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# Euro-Mediterranean Conference on Technical Textiles and Innovation in the Euro-Mediterranean Region

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DIRECTOR GENERAL



Economic trends & developments in the EU textile & clothing industry



Euro-Mediterranean Conference on Technical Textiles and Innovation in the Euro-Mediterranean Region



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**Economic trends &  
developments in the EU textile  
and clothing industry  
or  
The Impact of the crisis**

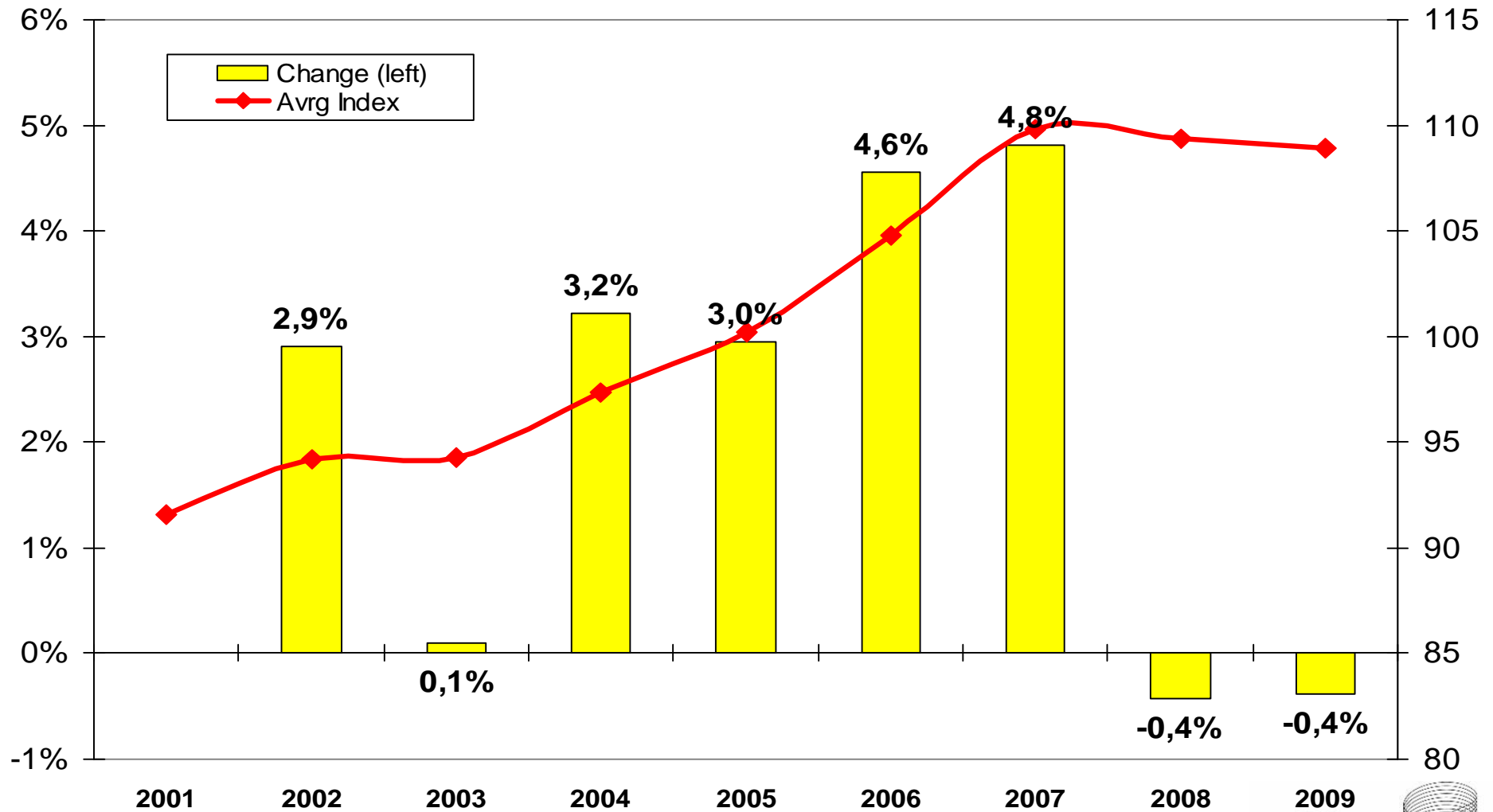


# Economic situation in the TC

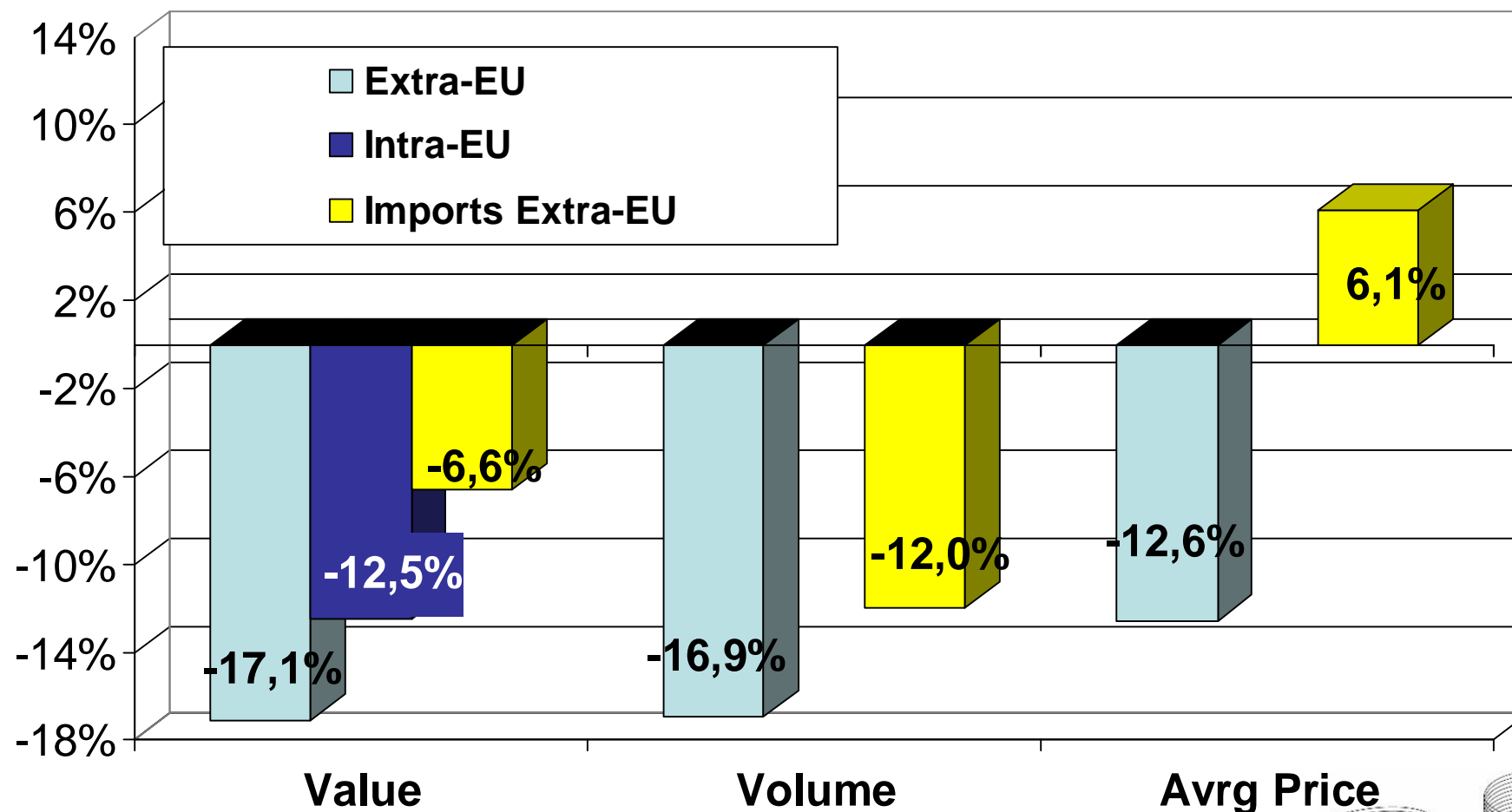
- Poor Internal Market
  - Retail è Poor
  - Production è Stabilisation?
  - Orders è Positive signs?
  - Production Prices è Stabilisation
  - Employment è Danger?
- Export markets falling & closing
- Sector faces severe **credit crunch** (Credit insurance, Export insurance, Credit)



# Retail EU-27 (2001-2009)



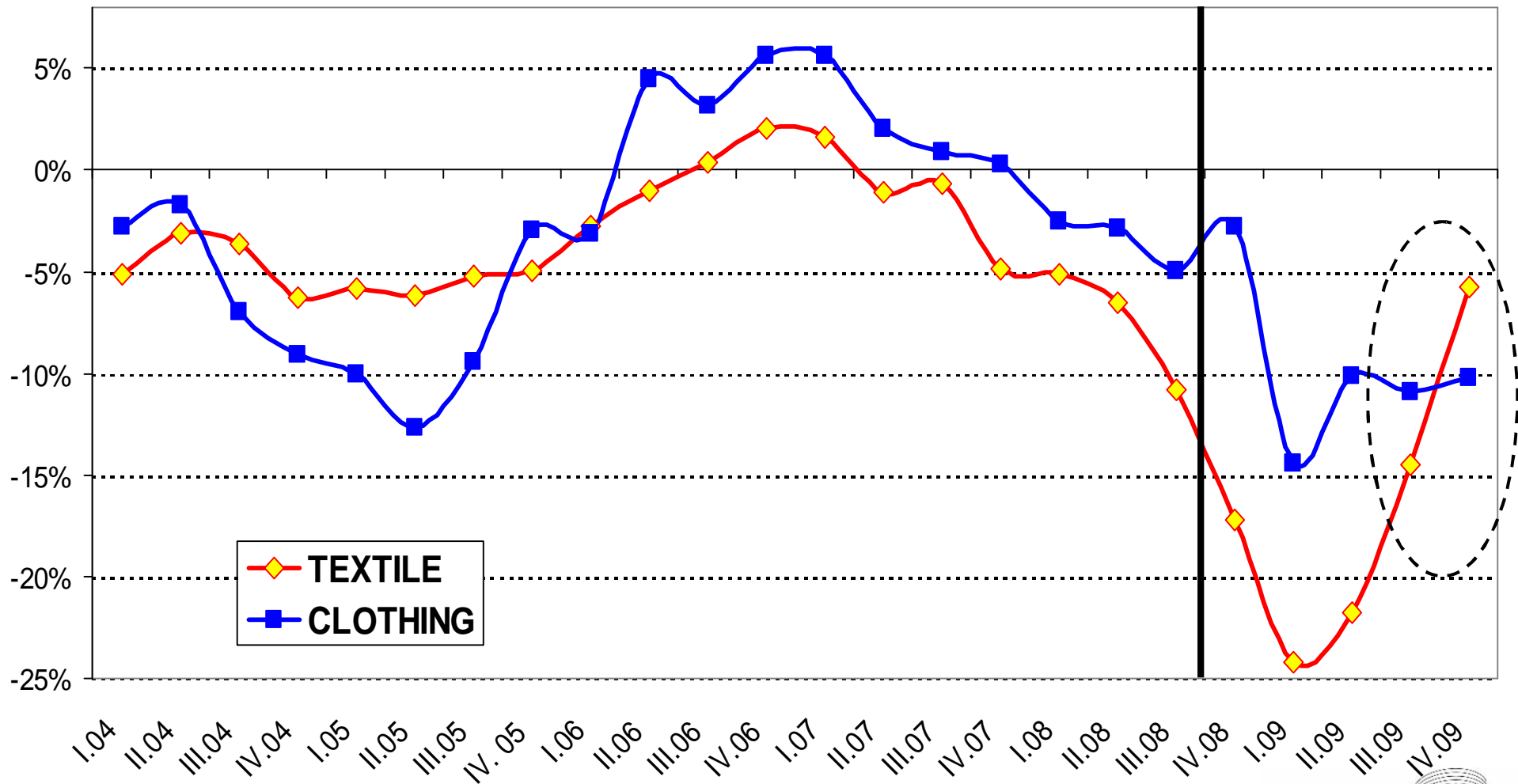
# Textile & Clothing Exports (11 months 2009/2008)



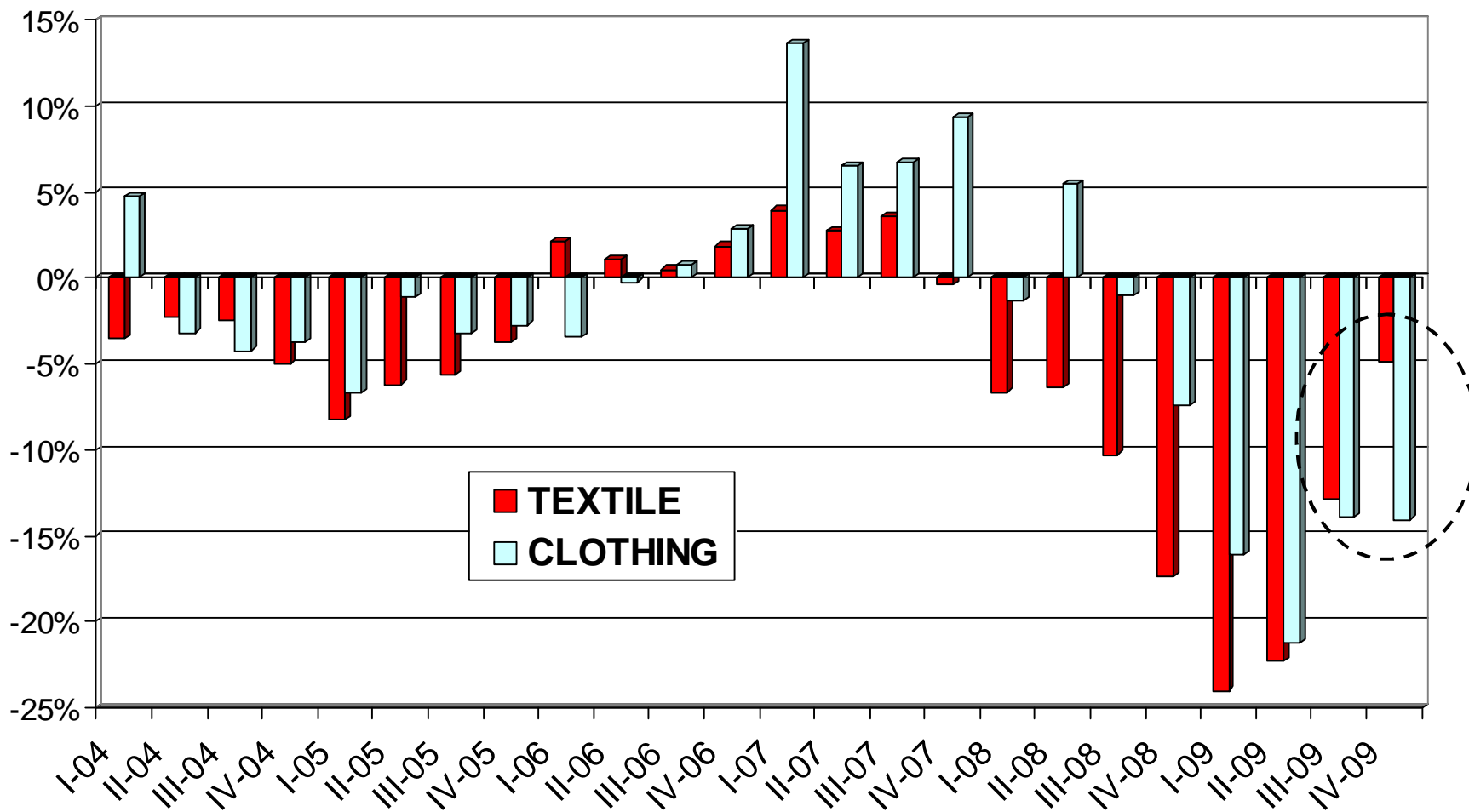
EURATEX



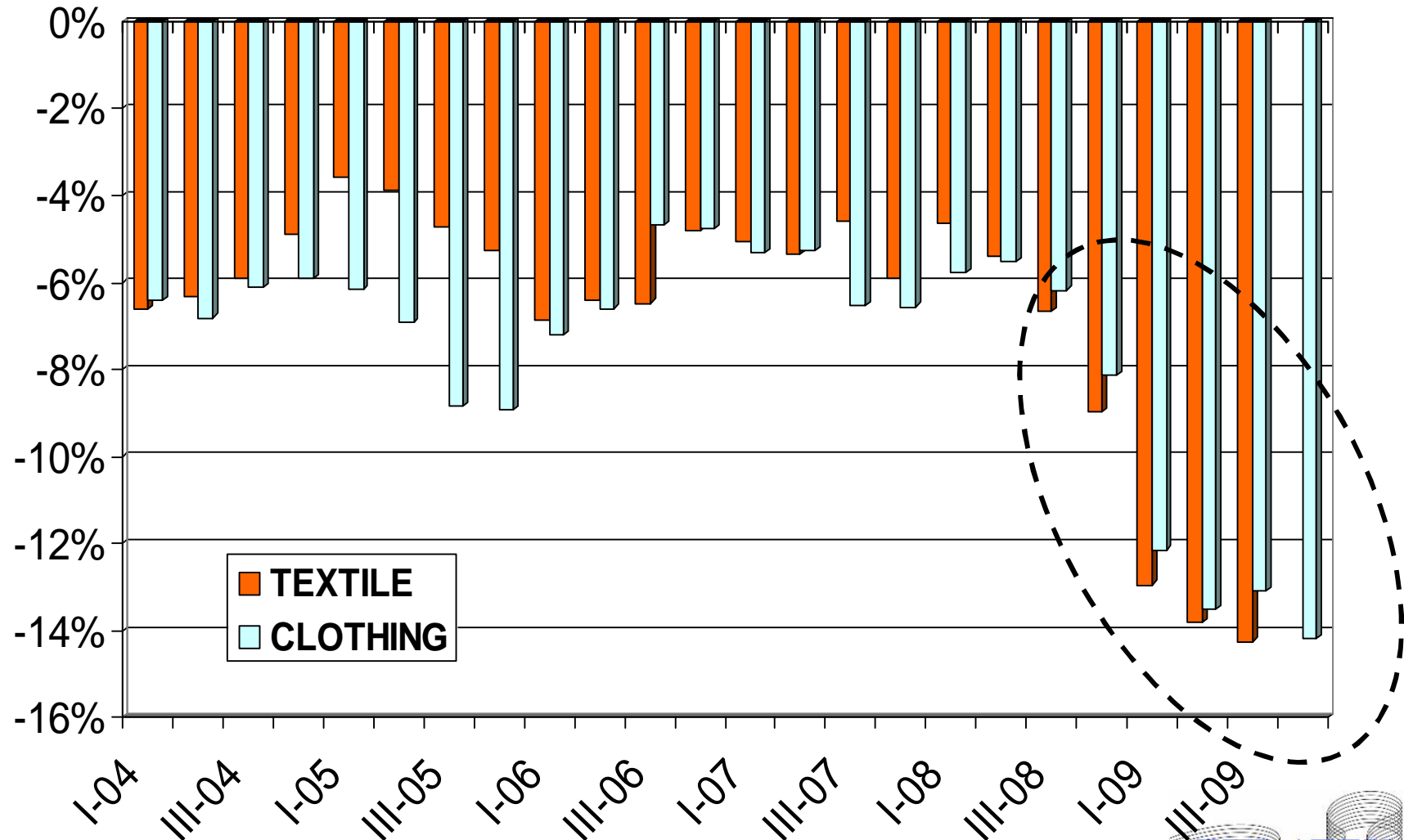
# Change quarterly Production TC



# Changes in quarterly Orders TC



# Change quarterly Employm. TC



EURATEX



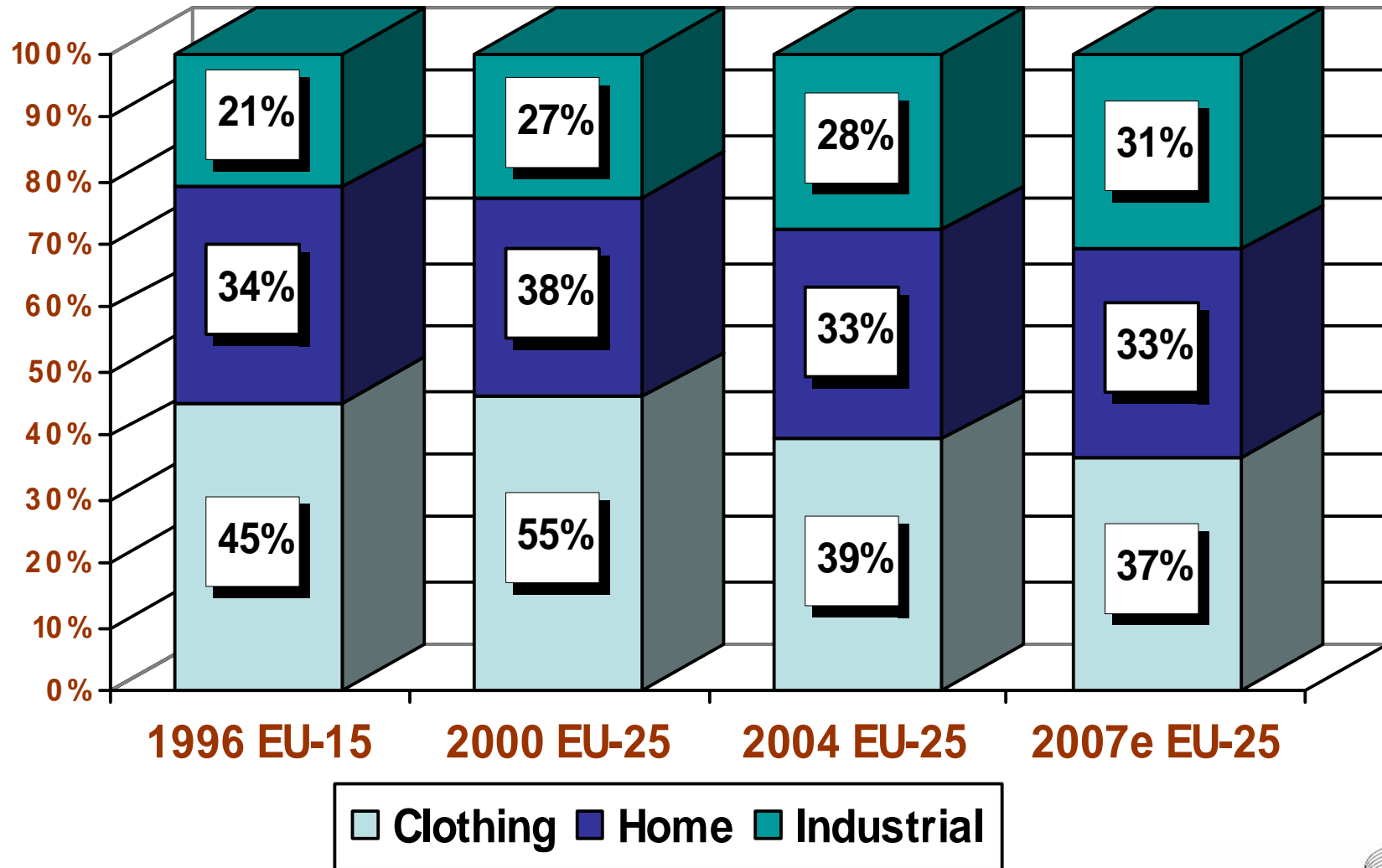


# 2009 radar screen

Source: Euratex on Eurostat	Textiles	Clothing
Production	-17,1%	-11,5%
N. Orders	-16,8%	-16,2%
Output prices	+0,7%	-0,2%
Employment (T:9m 2009)	-13,6%	-13,2%
Extra-EU Exports (11 m 2009)	-17,1%	
Retail sales	-0,38%	

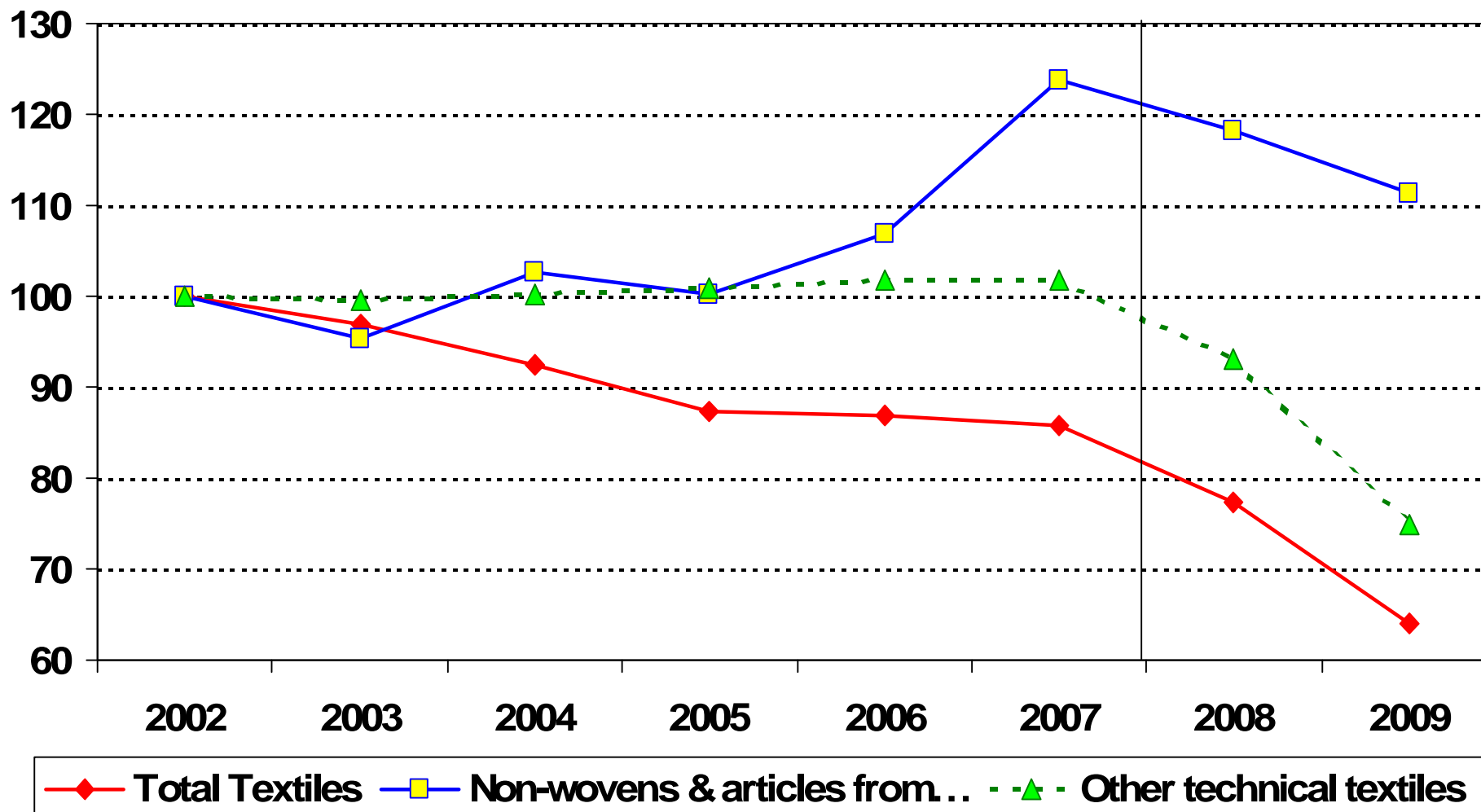


# Industrial Fibre Consumption by application



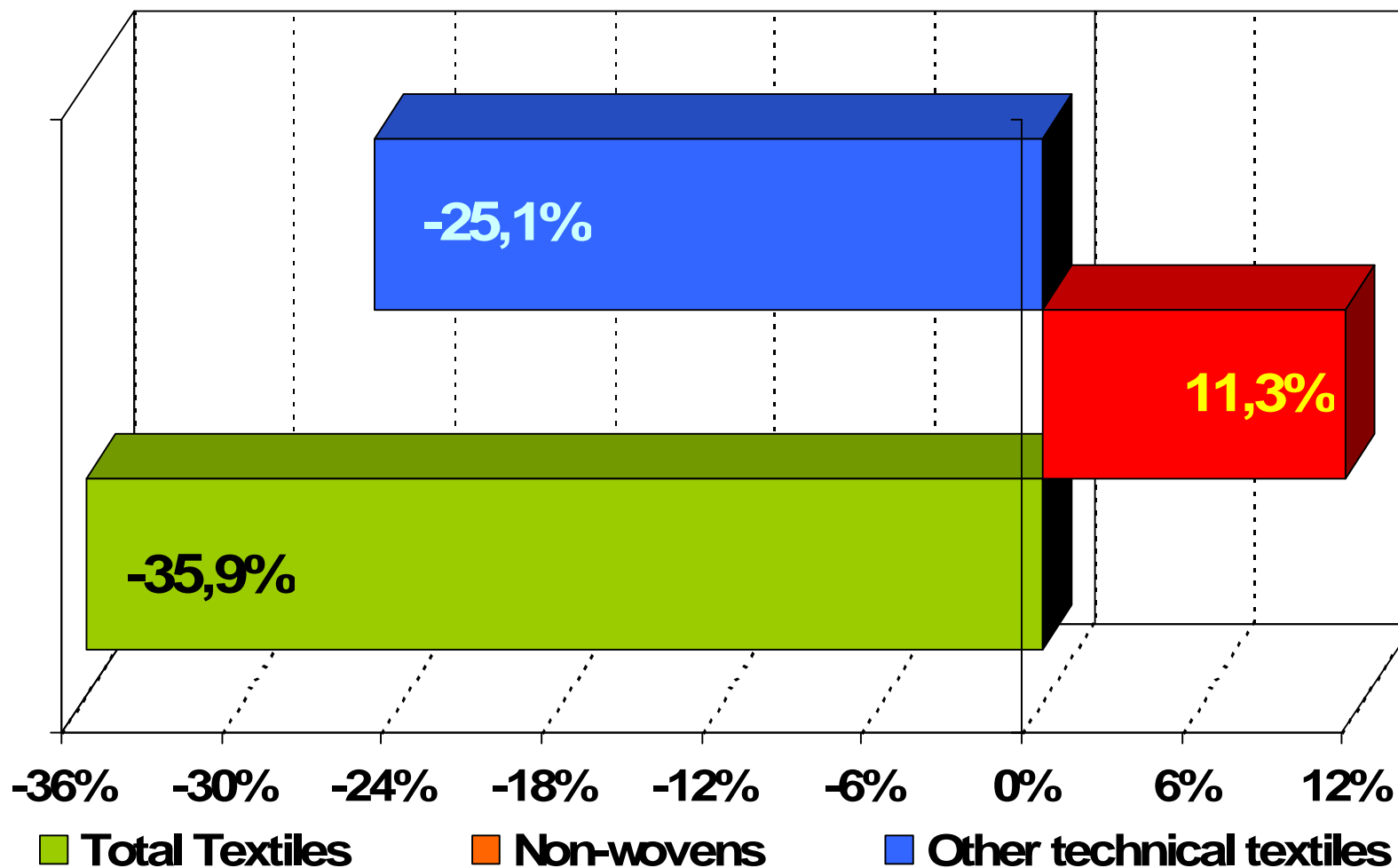
# EU-27 Technical Textiles Production Index -

Eurostat



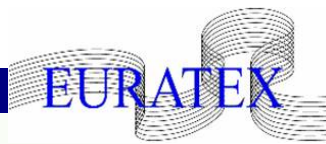
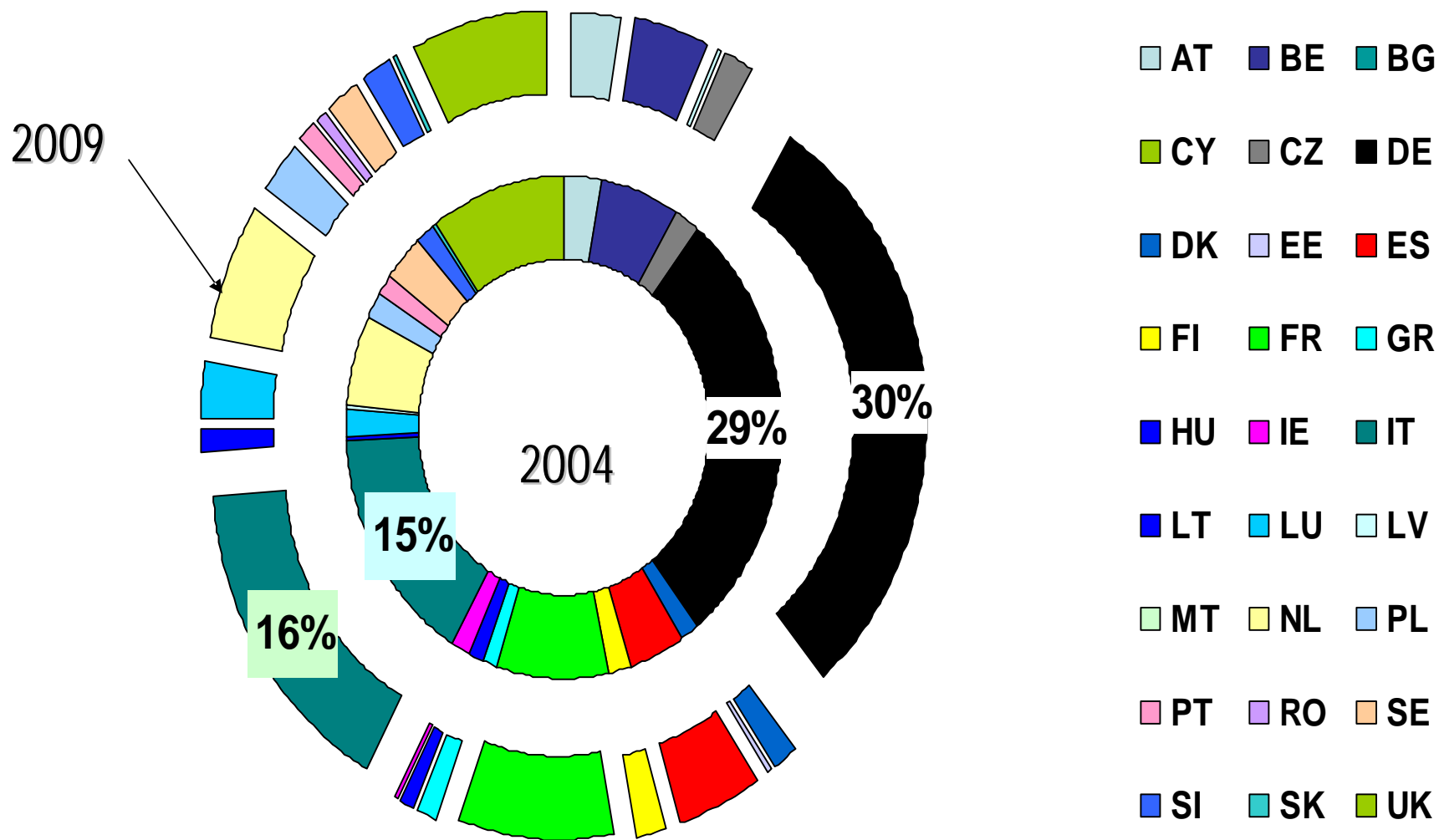
# EU-27 production\* index change 2009/2002

Eurostat definition **too narrow** and does NOT cover exactly the great variety of Technical Textiles

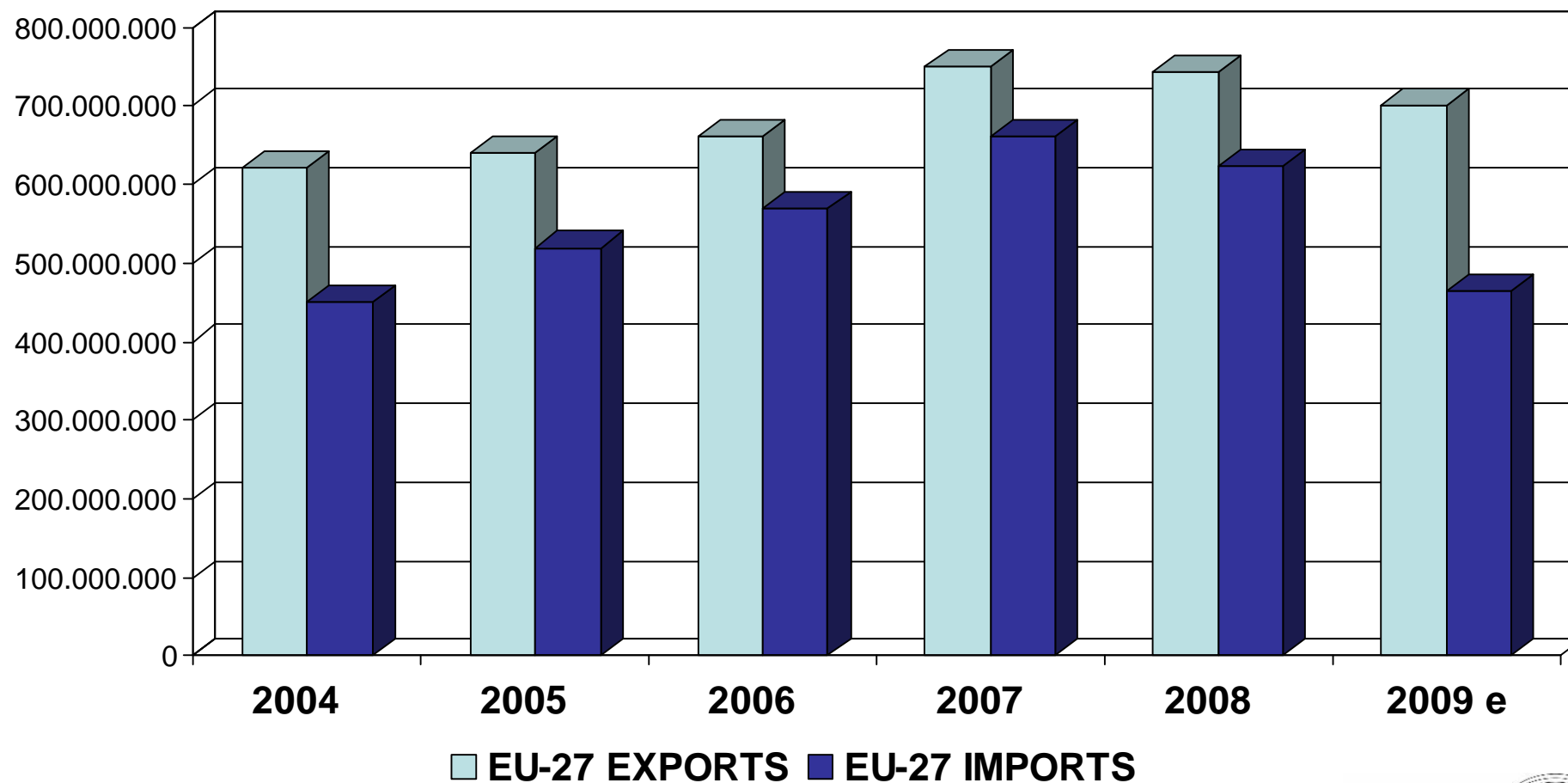


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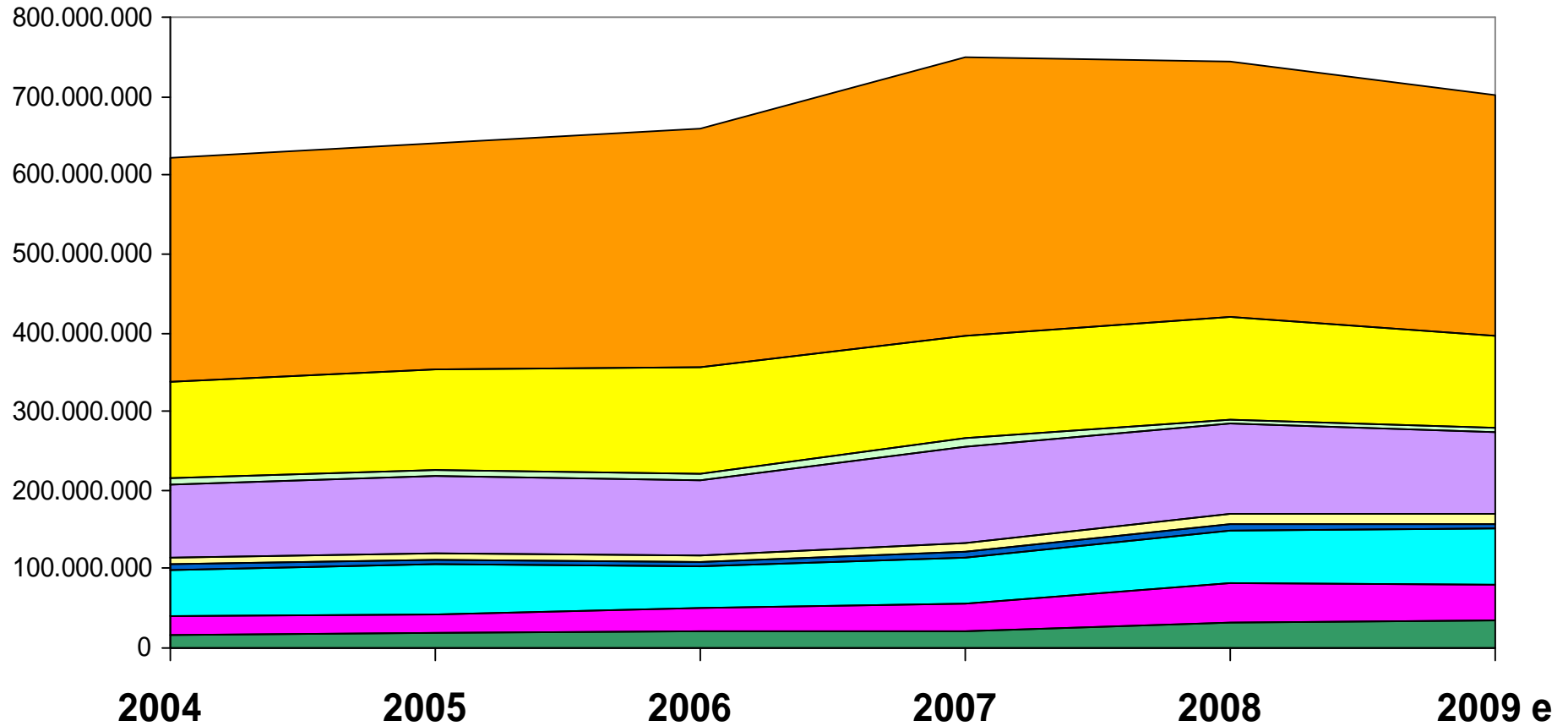
# TECHNICAL TEXTILES EXTRA-EU EXPORT



# Technical textiles in Mediterranean countries



# Mediterranean Technical Textile Total Trade with the EU-27



■ Algeria 
 ■ Egypt 
 ■ Israel 
 ■ Jordan 
 ■ Lebanon 
 ■ Morocco 
 ■ Syria 
 ■ Tunisia 
 ■ Turkey



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