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COMP/M. 5239 – CINVEN / JOST HOLDING

SECTION 1.2

Description of the concentration

On June 10, 2008, Cintinori, an indirectly wholly owned subsidiary of funds under the management of Cinven Limited (“**Cinven**”) entered into an agreement with the shareholders of JOST Holdings GmbH (“**JOST**”) with the intention to acquire, upon completion, 100% of the shares in JOST, thereby granting Cinven sole control over JOST’s activities within the meaning of Article 3(1)(b) of the Regulation.

Cinven, a whole-owned subsidiary of Cinven Group Limited, is a private equity business engaged in the provision of investment management and advisory services to a number of investment funds.

JOST is the ultimate parent company of JOST group, a manufacturer of components for the truck and trailer industry.

The Proposed Transaction does not give rise to any affected or reportable markets due to the absence of any horizontal overlaps and vertical relationships between the relevant activities of the undertakings concerned.