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COMP/M.6459 - SONY / MUBADALA / EMI PUBLISHING

SECTION 1.2

Description of the concentration

The acquisition of EMI MP will be made by a consortium of investors comprising Sony,¹ Mubadala,² Jynwel Capital Limited (“Jynwel”),³ GSO Capital Partners LP (“GSO,” a business unit of the Blackstone Group),⁴ EMI West LLC (“EMI West”),⁵ and the estate of Michael Jackson (the “Michael Jackson Estate”)⁶ (collectively, the “Investors”). Pursuant to a related Administration Deed, Sony/ATV Music Publishing LLC (“Sony/ATV,” a music publishing joint venture owned by Sony and the Michael Jackson Estate) will be appointed to act as the exclusive administrator of the EMI MP catalogue.