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COMP/M. 5770-CD&R / BCA

SECTION 1.2

Description of the concentration

On 13 January 2010, the Commission received the notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 by which CD&R Osprey Bidco Limited, a special purpose vehicle which is ultimately controlled by Clayton, Dubilier and Rice Fund VIII, L.P. ("**CD&R Fund VIII**"), will acquire, within the meaning of Article 3(1)(b) of the EC Merger Regulation, sole control of BCA Holdings Limited ("**BCA**").

The business activities of the undertakings concerned are:

CD&R Fund VIII: CD&R Fund VIII is a private equity fund managed by Clayton, Dubilier & Rice LLC, an entity affiliated with Clayton, Dubilier & Rice ("**CD&R**"). CD&R Fund VIII is controlled by its general partner, CD&R Associates VIII, Ltd. CD&R is a private equity investment group based in the U.S. which originates, structures and frequently acts as lead equity investor in management buyouts, strategic minority equity investments and other strategic investments. It makes such investments through a number of different funds (the "**CD&R Funds**"). The CD&R Funds control a number of portfolio companies which are active in a variety of economic sectors; and

BCA: used vehicle remarketing services.