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M.9311 — BERRY / RPC

SECTION 1.2

Description of the concentration

The proposed transaction involves the acquisition of sole control by Berry Global International Holdings Limited (a special purpose acquisition vehicle, wholly owned and controlled by Berry Global Group, Inc. (**Berry**)) of RPC Group Plc (**RPC**). The transaction (to be effected by way of a court sanctioned scheme of arrangement) will have an EU dimension under Article 1(2) of the EU Merger Regulation and is a concentration within the meaning of Article 3(1)(b) of the EU Merger Regulation.

Berry is a publicly listed company, headquartered in the United States, whose shares are traded on the New York Stock Exchange. Berry is active in the manufacture and supply of plastic packaging, non-woven specialty materials and engineered materials. The vast majority of Berry's business and revenue is generated outside of the EEA.

RPC is a publicly listed company, headquartered in the United Kingdom, whose shares are traded on the London Stock Exchange. RPC is a plastic products design and engineering company for the packaging and nonpackaging sectors, manufacturing a wide range of standard and bespoke packaging for the food and non-food, consumer and industrial sectors. The vast majority of RPC's business and revenue is generated in the EEA.