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## **COMP/M.5184 – ARCAPITA / FREIGHTLINER**

### **SECTION 1.2**

#### **Description of the concentration**

Arcapita, via a newly formed company controlled by Arcapita, intends to acquire sole control of the Freightliner Group Limited through a newly incorporated company. The sale and purchase agreement was signed on 13 June 2008. The closing is conditional only on clearance under ECMR.

Arcapita is active in four lines of business: Asset Based Investment (infrastructure and energy), Corporate Investment (private equity), Real Estate Investment and Venture Capital. It is active in more than 20 countries, with offices in Bahrain, London, Atlanta and Singapore. Certain Arcapita portfolio investments comprise industrial distribution and/or warehousing assets and development land in Continental Europe (but not in the UK).

Freightliner's core activity is rail freight haulage within the UK, ranging from the rail transportation of deep sea containers, and commodities such as aggregates and coal, to rail-based logistic services for freight forwarders, road hauliers and manufacturers. Freightliner also undertakes rail haulage in Poland with some cross-border rail operations in Germany.