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COMP/M.4576 - AVR/Van Gansewinkel

SECTION 1.2

Description of the concentration

Transaction

AVR Acquisitions B.V. intends to acquire all of the issued share capital in Van Gansewinkel Holding B.V. from Van Gansewinkel Holding Beheer B.V. The proposed acquisition constitutes a concentration within the meaning of Article 3(1)(b) of Council Regulation (EC) 139/2004. The economic sector involved is waste management services (collection, recycling and treatment of waste). AVR Acquisitions B.V. is jointly controlled by two private equity firms, CVC Capital Partners Group Sarl (“CVC Group”) and Kohlberg Kravis Roberts & Co. L.P. (“KKR Group”).

Van Gansewinkel Group

Van Gansewinkel Group is a European waste management services provider with the Netherlands and Belgium as its home markets and activities in Luxembourg, Poland, France, the UK, Portugal and the Czech Republic. Van Gansewinkel Group handles waste management services in every stage of the waste management chain: collection, recycling and treatment.

AVR Group

AVR Group is a supplier of waste management services in The Netherlands with minor activities in Belgium, Germany and Ireland. AVR Group is active in every stage of the waste management services chain. AVR Acquisitions is jointly controlled by CVC Group and KKR Group, which both are private equity investment companies. Through their affiliated private equity investment funds, they invest in a range of different businesses.