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**COMP/M.6088 - HIG CAPITAL / DER GRUNE PUNKT – DUALES SYSTEM
DEUTSCHLAND**

SECTION 1.2

Description of the concentration

- 1.2.1 As a result of the Proposed Transaction, Der Grüne Punkt - Duales System Deutschland GmbH and its subsidiaries (“**DSD**”) will be acquired in a management buy-out financed by a group of investors led by Solidus Partners LLP from funds advised by Kohlberg Kravis Roberts & Co. L.P. (“**KKR**”) by way of a purchase of shares. Within the group of investors, certain funds of the H.I.G. Capital private investment group (“**H.I.G. Capital**”) will acquire indirect control of DSD within the meaning of Council Regulation No 139/2004 (the “**EC Merger Regulation**”). The other investors will individually acquire shareholdings which will not confer control within the meaning of the EC Merger Regulation. The Proposed Transaction, therefore, relates to the acquisition of indirect sole control by certain funds of H.I.G. Capital of DSD.
- 1.2.2 The activities of the parties are as follows:
- H.I.G. Capital: private equity investment firm; and
 - DSD: waste management services in Germany.

