Meat Market Observatory - Pig

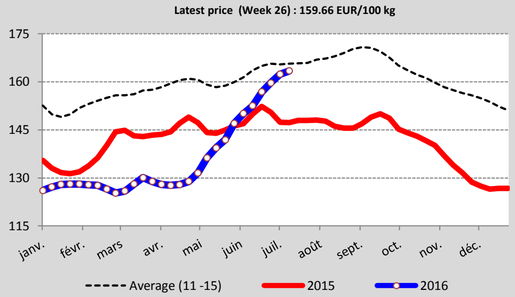
DG AGRI DASHBOARD: PIGMEAT

Last update: 22.07.16

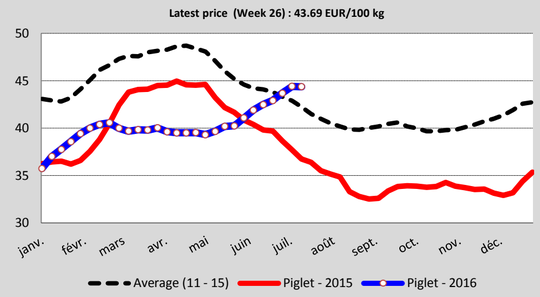
EU Prices

EU Prices	28		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	163.39	€/100 kg cw	+ 0.7%	+ 7.1%	+ 11.0%
Class S	164.56	€/100 kg cw	+ 0.7%	+ 7.1%	+ 10.1%
Class E	161.56	€/100 kg cw	+ 0.5%	+ 7.2%	+ 12.3%
Piglet	44.37	€/head	- 0.1%	+ 4.4%	+ 20.7%

EU evolution of the EU pig carcass prices (€/ 100kg)

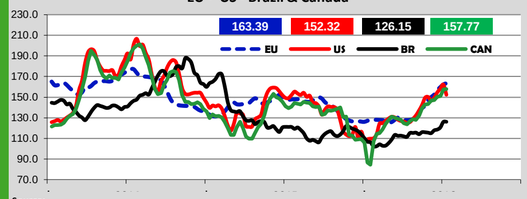


EU evolution of the EU average piglet prices (€/head)



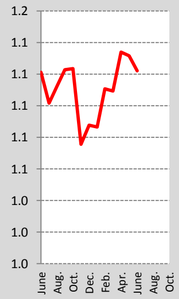
World Quotations

Weekly average Pigprices in Euro/ 100kg carcase
EU - US - Brazil & Canada

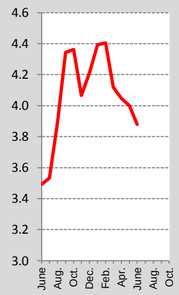


Source:
EU = weighted average of MS prices grade E <55% lean meat. As from 1.1.2014 42% class E and 58%S.
US = weekly USDA prices carcase lean hogs Iowa-Minn. 167-187lb (Feedstufs.com)
BR = average of maximum prices in main producing states (suino.com.br)
CDN= Ontario Dressed weight FOB as from Dec 2010, before Index 100 (agr.gc.ca)

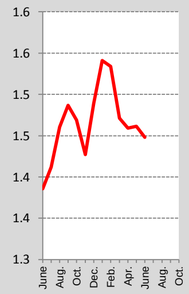
EUR = USD



EUR = BRL

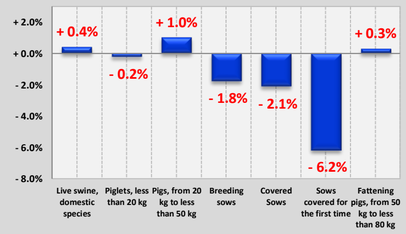


EUR = CDN



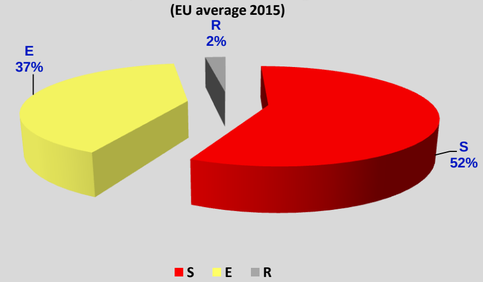
Livestock Survey

Change in pig population
Livestock survey December 2015 compared to December 2014



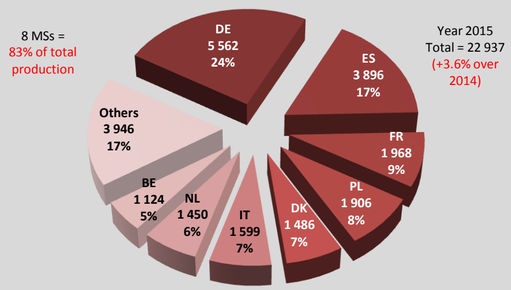
Carcass Classes

Dispersion of pig carcasses on grades
(EU average 2015)

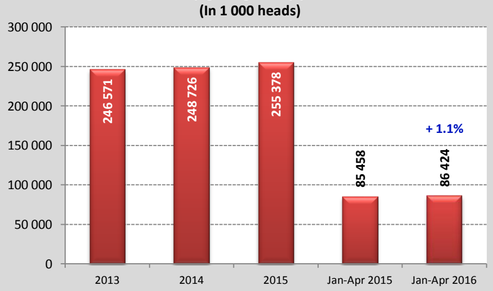


EU Production

EU Main Producers of Pigmeat
(In 1000 tonnes PW)

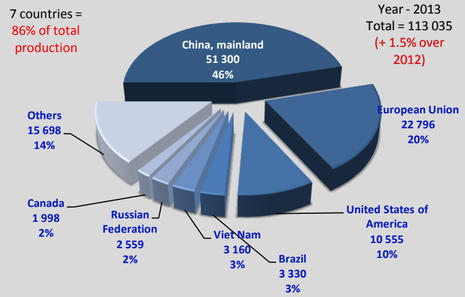


EU pig slaughter by year
(In 1 000 heads)



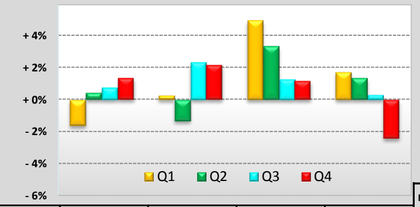
World Production

World Main Producers of Pigmeat
(In 1000 tonnes PW)



Special Issues

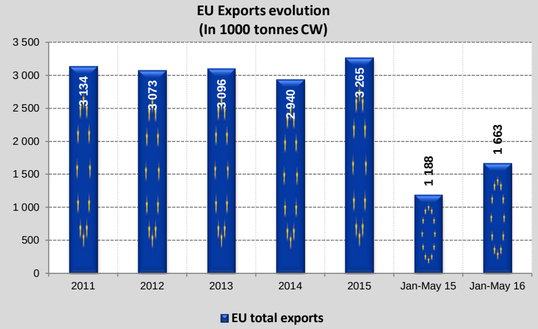
Change in EU pigmeat slaughter (2016 forecast based on GIP and experts estimations)



	2013	2014	2015	2016 f	Real Slaughter Q1 2016
Q1	- 1.6%	+ 0.3%	+ 4.9%	+ 1.7%	+ 0.3%
Q2	+ 0.4%	- 1.3%	+ 3.3%	+ 1.4%	
Q3	+ 0.8%	+ 2.3%	+ 1.3%	+ 0.3%	
Q4	+ 1.3%	+ 2.2%	+ 1.2%	- 2.4%	
EU_28	+ 0.2%	+ 0.9%	+ 2.6%	+ 0.2%	

EU Trade

EU Exports evolution
(In 1000 tonnes CW)

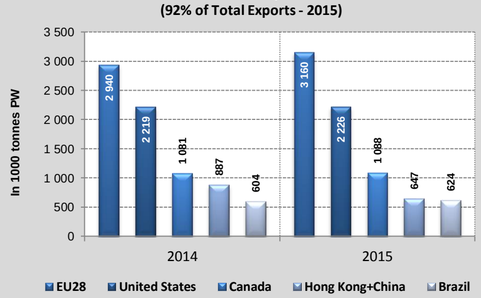


EU-28 Exports (Top destinations in 2015/16)

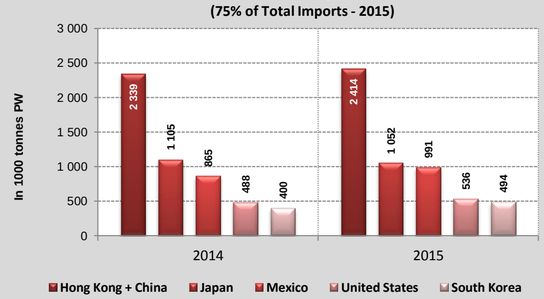
PIGMEAT (Tonnes CW)			
Period:	January to May		
	Jan-May 15	Jan-May 16	2016 over 2015
Extra-EU	1 187 683	1 662 656	+ 40.0%
China	370 990	765 178	+++
Hong Kong	98 463	149 050	+ 51.4%
Japan	123 455	147 188	+ 19.2%
Philippines	73 167	97 200	+ 32.8%
South Korea	110 347	90 085	- 18.4%
USA	39 737	50 731	+ 27.7%
Others	371 523	363 224	- 2.2%

World Trade

World Main Exporters
(92% of Total Exports - 2015)



World Main Importers
(75% of Total Imports - 2015)



Sources : European Commission (DG ESTAT, DG AGRI), MSs notifications (Regulation (EC) 1249/2008), GTA, FAO