterprise introduced several organisational innovations, make an overall evaluation*

	High	Medium	Low	Not relevant	
	3	2	1	0	
Reduce time to respond to customer or supplier needs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ORORED
Improve ability to develop new products or processes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OROABL
Improve quality of your goods or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OROQUA
Reduce costs per unit output	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ORORCO
Improve communication or information sharing within your enterprise or with other enterprises or institutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OROCIN

## 10. Marketing innovation

A marketing innovation is the implementation of a new marketing concept or strategy that differs significantly from your enterprise's existing marketing methods and which has not been used before.

- It requires significant changes in product design or packaging, product placement, product promotion or pricing.
- Exclude seasonal, regular and other routine changes in marketing methods.

### 10.1 During the three years 2008 to 2010, did your enterprise introduce:

	Yes	No	
	1	0	
Significant changes to the aesthetic <b>design</b> or <b>packaging</b> of a good or service ( <i>exclude changes that alter the product's functional or user characteristics – these are product innovations</i> )	<input type="checkbox"/>	<input type="checkbox"/>	MKTDGP
New media or techniques for <b>product promotion</b> ( <i>i.e. the first time use of a new advertising media, a new brand image, introduction of loyalty cards, etc</i> )	<input type="checkbox"/>	<input type="checkbox"/>	MKTPDP
New methods for <b>product placement</b> or sales channels ( <i>i.e. first time use of franchising or distribution licenses, direct selling, exclusive retailing, new concepts for product presentation, etc</i> )	<input type="checkbox"/>	<input type="checkbox"/>	MKTPDL
New methods of <b>pricing</b> goods or services ( <i>i.e. first time use of variable pricing by demand, discount systems, etc</i> )	<input type="checkbox"/>	<input type="checkbox"/>	MKTPRI

**If no to all options, go to section 11.**

**Otherwise, go to question 10.2**

## 10.2 How important were each of the following objectives for your enterprise's marketing innovations introduced during the three years 2008 to 2010 inclusive?

*If your enterprise introduced several marketing innovations, make an overall evaluation*

	High	Medium	Low	Not relevant	
	3	2	1	0	
Increase or maintain market share	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OMKTS
Introduce products to new customer groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OMKTGC
Introduce products to new geographic markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	OMKTGM

## 11. Creativity and skills

### 11.1 During the three years 2008 to 2010, did your enterprise employ individuals in-house with the following skills, or obtain these skills from external sources?

Tick both 'Employed in-house' and 'Obtained from external sources' if relevant.

	Employed in-house <i>1</i>	Obtained from external sources* <i>2</i>	Skills not used / not relevant <i>0</i>	
Graphic arts / layout / advertising	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SGALA
Design of objects or services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SDOS
Multimedia (combining audio, graphics, text, still pictures, animation, video etc)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SMED
Web design	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SWDS
Software development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SSWD
Market research	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SMKR
Engineering / applied sciences	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SENAP
Mathematics / statistics / database management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	SMSDM

\*: Include freelancers, consultants, other independent enterprises, other parts of your enterprise group, etc.

### 11.2 During the three years 2008 to 2010, did your enterprise use any of the following methods to stimulate new ideas or creativity among your staff? If yes, was the method successful in producing new ideas or increasing creativity?

	Method used and:			Method not used <i>0</i>	
	Successful <i>1</i>	Not Successful <i>2</i>	Don't know if successful <i>3</i>		
Brainstorming sessions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MBRST
Multidisciplinary or cross-functional work teams	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MMDCF
Job rotation of staff to different departments or other parts of your enterprise group	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MJBRT
Financial incentives for employees to develop new ideas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MFIN
Non-financial incentives for employees to develop new ideas, such as free time, public recognition, more interesting work, etc	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MNFIN
Training employees on how to develop new ideas or creativity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MTREM

## 12. Basic economic information on your enterprise

**12.1 What was your enterprise's total turnover for 2008 and 2010?**<sup>6</sup> Turnover is defined as the market sales of goods and services (Include all taxes except VAT<sup>7</sup>).

2008	2010
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
TURN08	TURN10

**12.2 What was your enterprise's average number of employees in 2008 and 2010?**<sup>8</sup>

2008	2010
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
EMP08	EMP10

**12.3 Approximately what percent of your enterprise's employees in 2010 had a university degree?**<sup>9</sup>

- EMPUD*
- |             |                          |   |
|-------------|--------------------------|---|
| 0%          | <input type="checkbox"/> | 0 |
| 1% to 4%    | <input type="checkbox"/> | 1 |
| 5% to 9%    | <input type="checkbox"/> | 2 |
| 10% to 24%  | <input type="checkbox"/> | 3 |
| 25% to 49%  | <input type="checkbox"/> | 4 |
| 50% to 74%  | <input type="checkbox"/> | 5 |
| 75% to 100% | <input type="checkbox"/> | 6 |

<sup>6</sup> Give turnover in '000 of national currency units. Leave space for up to nine digits.

<sup>7</sup> For Credit institutions: Interests receivable and similar income; for Insurance services give gross premiums written

<sup>8</sup> If administrative data are used and the annual average is not available, give results for the end of each year. Leave space for up to six digits for question 12.2.

<sup>9</sup> National translation: This includes ISCED 5a and 6. If administrative data are used, use the same time period as for question 12.2.