## Disclaimer :

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## COMP/M.4380 – EST / DALMINE

## **SECTION 1.2**

## **Description of the concentration**

EST, an indirect 100 %-subsidiary of E.ON, intends to acquire sole control over Dalmine by purchasing 75 % of its shares. E.ON is a privately owned energy company with a focus on the supply of electricity and gas, along with related activities such as IT services and industrial power plant development and operation. E.ON is active in various geographic markets of Europe and in the United States. In particular, E.ON's business comprises the generation of electricity, the import of gas and the transmission, wholesale supply, distribution and retail supply both of electricity and gas. Dalmine is a electricity and gas trader without generation, production and grid assets. It is active in the wholesale supply of gas and the retail supply to industrial and commercial customers both of electricity and gas in Italy; Dalmine also offers power plant and energy supply side management services, as well as maintenance services for energy related equipment to industrial customers in Italy.