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COMP/M. 4349 – METRO / GEANT POLSKA

SECTION 1.2

Description of the concentration

Real Spółka Z Ograniczona Odpowiedzialnością I Spółka SP.K. (“Real Spółka”), a subsidiary of the German Metro AG, intends to acquire the retail business of Géant Polska Sp.z o.o. (“Géant Polska”). The transaction comprises the transfer of the business and all assets except real estate of 19 hypermarkets currently operated by Géant Polska.

Real Spółka already operates 30 hypermarkets in Poland. With the acquisition, Real Spółka will strengthen its store portfolio and generate synergies in the field of purchasing, logistics, marketing and administration. Metro AG is already active in Poland with its Makro Cash & Carry wholesale outlets. The business activities of the undertakings concerned, Géant Polska and Real Spółka, are for both companies food and non-food retailing in Poland.