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COMP/M. 4692 - BARCLAYS / ABN AMRO

SECTION 1.2

Description of the concentration

This notification relates to the 23 April 2007 Merger Protocol between Barclays PLC ("**Barclays**") and ABN AMRO Holding N.V. ("**ABN AMRO**", and, together with Barclays, the "**Parties**") to combine their businesses (the "**Transaction**"). Both Parties are active in the financial services and banking sectors. The Transaction will be effected, *inter alia*, through a public bid that Barclays intends to make for the ordinary shares of ABN AMRO. The public bid is intended to be made as soon as reasonably practical. Total consideration equated to approximately € 67 billion at the time of the announcement of the Merger Protocol.