

***Case No COMP/M.4551 -
GOLDMAN SACHS /
ONEX/RAC***

Only the English text is available and authentic.

**REGULATION (EC) No 139/2004
MERGER PROCEDURE**

Article 6(1)(b) NON-OPPOSITION
Date: 22/02/2007

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COMMISSION OF THE EUROPEAN COMMUNITIES

Brussels, 22/02/2007

SG-Greffe(2007) D/200858

PUBLIC VERSION

MERGER PROCEDURE
ARTICLE 6(1)(b) DECISION

SIMPLIFIED PROCEDURE

To the notifying parties

Dear Madam(s) and/or Sir(s),

**Subject: Case No. COMP/M.4551 – GOLDMAN SACHS/ONEX/RAC
Notification of 22/01/2007 pursuant to Article 4 of Council Regulation (EC) No. 139/2004¹
Publication in the Official Journal of the European Union No. C 023, dated 01/02/2007, page 35.**

1. On 22.01.2007, the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which the undertaking The Goldman Sachs Group, Inc. ("Goldman Sachs", USA) and Onex Corporation ("Onex", Canada) acquire within the meaning of Article 3(1)(b) of the Council Regulation joint control of the undertaking Raytheon Aircraft Company ("RAC", USA) by way of purchase of shares and assets.

¹ OJ L 24, 29.1.2004 p. 1

2. After examination of the notification, the Commission has concluded that the notified operation falls within the scope of Council Regulation (EC) No. 139/2004 and of paragraph 5, subparagraph c, of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No. 139/2004².
3. For the reasons set out in the Notice on a simplified procedure, the Commission has decided not to oppose the notified operation and to declare it compatible with the common market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of Council Regulation (EC) No. 139/2004.

For the Commission
signed by Lowri EVANS on behalf of
Philip LOWE
Director General

² OJ C 56, 05.3.2005 p.32