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COMP/M.6701 – FERROVIAL / ENTERPRISE

SECTION 1.2

Description of the concentration

On 21 February 2013, Ferrovial Servicios S.A. announced its intention to acquire the entire issued share capital of Enterprise plc (Enterprise). Ferrovial Servicios is owned and controlled by the ultimate parent company Ferrovial S.A (Ferrovial). The proposed transaction excludes the 50% stake in the EnterpriseMouchel joint venture held by Enterprise. 3i Group plc (3i) and a number of investee companies belonging to 3i together hold the controlling interest in Enterprise Group Holdings Limited, which indirectly owns a 100% shareholding in Enterprise.

Ferrovial and Enterprise are both active in the market for the supply of support and infrastructure services in the UK. Ferrovial is active in this market via its indirect wholly-owned subsidiary Amey UK plc (Amey). Ferrovial's activities in the UK, other than through Amey, are limited to the management and operation of airports, and civil engineering/construction activities, particularly in relation to rail projects such as Crossrail, and highways and airports construction.

Amey is a public limited company incorporated in the UK. It is a provider of integrated infrastructure support services and facilities management services to the private and public sectors in the UK. Its business includes railway and road management and maintenance services, waste and environmental management services, facilities management services, engineering design and consultancy services and other outsourcing support services including prison escort and custody services. Amey also provides fleet transport services in the UK.

Enterprise provides infrastructure construction and maintenance services to the public sector and to utility companies. Enterprise operates across the UK. Its headquarters are in Leyland, Lancashire.

The notified concentration concerns the provision of support and infrastructure services in the UK.