## ZPS - Slovene Consumers' Associations' Activities Before and After the Adoption of Euro

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June 8th 2007

**Conference on the Euro Changeover** 



# Slovene Consumers' Association www.zps.si

Independent NGO, established in 1990 to represent consumers' interests and their rights.

### Main activities:

- independent consumer advice
- education
- consumer representation
- legal aid
- national and international co-operation



ZVEZA POTROŠNIKOV SLOVENIJE	ZPS Aktualno Svetovanje Revija VIP Brošure MIPOR Mednarodno				
<b>ZPS</b>	portal evropotrošnik				
SLOVENE CONSUMERS' ASSOCIATION	Najdi PIŠITE NAM DOMOV				
Aktualno	Attualno				
Modro varčevanje	Aktualno				
<ul> <li>BEUC: mobilno gostovanje ne sme biti dražje od 33 centov</li> </ul>	Modro varčevanje 20 2 2007: Zveza potrošnikov Slovenije se že nekaj mesecev ukvarja s problematiko prenizkega obrestovanja v okviru Modrega varčevanja.				
Nevarna hidravlična dvigalka	[vtĉ]				
Pravice letalskih potnikov prek mobilnega telefona     Nevarna pišćalka     Stečaj letalske družne AIR MADRID	20.2.2007. Potem ko je Evropska komisija lani pozvala mobilne operaterje, naj prilagodijo cene gostovanja uporabnikov na bolj sprejemljivo raven, so se na njene predloge operaterji odzvali s podatki o padu u prihodka, manjih naložbah in celo mostipa obrosnika na dobičnonsnih bazimi postj. Zadnja študija, ki staj o bravli francoska podrišniška organazalja UFC-Que Cholsi in revopska potrošnika organizacija BEUC, njihovih podatkov ne potruje. Se već, veliko kritik so požela tudi zadnja "znižanja" cen gostovanja, saj so većinoma vezana				
<ul> <li>Izdelki zavajajočega videza</li> </ul>	[vic]				
Neustrezni mleti orehi Tuš     Dan vame rabe interneta     Pojasnilo ZPS glede	uš Nevarna hidravlična dvigalka me rabe la liveči				
razpisa UVP za podelitev koncesije za svetovanje potrošnikom DVD snemalniki,	sa UVP za ilter koncesie etowanie śńkom śńkom śńkom ładzie zaduśljo. Uvoznik (Unikatti d.o.o.) izvaja umik izdelka s trga.				
LCD monitorji, sušilni stroji Modro varčevanje Neznani storilci zbirajo denar pod	Pravice letalskih potnikov prek mobilnega telefona 15 2.2007: Če ste obtičali na letališču, ker vaš let zamuja, je bila vaša prtijaga izgubijena ali so vam zavrnili vkrcanje, pa na letališču ne dobite informacij o vaših pravicah, se lahko o vaših pravicah odslej seznanite prek mobilnega telefona.				
krinko predstavnikov ZPS	[ינל]				
<ul> <li>Lažni anketarji</li> <li>Za varno uporabo spletne banke</li> </ul>	Stečaj letalske družbe AIR MADRID 13.2.2007: Če imate letalsko karto za let z letalsko družbo AIR MADRID oziroma je bilo vaše vkrcanje zaradi stečaja družbe že zavrnjeno, lahko svoj zahtevek za povrnitev škode posredujete le še do 20.2.2007.				
Poiščete varnostna opozorila, ko kupujete igrače in izdelke za otroke?	[W6]				
Oda Ovčasih One	Izdelki zavajajočega videza 12.2.2007. Slovenija je ludi uradno prijavila v sistem RAPEX nevarna gela za tuširanje, ki lahko zaradi zavajajočega videza embalaže predstavljala pretečo nevarnost za otroke. Tržni in zdravstveni inšpektorat sta odreagirala - odpoklicala izdelka s trga - zaradi prijave, ki jo je podala Zveza potrošnikov Slovenije.				

Evropski

potrošnišk center

www.epc.si

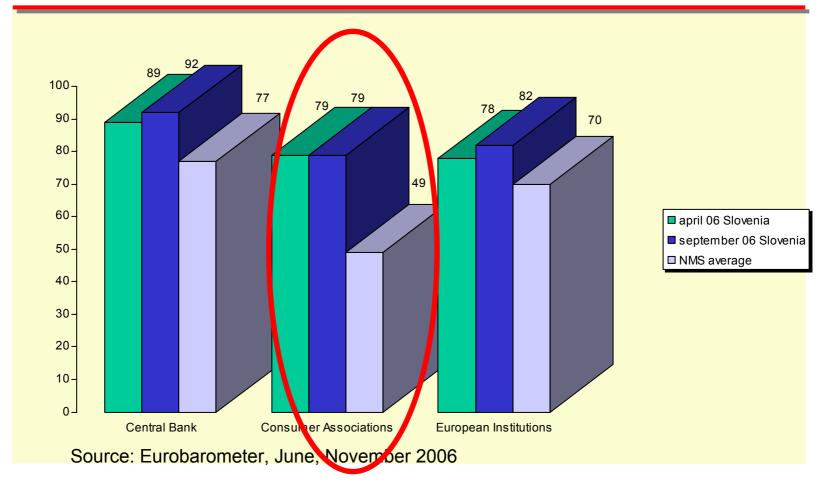
Kako se naročiti /

včlaniti?

Zaščita slovensk izdelkov na trgu E Test: DVD – snemalnil Test: LCD – monitorji Test: Sušilni stroji

# **Eurobarometer**

Q:The most reliable sources of information on euro





# **SCA and euro**

December 2004	Communication strategy for the adoption of euro between 2005 – 2007 draft
From January 2005 on	Member of euro-coordination
June 2005	International Conference Euro –The Consumers' Viewpoint (SCA, Bank of Slovenia, Chamber of Commerece, BEUC)
Autumn 2005	ICRI and SCA prepared the methodology for the price-watch survey
December 2005	Publication of a fact-sheet/calendar Euroconsumer
2005- 2006	Active participation and preparation of the legislation on double price display and euro.



# SCA and euro

# The best known activities of SCA in relation to €:

- Councelling consumers on the phone line
- Webpage <u>www.evropotrosnik.si</u>
- Informing the consumers \_ in the consumer magazine VIP
- Cooperation with Slovene and international media on euro (since March 2006)







# **Pricewatch**

- In the basket we included 104 representatives: 68 goods, 36 services
- From February 2006 pricewatch is conducted every three months around Slovenia
- First three screenings showed no reason for alarm, but we started to note bigger price rises at the end of November
- SCA actions additional screenings in particular sectors:
- In the middle of December we published a"black list" of providers of goods and services that increased prices for more than 6 percent



## **Consumers €-phone** –

## SCA councellors help the consumers

#### Tipical questions on the €-phone:

- Reports on price rises new, increased prices are very often nicely rounded up in euros (i. e. 199 shop became 99 cents shop)
- Errors with the calculations from tolars to €
- Practical questions working hours of the banks during the New Years' celebrations, when can we expect the unreversed exchange rate between tolar and euro, when does the obligatory dual price display end, will there be enough euro cash for the changeover …





## Evrokovanci niso drobiž!



Uradno plačilno sredstvo

v Sloveniji je evro

Zadnja številka revije VIP

Naročilo na revijo VIP

1/2007

Letnik 17 ISSN 1318-1084

862,70 sit

Cena: 3,60 eur /

EVRO ŠTEVEC

**REVIJA VIP** 

ANKETA

#### SEKCIJE:

#### Novice

Spremljanje cen

Podražitve - Storitve Podražitve - Izdelki Podražitve - Banke Potrošnikov evrotelefon Opozori ZPS na podražitve Aktivnosti ZPS Koledar dogodkov

Kviz

Evro za starejše

Kaj prinaša evro

Obvestite TIRS o kršitvi

Vse o evru

Koristne povezave

İšči...

#### Sporočite nam!

#### EVRO KALKULATOR



#### Novice

#### Potrošnikov evrotelefon januarja vsak dan



5. 1. 2006: Zaradi velikega odziva potrošnikov preko brezplačnega Potrošnikovega evrotelefona (080/80-22), spletne strani ... več

#### Prevzem evra potekal brez večjih težav ZPS dopolnila črno listo izdelkov in

Portal Evropotrošnik ureja Zveza potrošnikov Slovenije

Portal sofinancira Urad vlade za informiranje



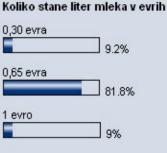
KOLEDAR DOGODKOV

4. 1. 2007: Zveza potrošnikov Slovenije ocenjuje, da je novoletni prehod s tolarja na... več

14. 1. 2007 - Zadnji dan, ko bo tolar še zakonito plačilno sredstvo.

30. 6. 2007 - Konec obveznega dvojnega označevanja cen. Ponudniki... več





[ 4474 glasov ]

### storitev





# Consumer reports on price rises

- Price rises in the service sector:
  - Restaurants and bars:
    - Lunches
    - Coffees, teas ...
    - Other drinks beer, wine, alcohol-free drinks
  - Banking sector (payments, e-banking, cash withdrawal ...

- Price rises in the goods sector:
  - Automatic vending machines for pre-packed food and soft drinks
  - Food, bread, cigarettes, newspapers, magazines



## Black list of providers of goods and services

- On December 14th SCA presented the "black list" of providers of goods and services.
- The price rises were divided based on the procentage:
- 6 10 percent
- 10 percent +
- Where we had an explanation form the provider we included it in order to give consumer the whole picture.
- Sources of information that are included in the tables:
  - Pricewatch, conducted by SCA in ICRI
  - SCA actions
  - Reports from the consumers, always double checked



# Public response on SCA's euro-related activities

- Number of unique visitors on <u>www.evropotrosnik.si</u> and <u>www.zps.si</u> was enormous in December – together they registered more than 130.000 unique visitors (not possible to compare to the numbers from the MOSS survey due to the difference in metodology)
- From the begining of our euro campaign in april 2006 we have received 1.800 reports from the consumers noting price rises
- Consumers have become very cautious when hadling eurochange



# Statistical Data and Consumer Perception of price increases

Statistical Office of the Republic of Slovenia noted deflation in January and February of 2007, which is in stark discordance with the public opinion:

 83,4 percent think that the prices have risen with the adoption of euro, and 56,7 percent attributeprice rises to retailers

To check which of the two extremes was more accurate, ZPS analised movement of the goods and services in our basket.

We noted that the price of 36 percent of goods and services was higer in February 2007 comparing to February 2006. At the same time 39 percent of goods and services remained on the same level and 25 percent of prices decreased.



# Goods and services from ZPS basket – price analysis (February – February 2007)

	Lower price (%)	Same price (%)	Higher price (%)
Whole basket	25	39	36
Services	8	42	50
Goods	25	56	19

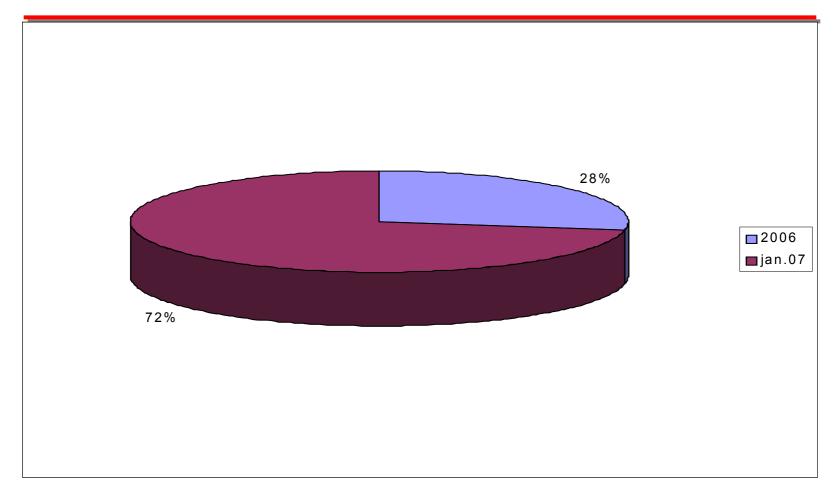


### Goods and services from ZPS basket – price analysis (November 2006 – February 2007)

	Lower price (%)	Same price (%)	Higher price (%)
Whole basket	25	56	19
Services	8	52	40
Goods	26	58	16



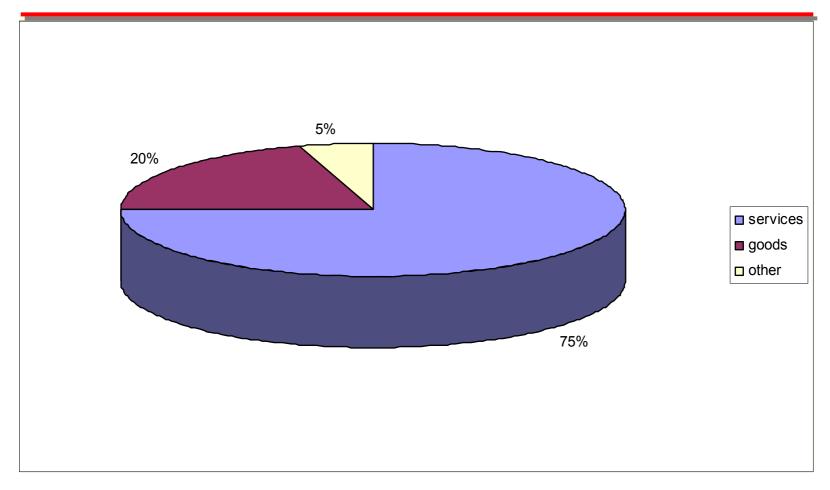
# Number of received reports from the consumers by year





N=1.800

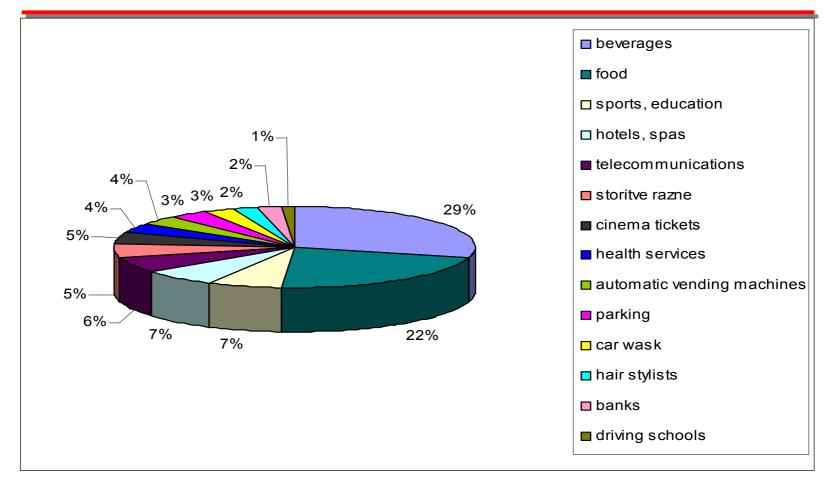
### Break-down of the Reports from the Consumers on Price Rises (Services, Goods, Other)





N= 1.800

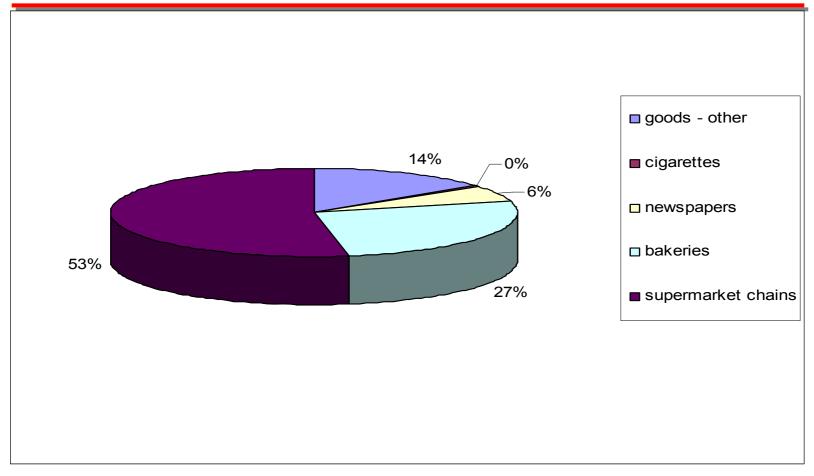
## Break-down of the consumer reports on price rises in services



**ZPS** Zveza potrošnikov Slovenije

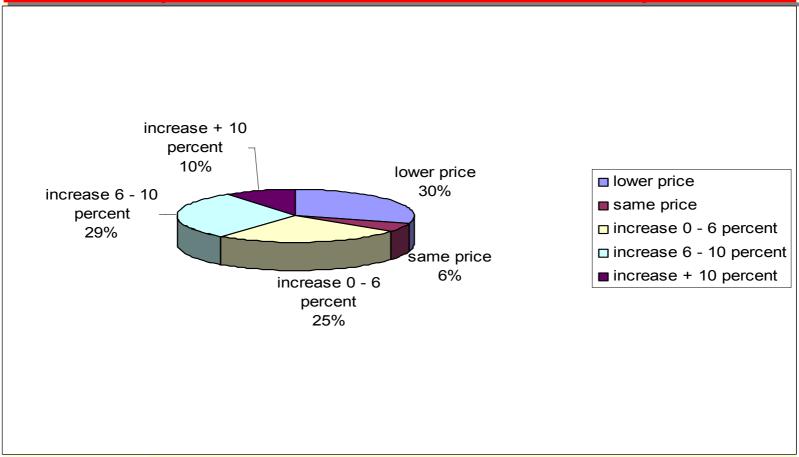
N=1.350

## Break-Down of the Consumer Reports on Noted Price Rises in Goods





### Analysis of the Price Movement of Hot Drinks in Bars in the Centre of Ljubljana (October 2006 - March 2007)





Consumer Response on SCA's Euro-related Activities

# Slovene consumer has become more critical and has more selfesteem in relation to the providers of goods and services!

