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**M.8542 - THE CARLYLE GROUP / CVC / CHINA INVESTMENT CORPORATION /
ENGIE E&P INTERNATIONAL**

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 in respect of the proposed acquisition of indirect joint control by funds managed by affiliates of entities doing business as “The Carlyle Group”, funds managed by subsidiaries and/or affiliates of CVC Capital Partners SICAV-FIS S.A., and subsidiaries of China Investment Corporation, of ENGIE E&P International S.A., the holding company for ENGIE S.A.’s oil and gas exploration and production business (the ***Proposed Transaction***). The Proposed Transaction will be effected by way of a share purchase agreement, which was signed on 22 September 2017.