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M.8305 - ROCKWELL COLLINS / B/E AEROSPACE

SECTION 1.2

Description of the concentration

This notification relates to the transaction between Rockwell Collins, Inc. ("Rockwell Collins") and B/E Aerospace, Inc. ("B/E Aerospace"), pursuant to an agreement and plan of merger dated 23 October 2016, whereby a newly created direct or indirect subsidiary of Rockwell Collins, Quarterback Merger Sub Corp., will merge with and into B/E Aerospace, with B/E Aerospace surviving the merger as a direct or indirect subsidiary of Rockwell Collins.

Rockwell Collins is a manufacturer and supplier of aviation and integrated solutions for both commercial and government applications. Its principal products include flight deck avionics, cabin electronics, mission communications, simulation and training, and information management for commercial airliners and business jets.

B/E Aerospace is a manufacturer and supplier of aircraft cabin interior products, including aircraft cabin seating, lighting systems, oxygen systems, food and beverage preparation and storage equipment, galley systems, and modular lavatory systems.