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M.9259 – INVESTINDUSTRIAL / NATRA

SECTION 1.2

Description of the concentration

The Notified Transaction consists of the acquisition of sole control over Natra S.A. by World Confectionery Group S.à r.l, an investment subsidiary of Investindustrial VI L.P., a fund advised by an affiliate of Investindustrial S.A. by means of a voluntary public bid over 100% of the shares and convertible bonds of Natra S.A.

Investindustrial VI L.P., with registered office at 16 Palace Street, London, SW1 E 5JD, United Kingdom, is part of the Investindustrial Group, a European group of independently managed investment, holding and financial advisory companies. Companies of the Investindustrial Group invest predominantly in medium-sized companies active in industry sectors such as industrial manufacturing, consumer, retail and leisure, and business services. Both World Confectionery Group S.à r.l and Investindustrial S.A have their registered office at avenue Monterey 23 L-2163, Luxemburg.

Natra S.A. is a Spanish company with registered office at Avenida del General Perón, 38, 28020, Madrid, listed on the stock market of Valencia since 1978 and Madrid since 1991. It is a global company specialized in cocoa and chocolate products mainly focused on private label, covering all the stages of the value chain and operates primarily in Europe and (to a lesser extent) in North America.

The parties have requested the European Commission to examine the concentration under the simplified procedure.