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**M. 8118 - OPENGATE CAPITAL / UMICORE ZINC CHEMICALS
SECTION 1.2**

Description of the concentration

The Proposed Transaction consists of the acquisition of Umicore Zinc Chemicals' activities ("UZC") by two investment funds, OpenGate Capital Partners I, LP and OpenGate Capital Partner I-A, LP (together the "OpenGate Funds").

The OpenGate Funds' activity consists in acquiring participations in companies in a wide range of economic sectors across the world.

UZC is a group of companies active in the production of zinc based specialty chemicals and has operations in Europe, Asia and America.