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**COMP/M. 5231**

## **SECTION 1.2**

### **Description of the concentration**

The notified transaction is a proposed concentration whereby funds of the Bain Capital group, controlled by Bain Capital Investors, LLC (the ultimate general partner) would acquire sole control within the meaning of Article 3(1)(b) of the EC Merger Regulation over D&M Holdings Inc. by way of a public tender offer.

Bain Capital Investors, LLC is part of the Bain Capital group. The business activities of the undertakings concerned are:

- Bain Capital: private equity investment firm; and
  
- D&M Holdings Inc.: design, production, marketing and distribution of audio visual electronic products.