

Republic of Slovenia

THE INTRODUCTION OF THE EURO Communication Campaign

Conference on Changeover of Euro in Slovenia Brussels, 8 June 2007

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FIVE MONTHS AFTER INTRODUCTION



Slovenia introduced euro on 1. January 2007

Report of EC on Changeover in Slovenia (April 2007):

Changeover in Slovenia was swift, smooth and successful

- → 92 % well informed
- → 83 % satisfied with the introduction of euro (18 % very satisfied)
- More than 90 % have no difficulties in recognising the money and new values
- → 72 % fell more European

Public opinion confirms the crucial role of communication in ensuring smooth changeover!

PREPARATIONS: COMMUNICATION

Communication – essential part of changeover process

- → Communication working group part of Changeover board.
- → Communication strategy adopted by the Slovene Government & Bank of Slovenia in May/June 2005.
- → Strategic partnership: Gov.of RS & EC/DG ECFIN
- → Memorandum of understanding: BS & ECB
- → Twinning NL+ SLO+ LIT
- → Timeframe: May 2005 June 2007
- → Finance: BS + Government + EC

BACKGROUND - Public opinion

Very favourable opinion towards euro and euro introduction
High familiarity with euro banknotes & coins

➤ Politbarometer: Faculty of Social Sciences, Public Opinion Survey Centre)

June 2004 – April 2005: euro ranked on first places all the time,

(among President of RS, SIT, BS)

> Eurobarometer :

In 2004: 57% Slovenes support the introduction

57% Slovenes consider themselves well informed

64% have no fear of abuse in price conversion

In 2005: 83% Slovenes support euro introduction

COMMUNICATION CAMPAIGN: Goals & Objectives



- Major Goals:
- explanation of preparations for the changeover
- assurance of smooth changeover
- building confidence in the new currency.

Communication Goals:

to provide information

- → why euro; social, economic and political effects of its introduction,
- → practical consequences on a personal and national level,
- → the preparations for the changeover,
- → visual appearance of the new currency, how to identify counterfeits to educate
- → to increase the level of familiarity with banknotes/coins, security features, changeover modalities

to build confidence in new currency and fair rounding

→ to become aware of consumers' rights in case of unjustified price increases or unfair transactions/conversions

PRINCIPLE: Everyone was important!



- > the Slovene public-at-large: not only citizens, but ALL residents
- >Active publics:

professional communities (banks, capital institutions), business/ trade community, small and medium enterprises,...) media

- >Special Attention:
 - youth, old/elderly persons beyond easy reach:
 - less informed and less educated persons
 - persons with special needs
 - minorities (Italian, Hungarian minorities)
 and national communities (Croats, Serbs, Bosniacs, Albanians, Macedonians, Roma).

CAMPAIGN SCEDULE



1. Preparatory stage (June 2005 – March 2006):

provision of information for the public concerning the beginning of dual display of prices, preparations for launching the campaign (execution of public procurement procedures, setting up a common website www.evro.si)

2. Introductory stage (March 2006 – September 2006):

March 1, 2006 – official start of the campaign; informative and educational activities will be in the forefront of overall procedures:

3. Main stage (September 2006 – mid January 2007):

focus on provision of the practical information on the changeover scenario, supported by the strong advertising campaign

4. Follow-up stage (mid January 2007 – June 2007):

Continue with practical information and advice on the changeover, focus on building the confidence in fair rounding

DIVERSE COMMUNICATION CHANNELS & TOOLS



1. Media relations

- daily relations: press conferences, briefings, press releases,
- topical relations: radio call-in shows, topical supplements to newspapers and specialist magazines, topical television shows
- media events (seminars, study tours)

2. Direct communication

- free-of-charge telephone line (Q & A)
- joint website : www.evro.si
- issue of special publications, leaflets, posters etc.
- round-table discussions, conferences (i.e. model conference in March '06), lectures, training events, business conferences for the specialist public
- special events: visits to trade fairs and other public events, schools, hospitals, commercial centres, homes for elderly,

3. Advertising campaign and promotional material

CAMPAIGN ACTORS & PARTNERS



NATIONAL LEVEL:

- > Government of the Rep. of Slovenia (Government Communication Office)
- > Bank of Slovenia

Assisting partners:

Ministry of Finance, Ministry of the Economy, Statistical Office, Chamber of Commerce and Industry of Slovenia, Chamber of Crafts of Slovenia, Banks' Association of Slovenia, Slovene Consumers' Association...

All partners decided to carry out their own activities, except :

campaign visual identity, <u>www.evro.si</u>, advertising campaign, major publications, open telephone and visits to fairs and other public events.

CO-OPERATION WITH EU INSTITUTIONS



1. STRATEGIC PARTNERSHIP with European Commission:

- > cooperation with DG ECFIN: co- ordination of communication activities
- > strategic partnership & ad hoc agreement (financial support)
- > events: Model conference on Euro, Euro Genesis Exhibition
- > co-operation with 6 EUROPE DIRECT INFO POINTS in Slovenia.

2. COOPERATION WITH THE EUROPEAN CENTRAL BANK

- > co- ordination of communication activities
- > production of publications & leaflets for public-at-large,
- > training materials for cashiers
- > events (Euro Exhibition, Closing conference on Euro)

3. TWINNING PROJECT with the Netherlands and Lithuania:

> sharing the knowledge and experience of good practices



- 1. Publications (published by SLO authorities)
- **1.500.000 copies of various publications** (in many languages + adaptations)









1. Publications

- 80.000 copies of publications and posters, issued by EC (in Slovene)





Evro v razširjeni Evrop Na poti do skupne valute Enotni trg ...

 Od podpisa Rimske pogodbe leta 1957 je bil temeljni cilj Evropske gospodarski in socialni napredek, ki bi Evropejcem zapotovil z obetajoče prichonast. Za dosego tega cilja je bila bistvena tesnejski političnih področjih. Enotni Itrg. ekonoristka in monetama unija, Ef 25 članic so bili glavni koraki v tem procesu, ki je prinesel konkretny korist ter okrepi vlogo EU v sveti.

... z eno samo valuto ...

 Uvedba evra je mejnik v razvoju Unije in največja monetama spren udejarija ekonomsko in monetamo unije. Gradi na uspehu enotne stabilnosti, potrebni za večjo rast. Povečuje konicurenco in inovacije, druga področja, kakor sta socialno varstvo in izobraževanje. Poleg M

... za tesnejšo Unijo.

 Ekonomska in monetarna unija vsekakor ni enkraten dogođek, termeć evra usmerjejo s sodelovanjem v skupni gospodanski potitiki. Tudi nove zavezale, da se bodo pridružile ekonomski in monetarni unij ise prevzi morajo sloppio razvoja svojih gospodarstev skrino pobližati sist y gospodarsko približevanje, ki ga poznamo pod imenom "konvergenca" ridav. ELI.

> UNIDA EN LA DIVERSIDAD - SJEDNOCENI V ROZMANITOSTI FORENET I MANGFOLDIGED - IN VIELFALT GEEINT ÜHINENUD MITMEKESISUSES - ENOTHTA «THN ΠΟΛΥΜΟΡΦΙΑ

UNITA DELLA DIVERSITÄ - UNIE DANS LA DIVERSITË
UNITA NELLA DIVERSITÄ - VIENOTA DAUDZVEIDĪBĀ
VIENYBĖ ĮVAIROVĖJE - EGYSÉG A SOKFÉLESEGBEN

MAGHAUDIN FID-DIVERSITÄ · EENHEID IN VERSCHEIDENHEID
ZJEDNOCZENI W RÓŻNORODNOŚCI · UNIDA NA DIVERSIDADE
JEDNOTKÍ V ROZMANITOSTI · ZDRUŽENI V RAZLIČNOSTI
MONINAISUUDESSAAN YHTENÄINEN · FÖRENADE I MÄNGFALDEN

Pripravljeni na evro!

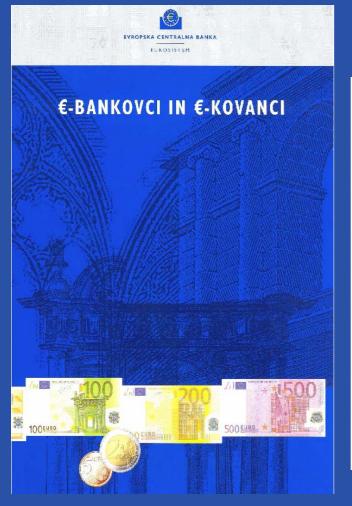
Vodnik za mala in srednje velika podjetja



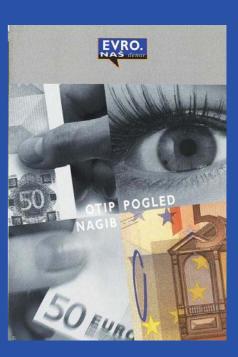
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- 1. Publications (by BS & ECB)
- 1.352.000 copies of publications and posters, issued by ECB
- 750.000 pcs of calculators to all households



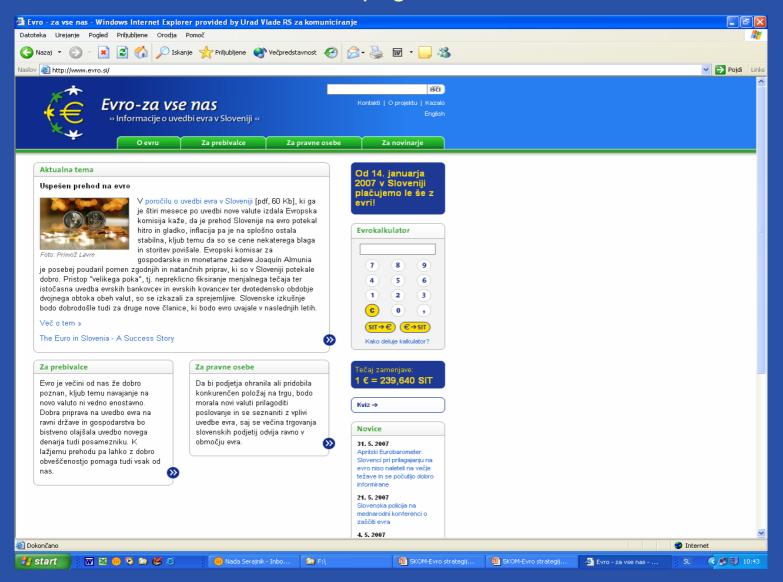




Joint website: www.evro.si.; www.euro.si

2006: 13 mio hits, 785.463 page views; Dec – 218.000 views

2007: 7,2 mio hits, 437.000 page views; Jan – 130.800 views





Presentations

- → 800 presentations on 169 schools (elementary and secondary)
- → in 42 shopping centres throughout Slovenia
- → appearance on 15 selected fairs
- → 12 presentations in homes for elderly
- →15 promotional events (exhibitions, introduction celebration)

Europhone: more than 3670 questions answered

Europostcards: 2x 100.000 copies (5 % feedback)

Postcards on 709 locations around Slovenia



MENTAL & PSYCHOLOGICAL SWITCH!



- ➤ Introduction of advertising in the final stage
- 3 main messages:
 - Coins are VALUABLE!
 - Put the money in the bank!
 - Compare the prices!
- Media mix: TV 55 %, print 28 %, radio 9%, internet 5%, cinema 3%, displeys 2%, postcards 1 %







WORKING WITH SPECIAL GROUPS



1. OLD/ ELDERLY

adapted publications, presentations, europostards, explanations in homes for elderly, contributions in specialised magazines, festival for elderly

2. GROUPS WITH SPECIAL NEEDS

publications in adapted language versions, special technical devices, presentations

3. YOUTH

presentations in schools, quizes, Felix postcards & virtual games school competition, youth festival

4. MINORITIES & ETHNIC GROUPS

publications in respective language versions, press relations, presentations

CO-OPERATION WITH MEDIA



National, regional, local & special media Foreign Media

- → Regular contacts (releases, conferences, briefings, Q & A, interviews) by BS, MF, ME, CCI, CC, SORS, BA, CA
- → Special sections in press; talk shows on radio and TV stations
- → Topical articles in specialised magazines & newsletters
- → Media study tours: SI -visits to Brussels, Frankfurt, Helsinki 2 study tours of foreign media to Slovenia
- → Education: special seminar (s)
- → Media events: in Brussels, in Ljubljana
- → Advertising in media (information, practical advises)

COMMUNICATION DURING CHANGEOVER- (30th Dec 2006 - 3rd Jan 2007)



- → Coordination of activities among the Bank of Slovenia (BS), Bank's Association, commercial banks and processing centres.
- → BS supervised the implementation of previously coordinated communication plans at the level of commercial banks and processing centres.
- → Communication tools: press releases, briefings, press conferences, publications, interviews and advertising, direct communication to bank clients (euro information attached to the bank statements), events.
- → BS and BA distributed information at the national level, commercial banks acted as information distribution centres at regional and local levels.
- → Consecutive phases were announced by press releases (10 press releases in total first was sent to the media ten hours before midnight, the last one on 2nd January at 5 p.m).
- → To prevent any misunderstanding/panic each press release was announced individually in advance (for example: switching off/on the ATM and POS terminals).

CRISIS COMMUNICATION



Crisis communication scenario available, but not applied

- → Ex ante: established network of special communication points.
- → 30 different hypotetical situations were identified.
- → Corresponding press releases and/or instructions for a single voice communication procedure were specified in advance.
- → Commercial banks` press conferences and the BS press conference concluded the communication during the changeover.
- → Smooth changeover (without problems with ATM and POS terminals) did not require any crisis communication.

GRAND FINALE



15 January 2007: Euro fully adopted in Slovenia

- Important meetings:
 - → ECB conference on euro in Ljubljana
 - → PM Janša hosting Presidents of EU institutions and Prime ministers)
 - → Meeting of Finance ministers
 - → Meeting of Governors
- 'Welcome to Euro' Ceremony

COMMUNICATION EVALUATIONS (Jan 2007)



- → 92 % well informed, 36 % even very well informed
- → Main sources: Media, Commercial banks, National Bank, Government
- → TV, print media, special website, publications
- → 87 % satisfied with information provided by authorities
- → 79 % TV spots useful
- → 95 % received calculators; 72 % find them useful

OPINION POLLS - Main Findings (April 2007)



RECOGNITION & FAMILIARITY:

- → 92 % feel well informed (no need for further information)
- → 91 % of Slovenians do not have any tolars left
- → the majority can easily distinguish between banknotes & coins BUT: 7 % difficult to differentiate banknotes, 18 % within coins)
- → 81 % find easy to convert tolars to euros (BUT: 13 % difficult)
- → 77 % understand the values in euros (BUT: 16 % difficult)
- → Most recognised security features: watermark, s. thread, stripe

PRACTICAL CONSEQUENCES:

- → For day-to-day shopping people calculate in euros,
 47 % for greater value purchases still in tolars
- → 81 % find dual display of prices useful (to control the conversion)
- → 51 % (!) would prefer that dual display continue after June 30
- → fears: contribution to rise of prices (81 %), 39 % greater inflation

THANK YOU FOR YOUR ATTENTION!

QUESTIONS?

www.evro.si

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Public Opinion (Eurobarometer)



EUROBAROMETER	Oct '04	Nov '05	June '06	Oct '06
Supported	57 %		64 %	68 %
Informed	63 %	60 %		83 %
Satisfied	64 %	58 %	66 %	72 %
Positive attitude	56 %	46 %	58 %	61 %
Fears	57 %	39 %	70 %	66 %

POLLS IN SLOVENIA - RESULTS

(June, September, December 2006)

Questions	06/2006	09/2006	12/2006
Do you have enough information	Yes.		
about the introduction?	87.1%	83.4%	95,1%
Can you name the date of euro			
introduction?	87.4%	88.2%	94,3%
Where have you obtained most information about the introduction	TV:		
of the euro?	52.3%	51.5%	45,6%
Will the introduction be positive or	Positive:		
negative for you personally?	33.4%	35.7%	36,5%

MOST IMPORTANT LESSONS

- 1. Changeover is a national project
- 2. Careful and pro-active preparations pay off
- 3. Everyone counts!
- 4. Communication is the essential part of changeover
- 5. Share good practices, but respect your local situation
- 6. Mind mental & psychological switch! Give people enough time!
- 7. Take measures to prevent impact on prices and empower people to be consumer rights' minded