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COMP/M.6286- SÜDZUCKER / ED&F MAN

SECTION 1.2

Description of the concentration

Südzucker AG Mannheim/Ochsenfurt (“**Südzucker**”) intends to acquire a 24.99% minority shareholding in EDFM, thereby gaining sole control within the meaning of the Merger Regulation.

Südzucker is a German food company active in the areas of sugar production and marketing, food additives, frozen food, portioned food articles, bioethanol production and fruit juices, concentrates and preparations. Südzucker shares are listed in the MDAX® index of Deutsche Börse AG.

EDFM’s product portfolio comprises sugar, liquid by-products of sugar production, coffee, tropical oils and bio fuels. EDFM also provides logistical services (storage and transportation) and financial services. It is primarily active outside the EEA with a focus on South and Central America, Asia and Africa.