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COMP/M.4118 – CVC / KKR / AVR

SECTION 1.2

Description of the concentration

AVR Luxembourg SARL ("**Newco**") intends to acquire, through a wholly-owned subsidiary, all of the issued share capital in Holding AVR-Bedrijven NV ("**AVR**") from the Municipality of Rotterdam, as well as A-shares in NV Afvalverwerking Rijnmond ("**NV AVR**") from certain municipalities in the Rijnmond region. The proposed acquisition constitutes a concentration within the meaning of Article 3(1)(b) of Council Regulation (EC) 139/2004. The economic sector involved is waste management services.

Newco has been established for the purpose of acquiring AVR and NV AVR, and is, in turn, jointly controlled by CVC Capital Partners Group Sàrl (through CVC European Equity Partners IV L.P) and Kohlberg Kravis Roberts & Co. L.P (through KKR European Fund II, Limited Partnership and KKR Millennium Fund (Overseas), Limited Partnership).

The business activities of the undertakings concerned are respectively:

1. Newco: private equity investment
2. AVR/NV AVR: collection, processing and management of hazardous and non-hazardous waste