

***Case No COMP/M.5630 -  
MD INVESTORS/  
METALDYNE***

Only the English text is available and authentic.

**REGULATION (EC) No 139/2004  
MERGER PROCEDURE**

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Article 6(1)(b) NON-OPPOSITION  
Date: 25/09/2009

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COMMISSION OF THE EUROPEAN COMMUNITIES

Brussels, 25.9.2009  
SG-Greffe(2009) D/5652  
C(2009) 7516

PUBLIC VERSION

MERGER PROCEDURE  
ARTICLE 6(1)(b) DECISION

SIMPLIFIED PROCEDURE

**To the notifying party:**

Dear Madam and Sirs,

**Subject: Case No COMP/M.5630 – MD INVESTORS/ METALDYNE**  
**Notification of 27/08/2009 pursuant to Article 4 of Council Regulation (EC) No 139/2004<sup>1</sup>**  
**Publication in the Official Journal of the European Union No C 208, 03/09/2009, p. 18.**

1. On 27/08/2009, the Commission received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which MD Investors Corporation (USA), indirectly solely controlled by The Carlyle Group (USA), acquires within the meaning of Article 3(1)(b) of the Council Regulation control of parts of Metaldyne Corporation as specified in the Purchase Agreement of 7 August 2009 ("the Target", USA) by way of purchase of assets.
2. The business activities of the undertakings concerned are:
  - for The Carlyle Group: private equity investment
  - for MD Investors Corporation: private equity investment
  - for the Target: manufacture and sale of metal components for light-duty motor vehicles to automotive OEM and Tier 1 automotive suppliers.

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<sup>1</sup> OJ L 24, 29.1.2004, p. 1.

3. After examination of the notification, the Commission has concluded that the notified operation falls within the scope of Council Regulation (EC) No 139/2004 and of paragraph 5(c) of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No 139/2004<sup>2</sup>.
4. For the reasons set out in the Notice on a simplified procedure, the Commission has decided not to oppose the notified operation and to declare it compatible with the common market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of Council Regulation (EC) No 139/2004.

For the Commission  
(signed)  
Philip LOWE  
Director General

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<sup>2</sup> OJ C 56, 05.3.2005, p. 32.