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COMP/M.5480 – DEUTSCHE BAHN / PCC LOGISTICS

SECTION 1.2

Description of the concentration

DB Mobility Logistics AG, Berlin, Germany (*DB ML*), the transportation and logistics division of Deutsche Bahn AG, Berlin, Germany (*DB*), intends to acquire the Polish logistics operations of PCC SE, Duisburg, Germany. These

logistics operations to be sold (together: *PCC Logistics*) cover in particular railway activities in Poland.

DB is the state-owned German-based holding company of a multinational group of companies engaged in, inter alia, passenger transport, freight forwarding and logistics (including freight transport) as well as ancillary services. The concentration primarily relates to DB's freight forwarding and logistics divisions which belong to DB ML.

PCC Logistics is a logistics operator which delivers a range of services within the logistics supply chain. It offers logistic solutions for railway transportation and freight forwarding on a domestic and – to a limited extent – international level. PCC Logistics focuses on the transportation of commodities.