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COMP/M.7009 - HOLCIM / CEMEX WEST

SECTION 1.2

Description of the concentration

"Holcim Group intends to acquire parts of Cemex' activities in Western Germany, the Netherlands, Belgium and France. Holcim Group is a group of companies controlled by Holcim Ltd., a company listed on the SIX Swiss Exchange and registered in Switzerland. The Holcim Group is a global producer and supplier of cement and aggregates (crushed stone, sand and gravel). Holcim Group also supplies ready-mix concrete and asphalt and provides related services.

Cemex is a building materials company registered in Mexico, with activities throughout Europe and many other countries. Cemex' activities to be acquired by Holcim relate to the markets for cement and cementitious materials, ready-mixed concrete and aggregates and include in particular Cemex' integrated cement plant and two grinding stations located in Western Germany as well as further assets used for the production of concrete and aggregates in Germany, the Netherlands and in France."