Radio Denmark

4.1. General indicators



Number of subscriptions or connections based on total population

	1998	1999	2000	2001	
All population (000)	5.295	5.314	5.330	5.249	
Universe 15+ (000)	4.360	4.361	4.363	4.369	



4.2. Advertising categories



Advertising Category: Danish Definitions (1)

	Does this advertising category exist in your country?	Is this advertising category used in your country?	Define every advertising mode listed (precise if not allowed or not existing)	Which specific aspects define this kind of ad? (Length, content,)
Commercial Spots :	Yes	Yes	Regular spot	min. 10 sec.
Billboard Spots :	No	No	Not existing	
Sponsoring Spots :	Yes	Yes	Possibility of sponsoring programmes on commercial stations - very negotiable market with no standards	
Station Self Promotion Program :	Yes	Yes	All radio stations promote themselves on their station	various spot lenghts
Commercial Self Promotion Spots :	No	No	Not existing	
Direct Response Radio Spots :	No	No	Not existing	
Inserts or Product Placement Program:	No	No	Not existing	
Inserts or Product Placement Spots :	No	No	Not existing	





Advertising Category: Radio Measurement

	Are they m	easured	
	for audiences?	for investments ?	Value definition mode ?
Commercial Spots :	No	Yes	Gallup measures national commercial campaigns at gross prices
Sponsoring Spots :	No	No	
Station Self Promotion Program :	No	No	



Advertising Category: Radio Measurement

Comments:

- The Danish radio market is very fragmented and negotiable when it comes to advertising, hence the difficulties in providing exact data. The radio stations are very open to new means of advertising but it is difficult to provide standards
- Audiences are not measured on spot level, hence we can only provide details on audiences for the radio stations as a whole not for spots. Furthermore it is only commercial spots that are measured for investment because the Danish radio market is very fragmented and we only have standards for commercial spots. If a station chooses to promote itself or run a sponsoring spot we can't get any detail on either investments or audience.



Radio Denmark

4.3. General information by station



About Radio Stations Types of broadcast during 1995-2001

				Active F	Period	Station Type
		Status	Names	Founded	Ended**	Station Type
45		Public	Danmarks Radio - P1	1924		Music & General Interest
estic	dios onal)	Public	Danmarks Radio - P2	1951		Music (50%) & News (50%)
Ē	Rad natio	Public	Danmarks Radio - P3	1963		Music & Entertainment
Δ	(r	Public	Danmarks Radio - P4	1992		Music & Entertainment





About Radio Stations Types of broadcast during 1995-2001*

			Active Period		Station Type
	Status	Names	Founded	Ended**	Station Type
ý	Private	The Voice,	1984		Music & Entertainment
<u>9</u>		Storkøbenhavn			
Radios	Private	Radio 2	1997		Music & General Interest
	Private	Pop FM	1999		Music & Entertainment
Regional	Private	Radio Viborg	1984		Music & General Interest
Re	Private	ANR Hit FM	1983		Music & General Interest





About Radio Stations Types of broadcast during 1995-2001*

Names Domestic Radios national	Transmission Mode	Main Reception Mode	Numerical Services on Program Level	Numerical Services on Commercial Level	Comments transmission/reception mode, numerical services/advertsing and/or station type
Danmarks Radio - P1	FM	Radio	No	No	Also PC reception
Danmarks Radio - P2	FM	Radio	No	No	Also PC reception
Danmarks Radio - P3	FM	Radio	No	No	Also PC reception
Danmarks Radio - P4	FM	Radio	No		National channel made up by 9 regional channels



About Radio Stations Types of broadcast during 1995-2001*

Names Regional Radios	Transmission Mode	Main Reception Mode	Numerical Services on Program Level	Numerical Services on Commercial Level
The Voice, Storkøbenhavn	FM	Radio	No	No
Radio 2	TV Cable	Radio	No	No
Pop FM	FM	Radio	No	No
Radio Viborg	FM	Radio	No	No
ANR Hit FM	FM	Radio	No	No



4.4. Commercial Offer



Commercial Offer in 2001 (1)

	Name of Radio		Capital shares holding	
	Name of Radio		Private 1 Private 2 Private 3 Private n	Public
	Danmarks Radio - P1	Name		DR
Radio	Darimarks Naulo - FT	Part (%)		100%
Sac	Danmarks Radio - P2	Name		DR
	Dalillarks Naulu - FZ	Part (%)		100%
est	Danmarks Radio - P3	Name		DR
Domestic	Darimarks Radio - 1 3	Part (%)		100%
Ď	Danmarks Radio - P4	Name		DR
	Daninarks Naulu - F4	Part (%)		100%



Commercial Offer in 2001 (2)

	Name of Radio	Capital shares holding
	Name of Radio	Private 1 Private 2 Private 3 Private n Public
	The Voice,	Name SBS
	Storkøbenhavn	Part (%)
<u>.o</u>	Radio 2	Name More Group
Regional Radio	Naulo 2	Part (%)
<u>=</u>	Pop FM	Name
ona	ΙΟΡΙΙΝΙ	Part (%)
gic	Radio Viborg	Name
Re	Nadio Viborg	Part (%)
	ANR Hit FM	Name
	AINIX I IIL I IVI	Part (%)



Commercial Offer in 2001

Regional Radios	Name of Sales houses	Radio's Target Group
The Voice, Storkøbenhavn	The Voice	n.a.
Radio 2	Radio 2	n.a.
Pop FM	The Voice	n.a.
Radio Viborg	The Voice	n.a.
ANR Hit FM	The Voice	n.a.



Sources : European Key Facts / IP

Commercial Offer in 2001*

Average Rates in All Day	Name of Radios	Average Rates in 2001 - All Day - base 30 sec.	
In EURO		Commercial Spots	
Domestic Radio stations	Danmarks Radio - P1	Non-commercial radio	
	Danmarks Radio - P2	Non-commercial radio	
	Danmarks Radio - P3	Non-commercial radio	
	Danmarks Radio - P4	Non-commercial radio	





2001 : until 01/10/01

Sources : The Voice, Radio 2, Pop FM, Radio Viborg, ANR Hit FM

Commercial Offer in 2001*

Average Rates in All Day	Name of Radios	Average Rates in 2001 - All Day - base 30 sec.
In EURO, not in 000 EURO		Commercial Spots
Regional Radio stations	The Voice, Storkøbenhavn	139
	Radio 2	192
	Pop FM	76
	Radio Viborg	161
	ANR Hit FM	67

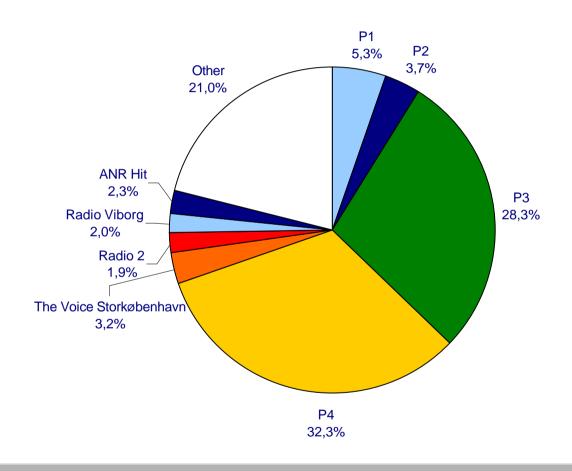




4.5. Audiences



Share of Market (%) - Target : 15+ (06h00-23h00)

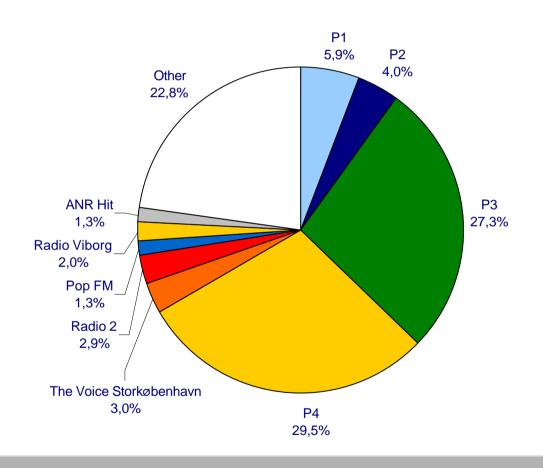




Denmark

Base : Rating Source: Gallup Radio Index 1998-2000

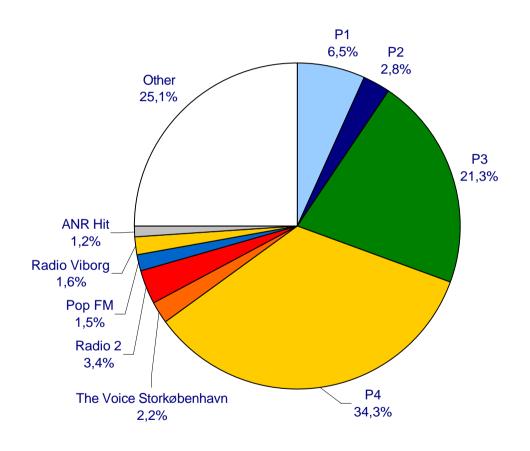
Share of Market (%) - Target : 15+ (06h00-23h00)







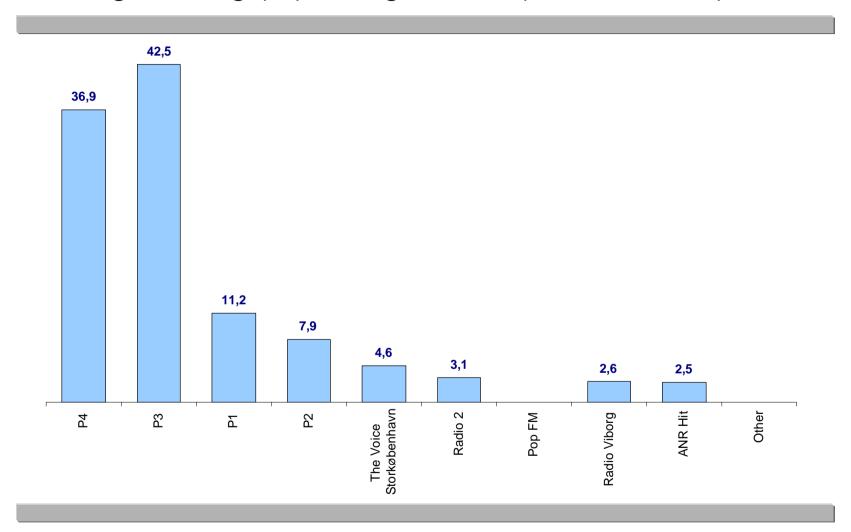
Share of Market (%) - Target : 15+ (06h00-23h00)





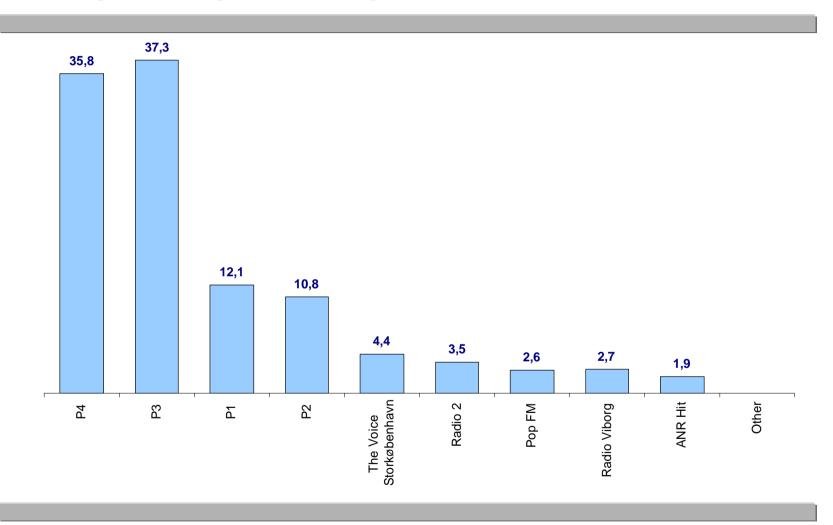


Average Rating (%) - Target : 15+ (06h00-23h00)



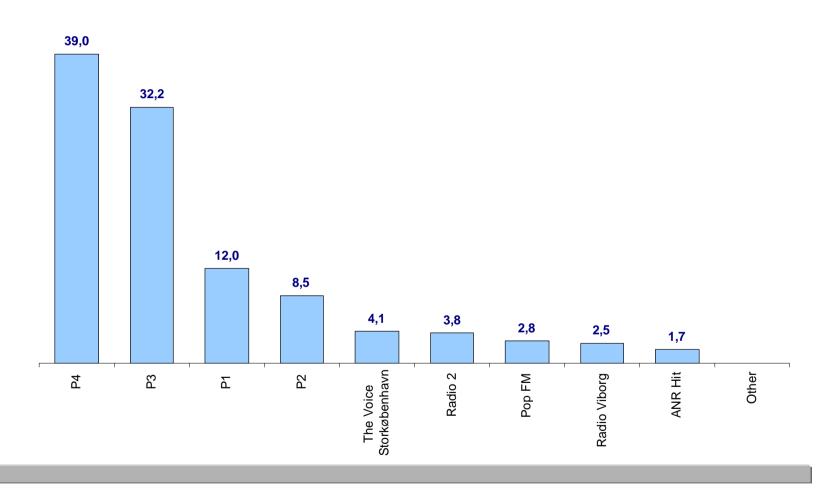


Average Rating (%) - Target : 15+ (06h00-23h00)





Average Rating (%) - Target : 15+ (06h00-23h00)



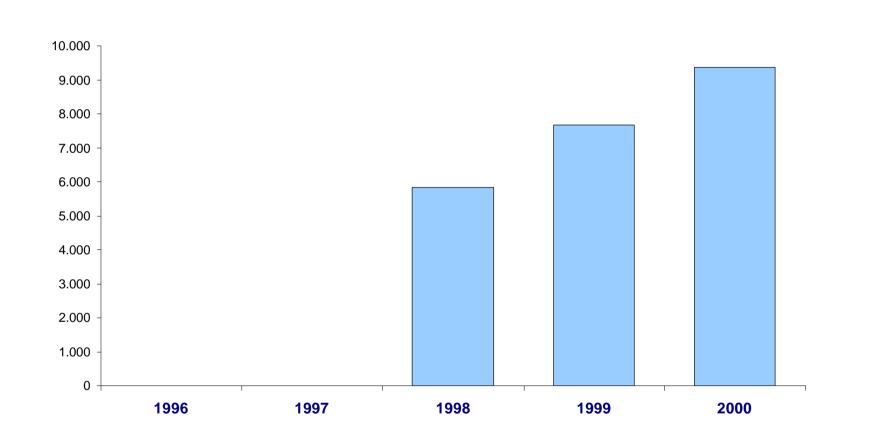
Denmark



4.6. Media Investment



Media Investment Total Radio







Media Investment By Sector : All radio

