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**COMP/M. 5984-Intel/McAfee**

**SECTION 1.2**

**Description of the concentration**

The proposed transaction involves the acquisition of McAfee, Inc. (“McAfee”) by Intel Corporation (“Intel”). On 18 August, 2010, the Parties signed a binding Agreement and Plan of Merger pursuant to which Jefferson Acquisition Corporation, a wholly owned subsidiary of Intel, will merge with and into McAfee, with McAfee to be the surviving entity (the “Transaction”). Following completion of the Transaction, McAfee will become a wholly owned subsidiary of Intel reporting to its Software and Services Group.

Intel is a leading producer of semiconductor chips. Intel develops advanced integrated digital technology products, primarily integrated circuits, for industries such as computing and communications. The company also develops platforms – integrated suites - of digital computing technologies. Intel’s platforms combine various types of hardware, software and industry standard components to create optimized computing solutions.

McAfee is a security technology company active in the design and development of security products and services focused on ensuring that internet connected devices are protected from malicious content. In particular, McAfee supplies security solutions for servers, desktop and laptop computers, handheld voice and data phones, and other devices that are connected to corporate systems and networks and home PCs.

