

Safe Chemistry, Prosperous Chemistry

Summary, Conclusions

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Summary – Competitiveness & Single Market

- ❖ Costs – higher than foreseen
- ❖ Certain impacts on the availability of substances
- ❖ Few benefits have materialised at this stage
- ❖ Positive role of supply chain communication (but issues for the future remain)
- ❖ SMEs seem to be affected proportionately more
- ❖ Clarity and stability important
- ❖ Focus on improving structures and mechanisms
- ❖ Letters of Access
- ❖ Role of enforcement (work in progress, key for success)



Summary – Innovativeness

- ❖ Definition of innovation
- ❖ Data captured but not all is new
- ❖ Data does not necessarily lead to new product
- ❖ More potential for new substance development but barriers remain
- ❖ R&D support is useful but can be improved
- ❖ Issues about external laboratories, rates of return and uncertainty
- ❖ Costs affect marketing of innovations
- ❖ Overall impact to date not positively viewed by industry
- ❖ Issue of impacts on SMEs

Thank you for you attention!
